

FREEPORT OF RIGA



Riga 2023

Freeport of Riga in Figures



Total
port area



6348
ha

Cargo turnover
in 2022



23.5
mln. t

Serviced ships
in 2022



2938
tonnage 30.3
mln. GT

Max. vessel
draft



15
m

Work
places

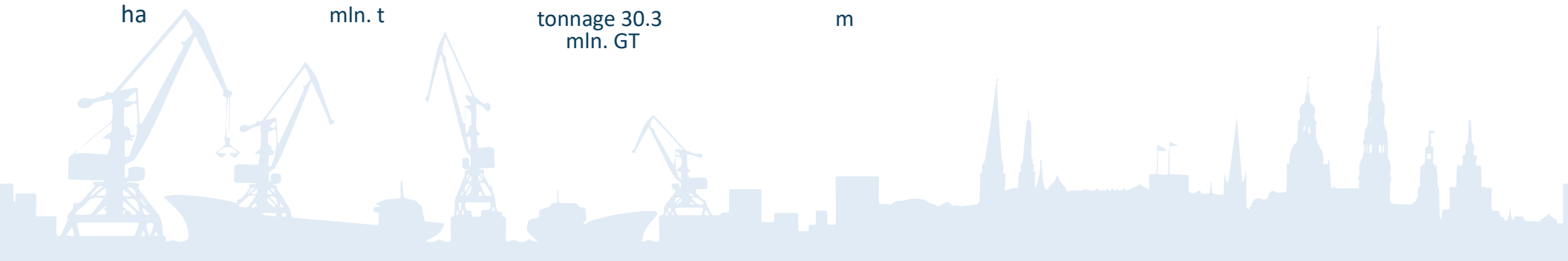


>4000

Stevedoring
companies



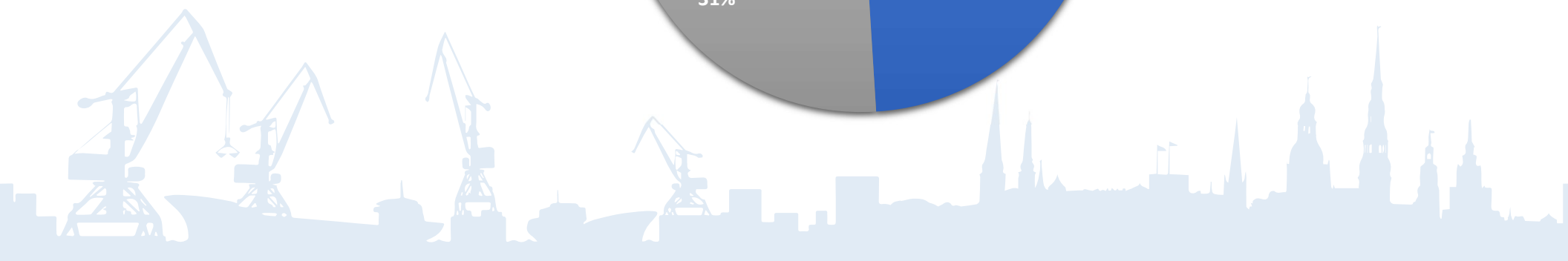
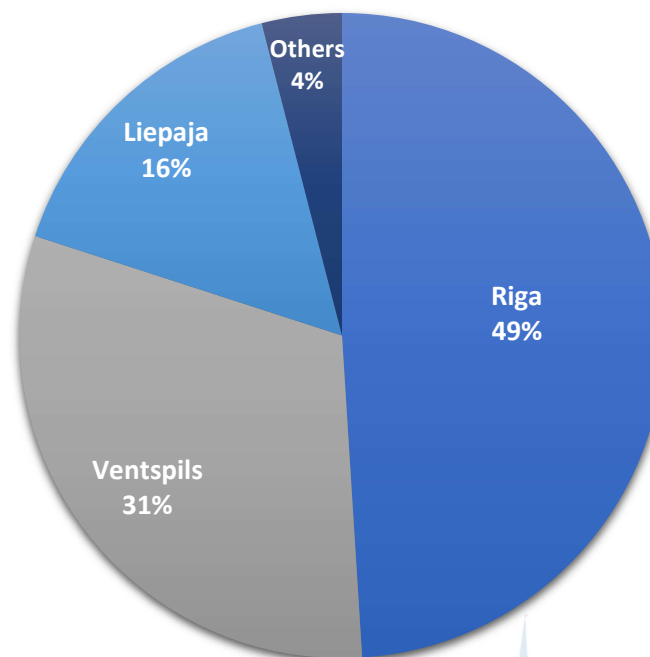
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Freeport of Riga – the largest Port in Latvia



49 % of all seabound cargo handled in Latvian ports





Convenient Access to Large Markets



Intermodal Logistics Hub of Northern Europe



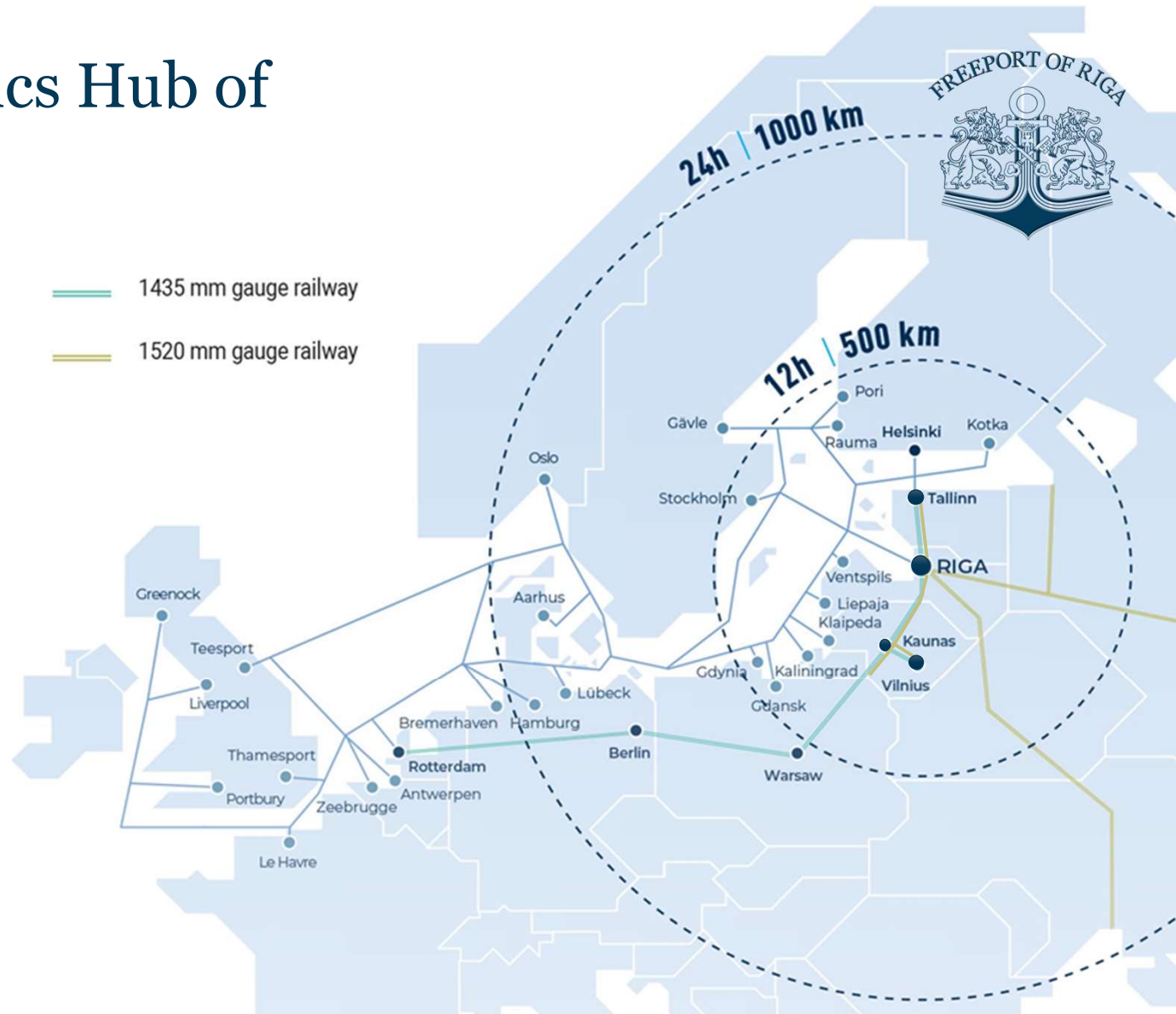
Riga Airport –
the largest air hub
in Eastern Europe



Maritime connections
with more than 50
countries



Convenient
road and railway
connections



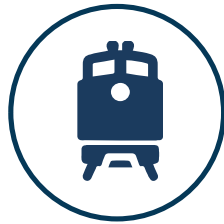
Multimodal Transport Hub



6 regular container shipping lines



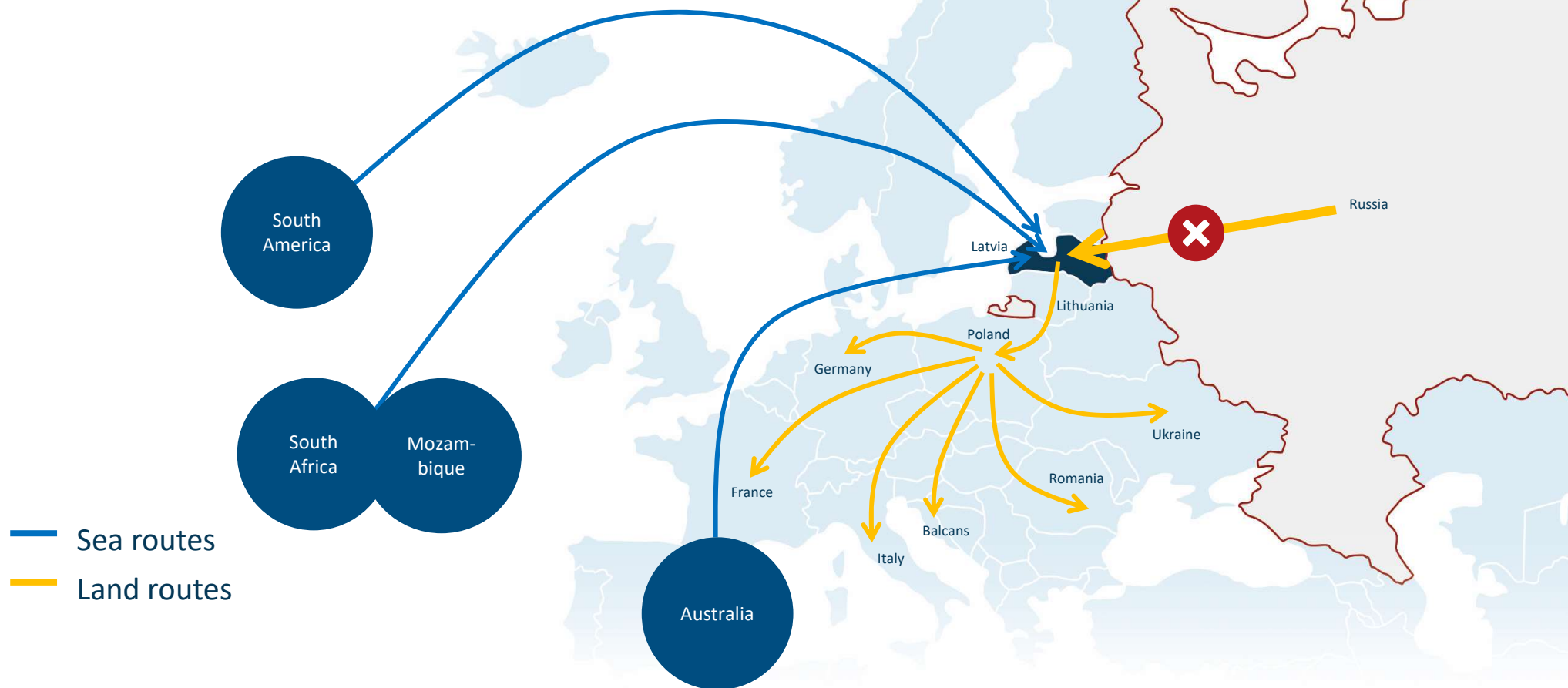
Integration within 1520 mm rail gauge system



Future railway "Rail Baltica" with 1435 mm rail gauge



New Cargo Flows via Port of Riga



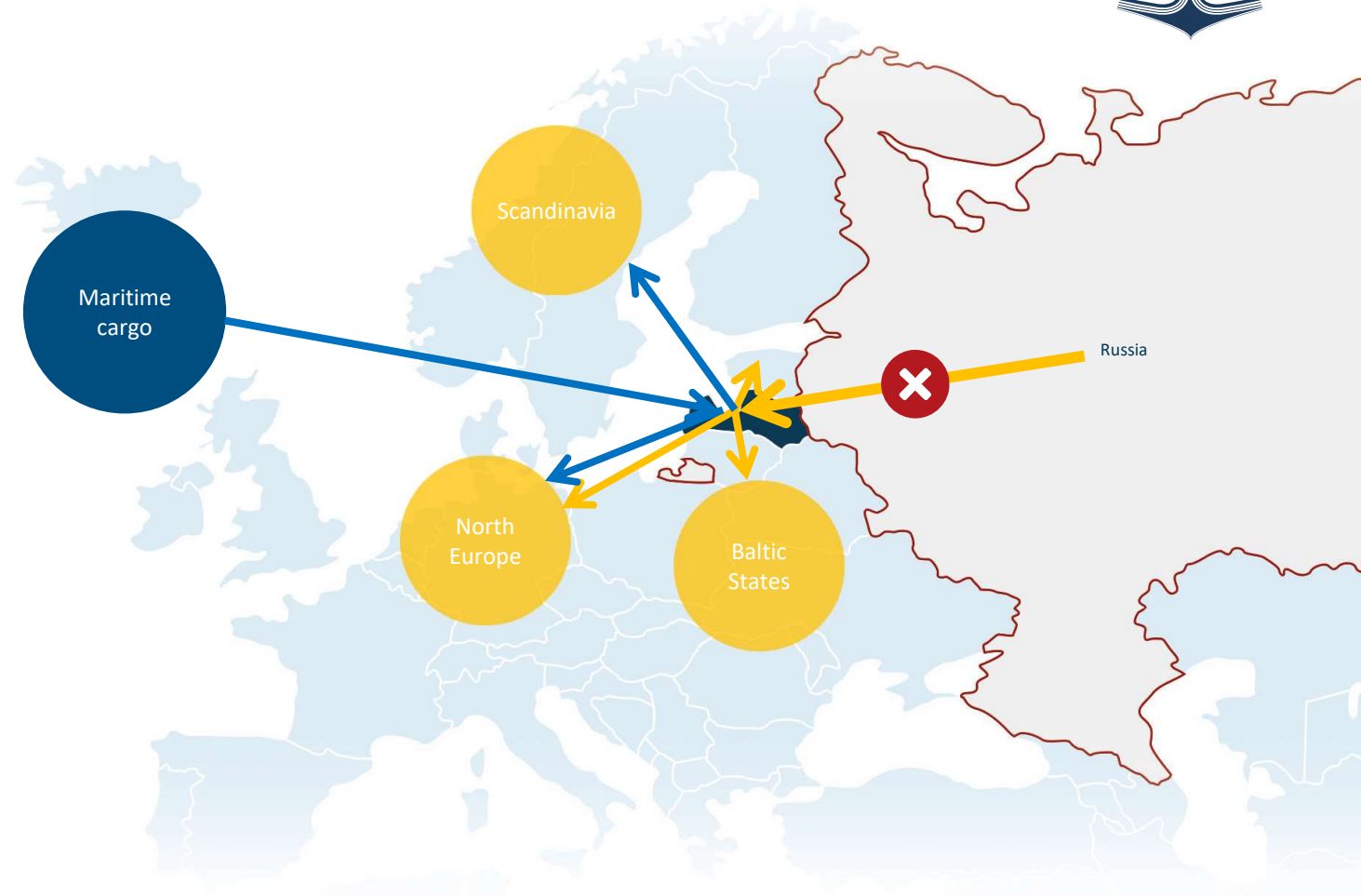
Ambition – Distribution Center for Northern Europe



- Experience in transit cargo handling
- Free capacities
- Appropriate infrastructure
- Flexibility and adaptation skills
- Focus on industrialization



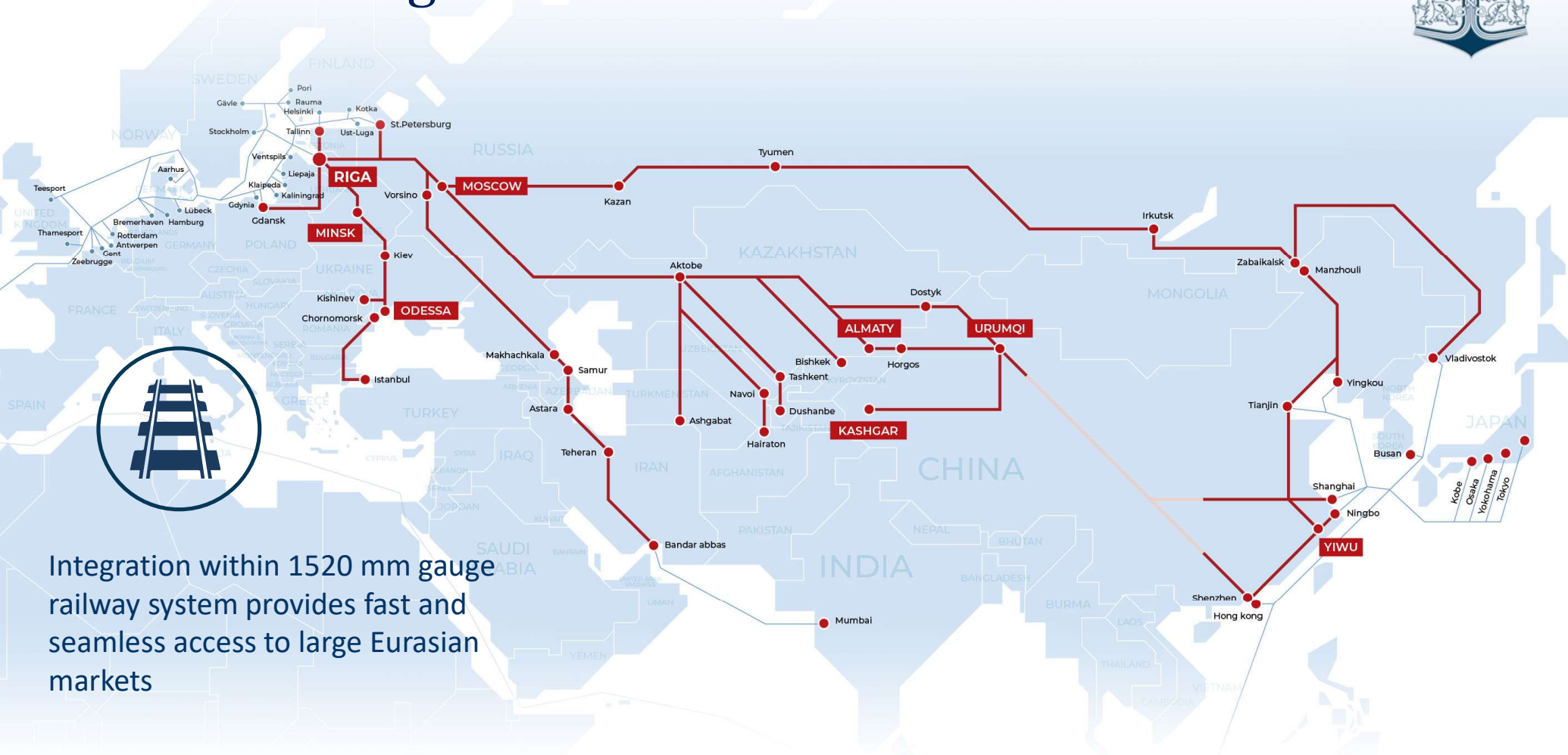
- Strong competition from other Eastern Baltic ports



Access to Large Markets



Integration within 1520 mm gauge railway system provides fast and seamless access to large Eurasian markets



Rail Baltica — Future Railway Line

Fast and efficient connection between the port of Riga the capitals of the Baltic States and multiple European destinations.

- double-track electrified railway line
- max design speed 249 km/h
- 1435 mm gauge
- new multimodal freight terminals will ensure fast cargo reloading from 1520 mm railway lines
- fully operational in 2026

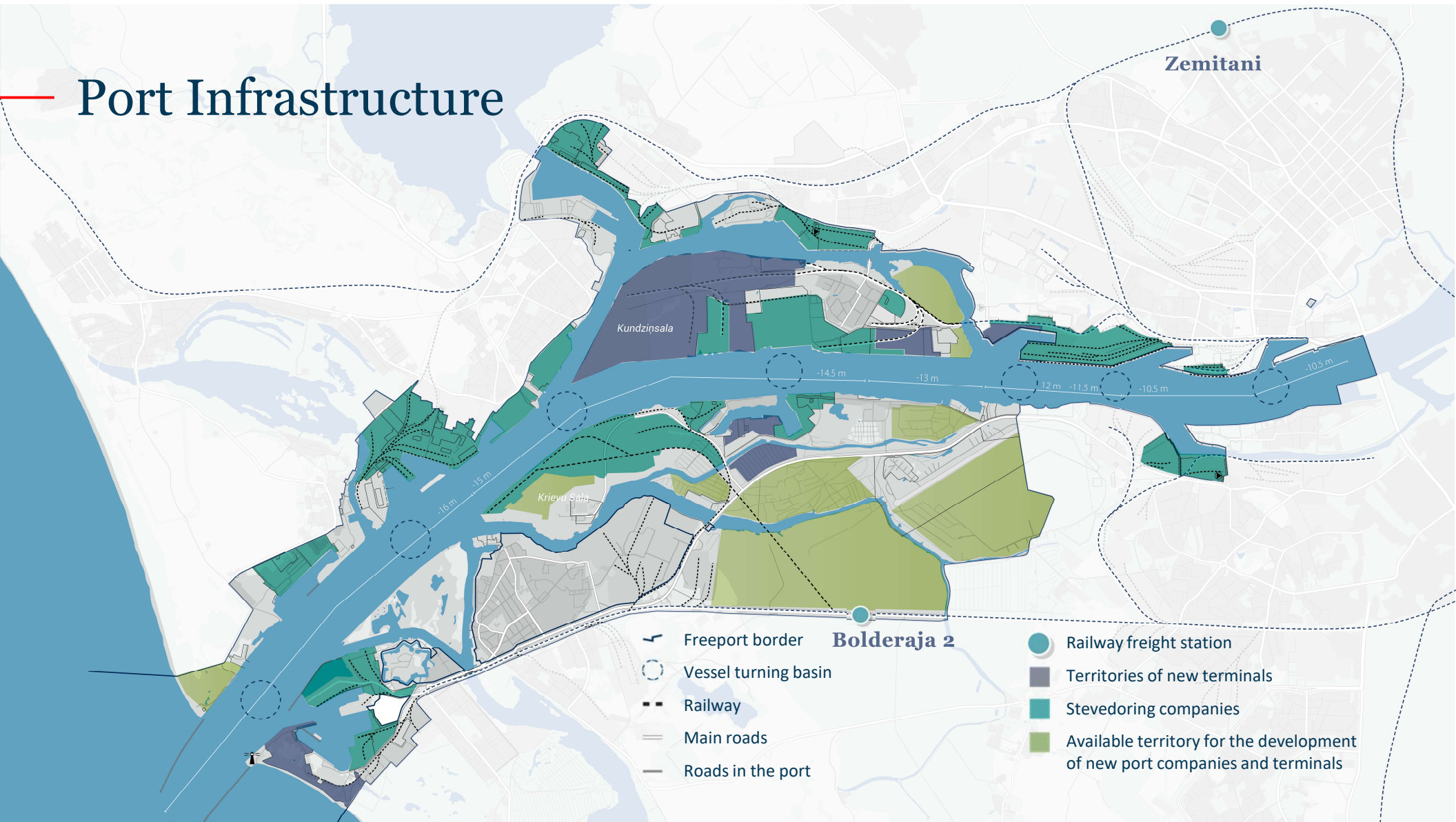




Infrastructure



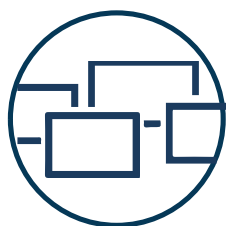
Port Infrastructure



Facilities for Cargo Handling



Open storage



2 250 914

m²

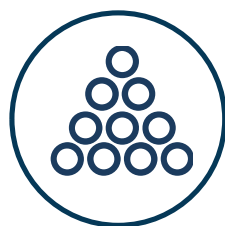
Closed storage



512 146

m²

Dry bulk (silos)



260 000

m³

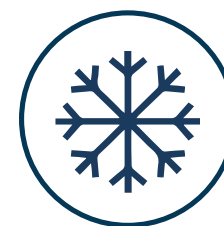
Liquid bulk tanks



536 535

m³

Cold storage area



7 800

m²

Cold storage capacity



46 600

m³



Port Companies



Stevedoring
companies



36

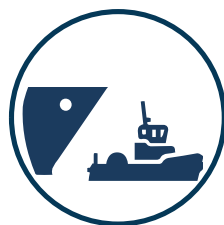
Warehousing
companies



43

including
20
customs
warehouses

Tugboat and
bunkering services



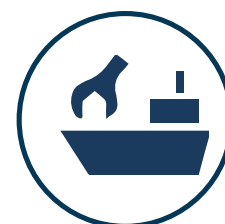
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Shipping
agencies



32

Ship repair
and building



9



Facilities for Dry Bulk Handling



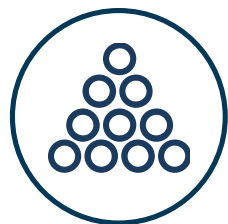
Handling
capacity



42

mln. t/year

Main
types



wood materials
(pellets, chips),
grain, ore,
fertilizers, coal

Terminals



21

Maximum
draft



15

m



Facilities for General Cargo Handling

(excluding containers)

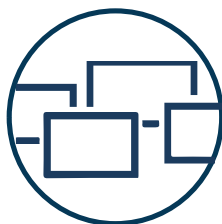


Handling capacity



6.7
mln t/year

Main commodities



timber, RoRo, metals,
refrigerated cargo

Terminals



19

Maximum draft



13.2
m

Refrigerated storage capacity



46 600
m²



Facilities for Container Handling



Handling capacity



750 000
TEU/year

Container ground slots



12 750

Terminals



3

Maximum draft



11.7
m

Railways



all terminals are directly
linked to the
main rail routes



Facilities for Liquid Bulk Handling

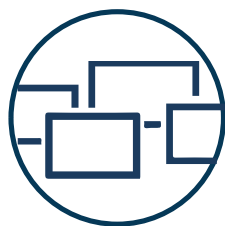


Handling capacity



14
mln.t/year

Main commodities



oil products - fuel, oil,
gas oil, gasoline,
jet fuel, kerosene, etc.

Terminals



10

Maximum draft



15
m

Tank farm



536 535
thous. m³



Cruise Infrastructure



New RoPax Terminal (2027)

Riga Central Terminal

Max LOA: 240 m
Max draft: 8.5 m

Riga Passenger Port

Max LOA: 300 m
Max draft 8.7 m



Riga city center

KS Terminal

Max LOA: 320 m
Max draft: 10 m



turning basin

- 1 diameter 400 m, depth 10.5 m
- 2 diameter 300 m, depth 10.0 m
- 3 diameter 400 m, depth 12.5 m
- 4 diameter 460 m, depth 12.5 m

Cruise Infrastructure



Riga Passenger Port

Features exclusive location – guests can reach the Old Town of Riga within a few minutes' walk



Riga Central Terminal

The city center is situated within a very close distance

Infrastructure is planned to be used for Riga RoPax Terminal



Riga RoPax Terminal*

3 berths on a single line with a total length of 620 m and a proposed draft of up to 10.5 m

** Estimated to be ready in 2027*



KS Terminal

The general cargo terminal with the ability to service large cruise ships. The city center is reachable in 30-40 min drive



Port Performance



Vessel Traffic at the Freeport of Riga



Total
number of
vessels
in 2022



2938

Total
tonnage
in 2022



30.3
mln. GT

The largest
vessel handled



**STAR
ENERGY**
length – 289 m
draft – 18.5 m
GT – 90 085

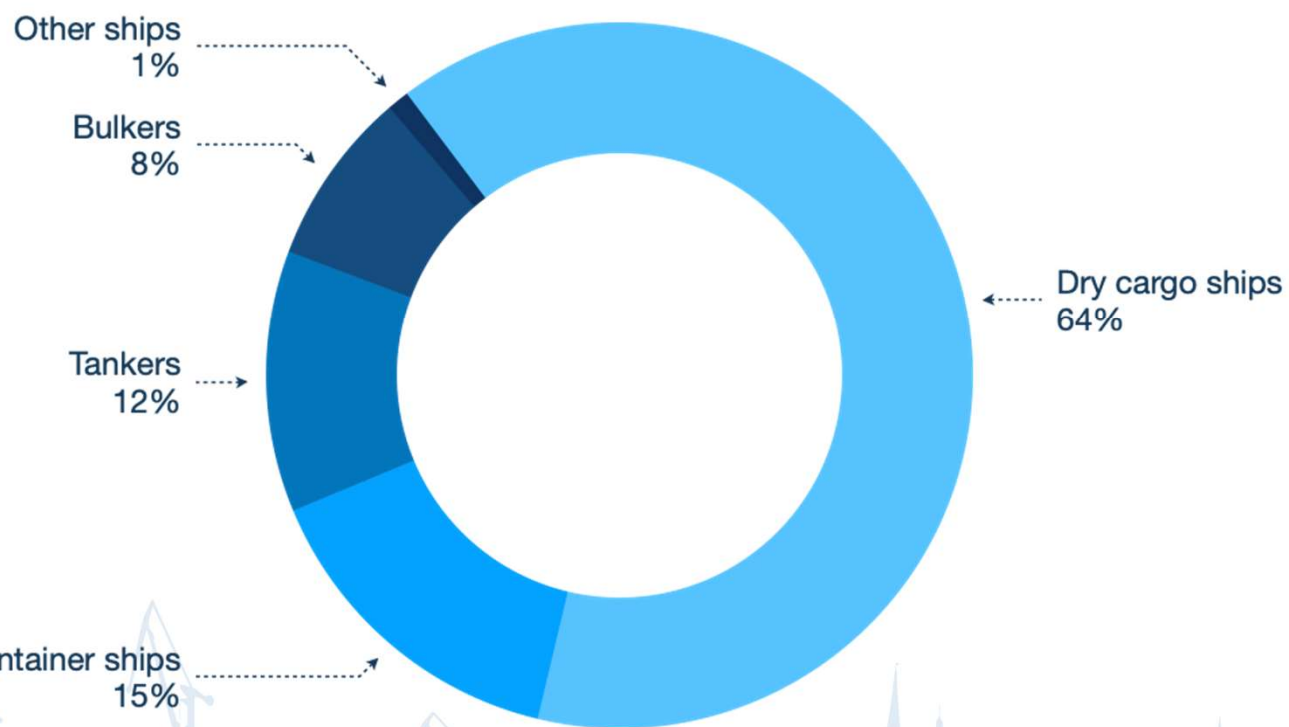
The largest
cruise ship
handled



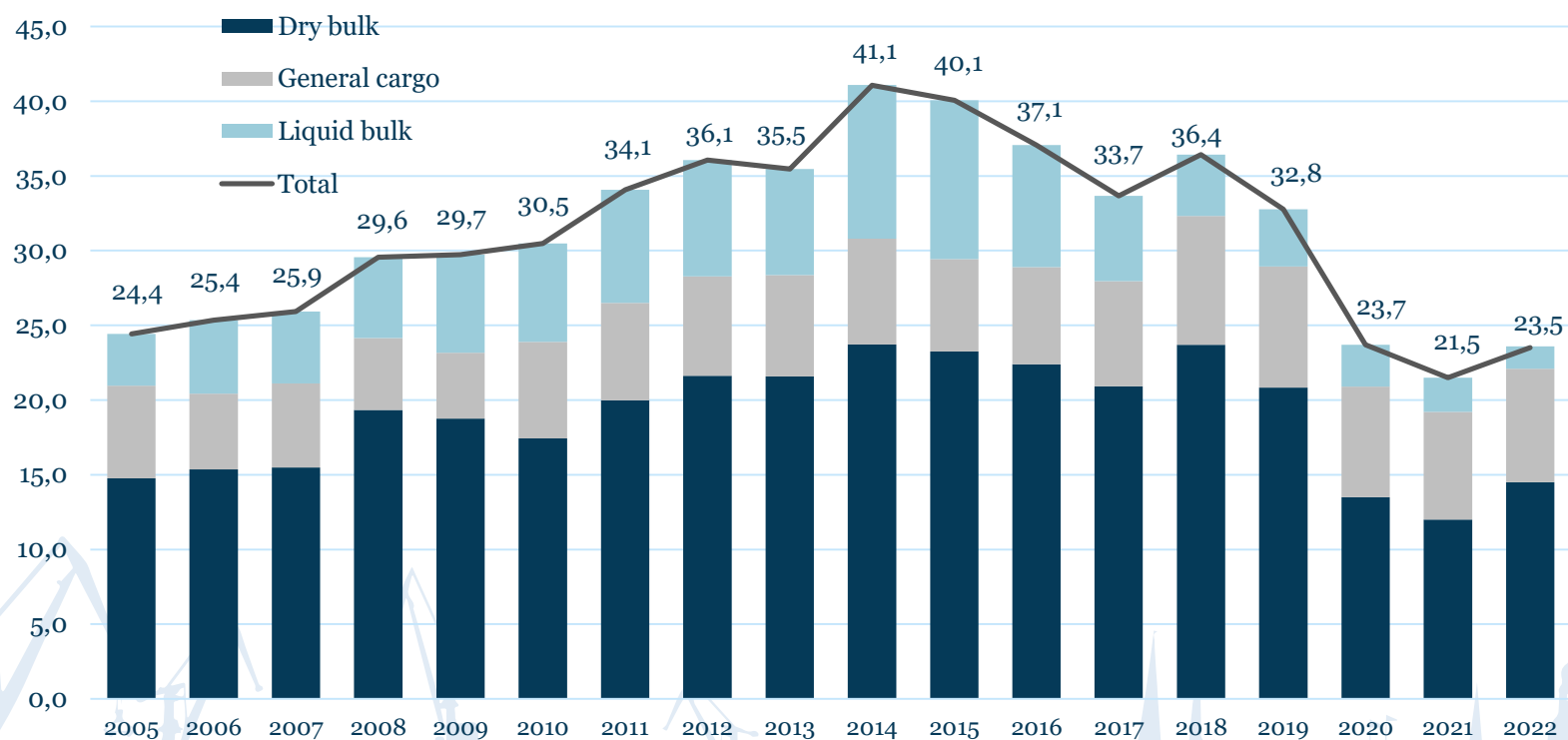
**CELEBRITY
SILHOUETTE**
length – 315 m
draft – 8.6 m
GT – 122 210



Vessel Traffic in 2022



Cargo Turnover (mln. t)

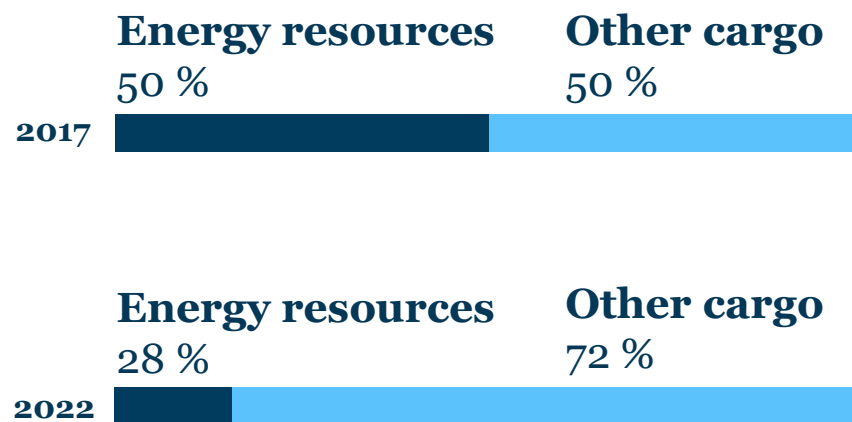
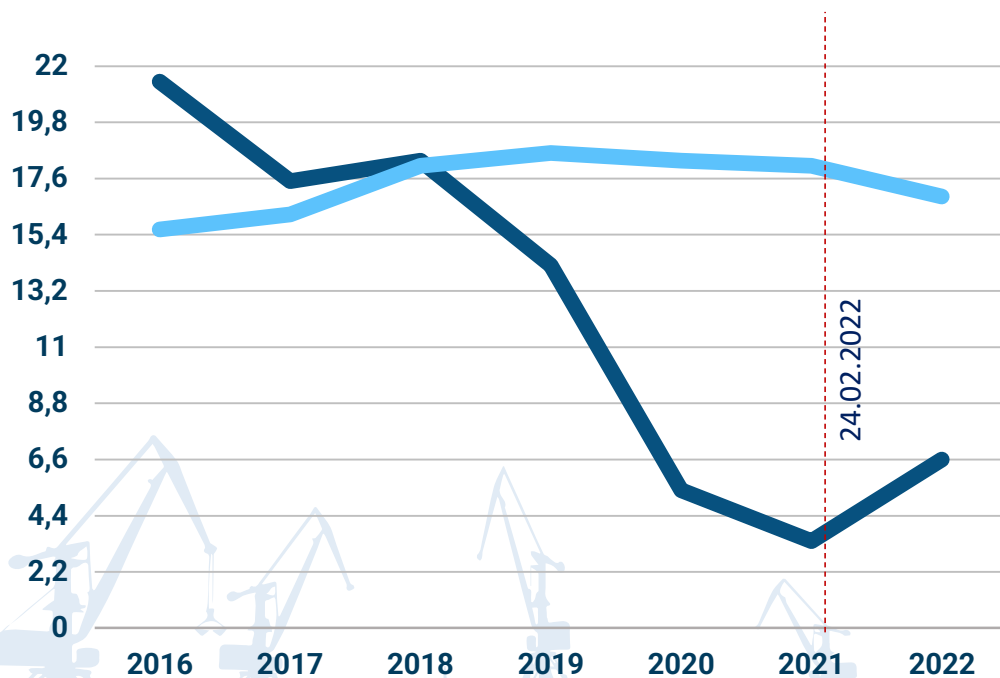


Port Performance

Cargo structure overview



- Energy resources (coal and oil products)
- Other cargo



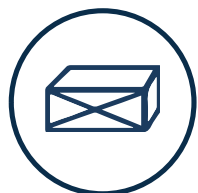
Port Performance

Main commodities in 2022



Timber and timber products

5,45 mln. t; -11,9 %



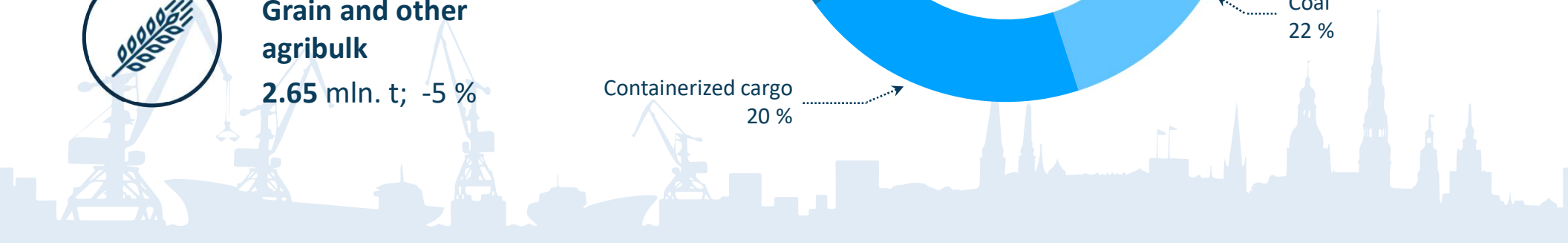
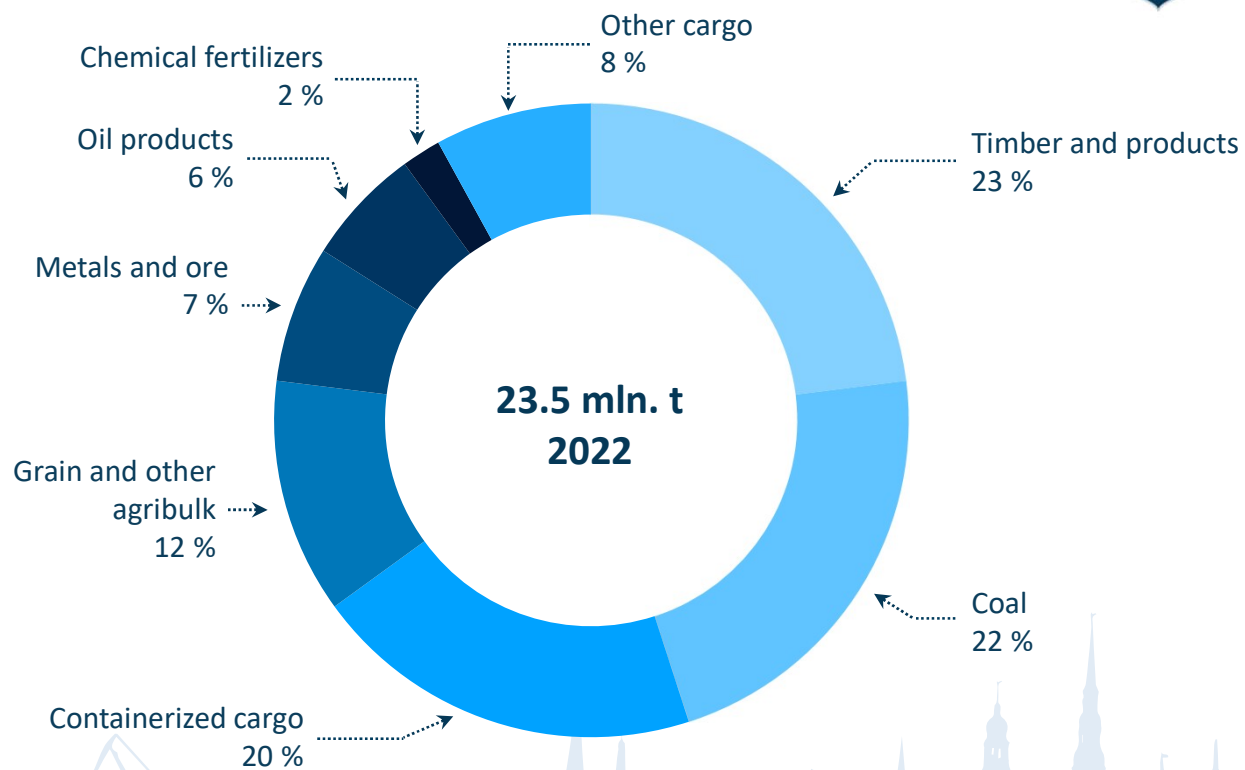
Containers

465 thous. TEU; +9.9 %



Grain and other agribulk

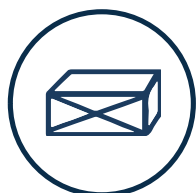
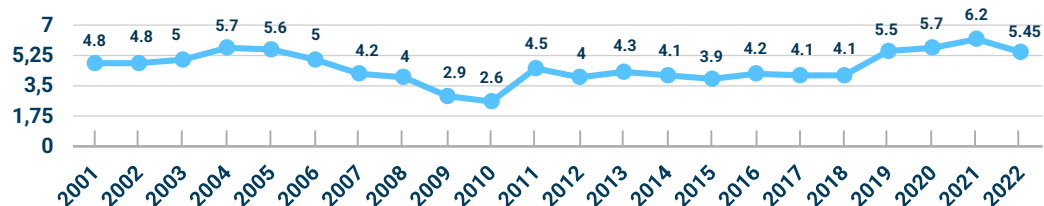
2.65 mln. t; -5 %



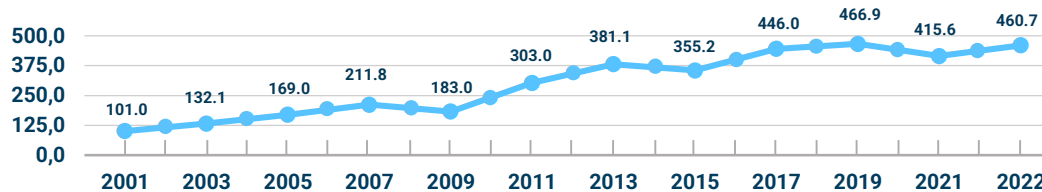
Port Performance



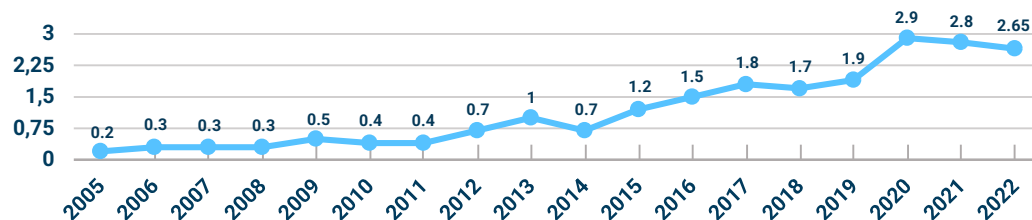
Timber and products
(mln t)



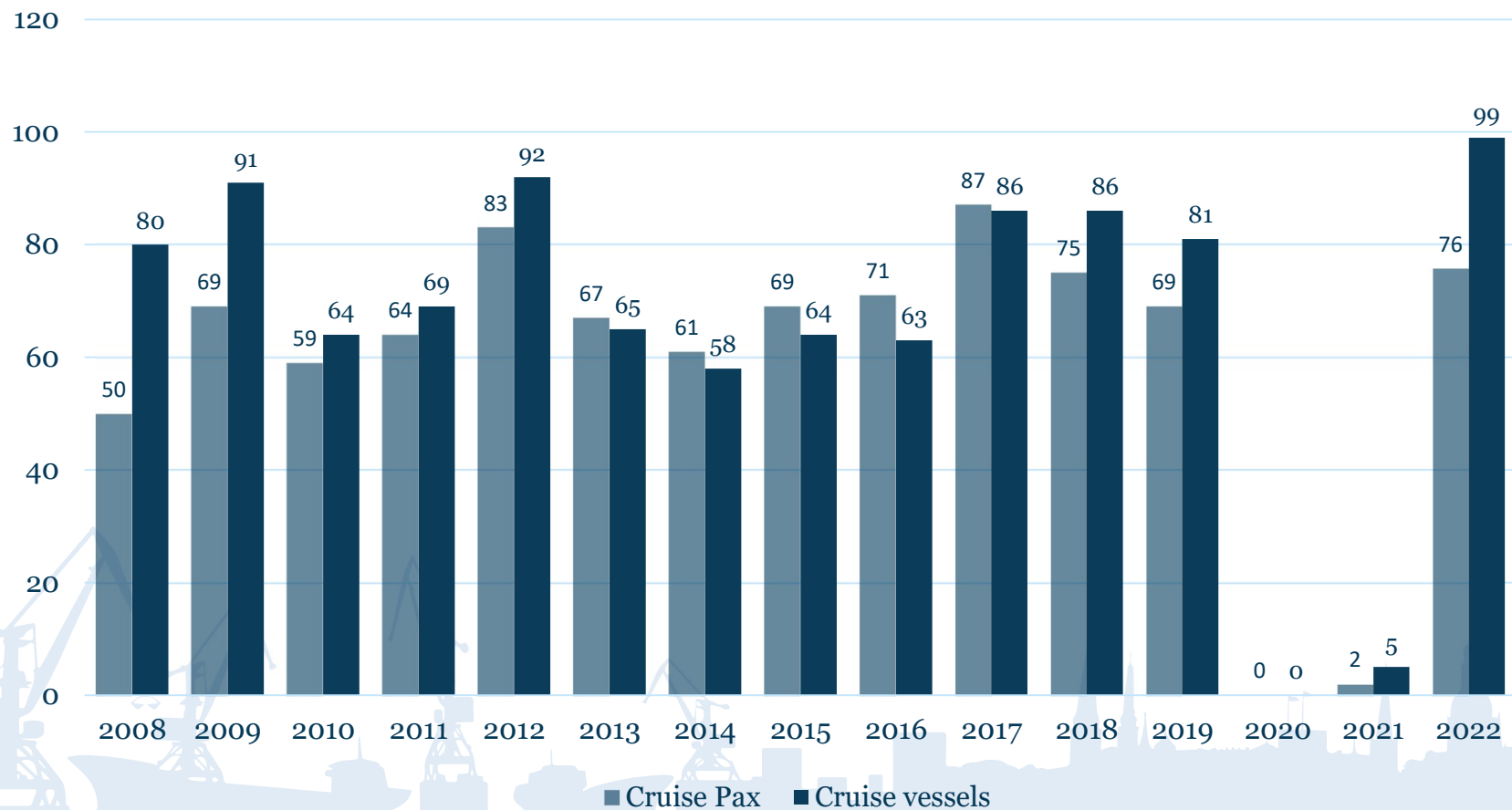
Container throughput
(thous. TEU)



Agribulk (mln. t)



Passenger Traffic (thous. pax)





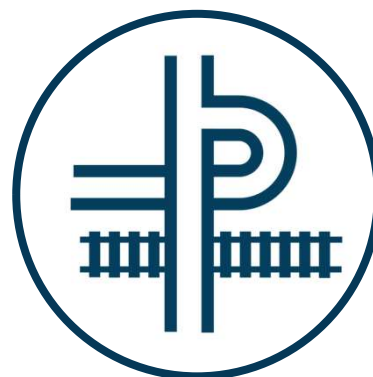
Port Development



Key Development Areas



To promote stable and long-term increase in cargo volumes



To maintain and develop land infrastructure

To promote more efficient use of port territory and to attract development projects



To promote the development of manufacturing and value added services



Development Principles



Focus on
industrialization



Carbon
neutrality



Concentration of
resources



Innovation and
digitalization



Favourable Development Conditions



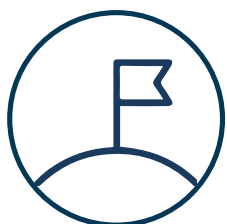
Free zone



allows to receive tax relieves

30 – 50 % direct tax reliefs per year of a licenced company's capital investments

Development territories



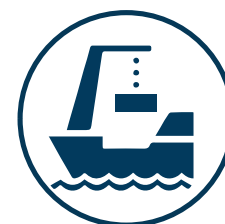
504.5
ha

Long-term lease of land



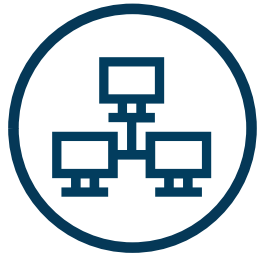
up to
45
years

Business support



Port Authority's support to entrepreneurs

Ongoing and Continuous Digital Development



Port Community System Implementation

Integrated platform for ship, cargo & terminal management, implemented in Freeport of Riga in 2021



Port Access Control Digitalization

New Port Access Control System implementation for people, vehicle & cargo access control

Digitalization & optimization of 10+ port access control points (incl. ALPR, Biometrics & Computer Vision)

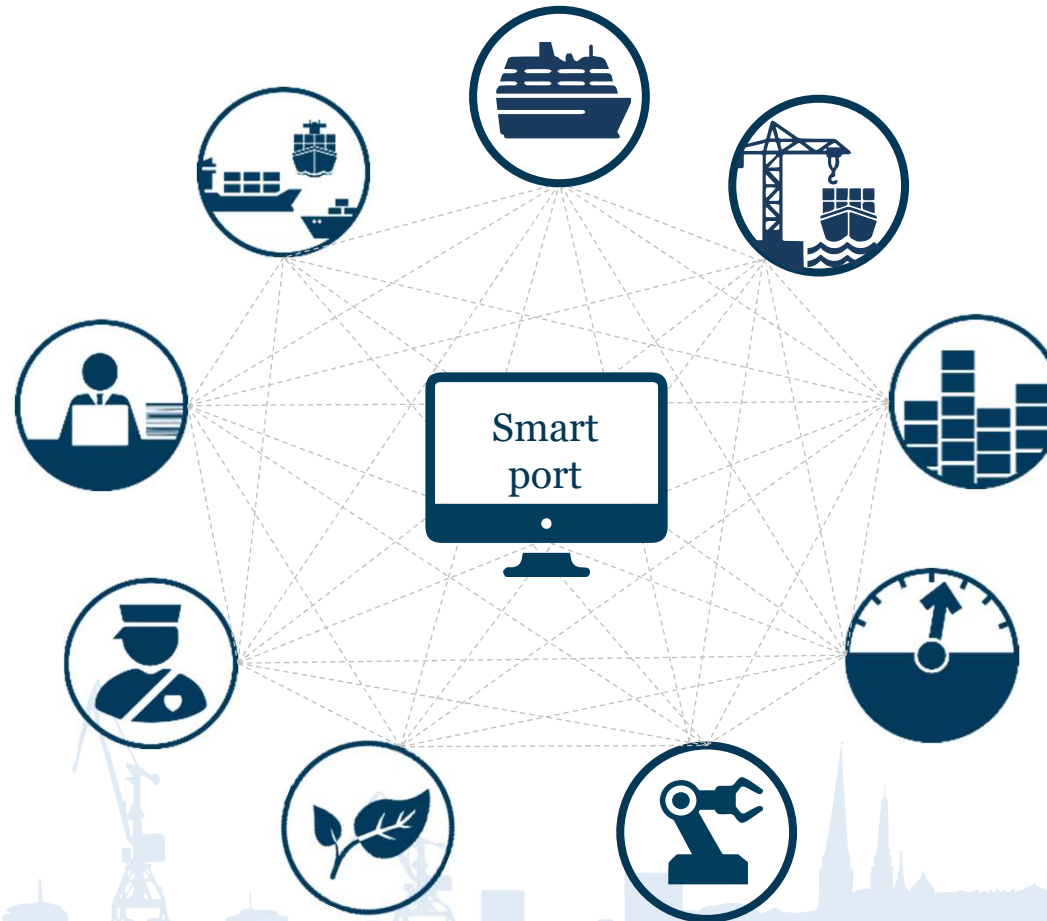


Integration & Automatization of Control Procedures

Integration between port, control institutions & logistics companies to streamline digital processes



Faster & Faster Digital Progress Across Industries



Common Digital Port Environment



Port Community System
Implementation



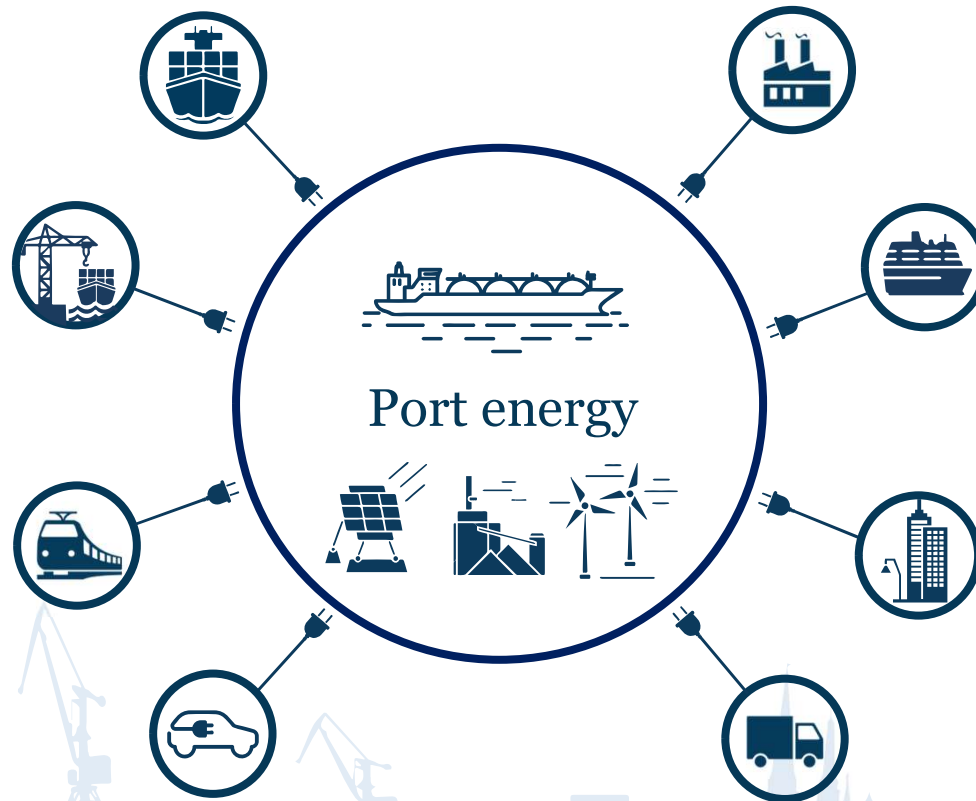
Port Access Control
Digitalization



Integrated port and logistic
services platform



Port as Energy Hub of the Future



Green Energy Projects at the Freeport of Riga

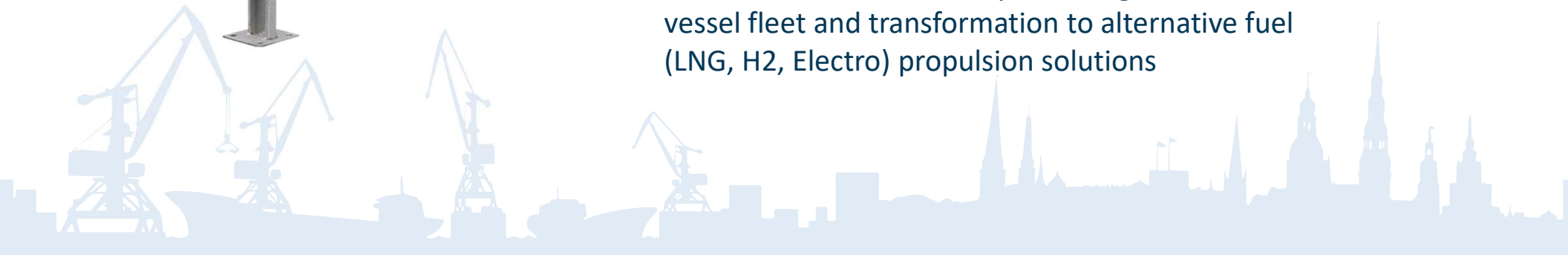
- **100 MW solar park at «Spilve» area (176 ha)**
- **Introduction & adaption of alternative fuels (LNG, H2)**



Development of environmentally friendly refueling infrastructure

Implementation of on-shore power infrastructure for ships

Modernization of the Freeport of Riga service vessel fleet and transformation to alternative fuel (LNG, H2, Electro) propulsion solutions



Special Economic Zone Regime



Status of a licensed company

Tax reliefs:

Income tax up to 80 %
Real estate duty up to 100 %



Free zone regime

Tax reliefs for a free zone company:

VAT (fixed assets)	100 %
Excise tax (fuel)	100 %

Tax reliefs for importing and storing goods at a free zone company

Customs tax	100 %
VAT	100 %
Excise tax	100 %



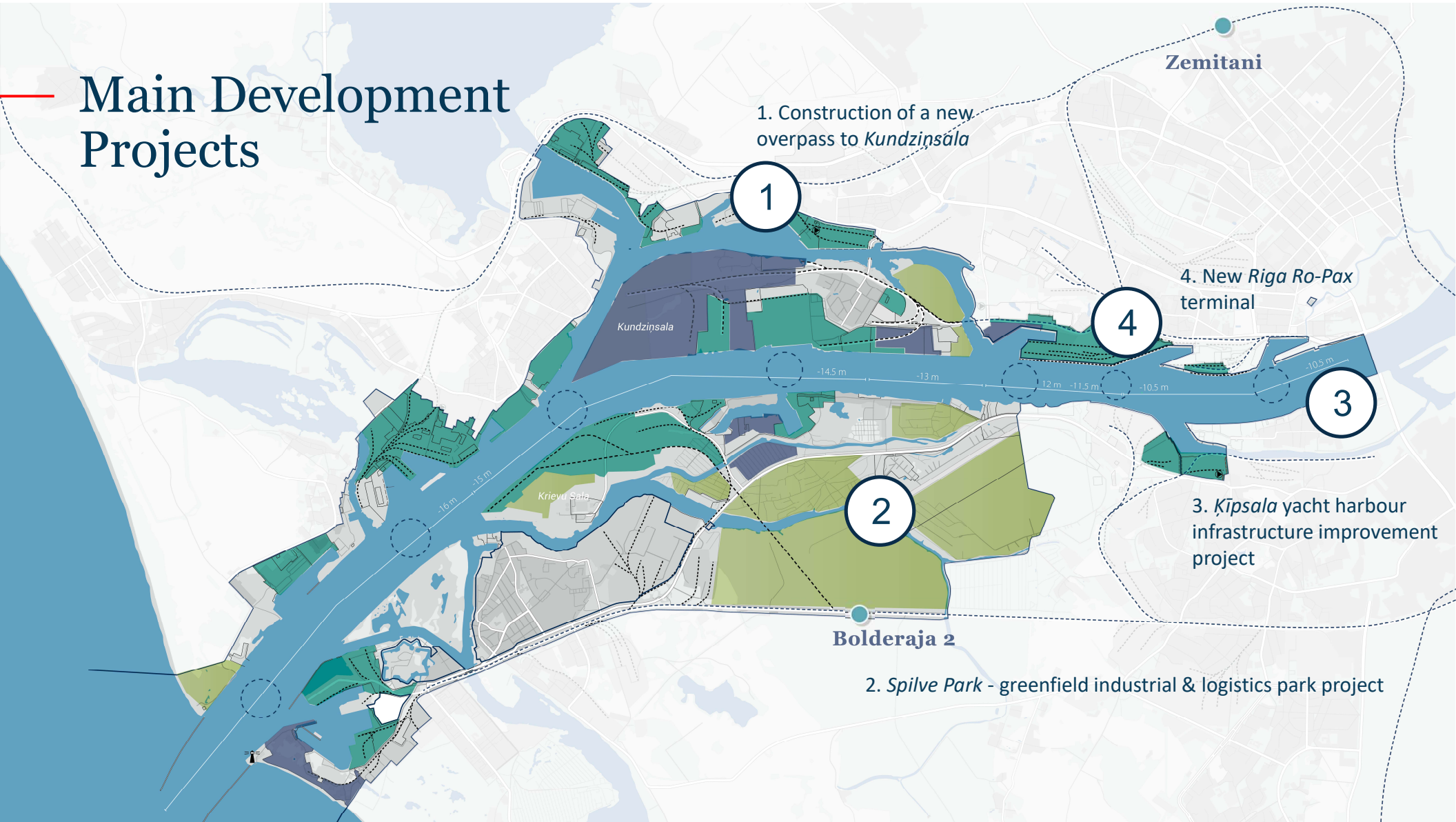
Licenses issued

For 5 year period
by the Freeport of
Riga Authority

30 - 50 %
of the invested amount



Main Development Projects



1. Construction of a new overpass to Kundzinsala

1

4. New Riga Ro-Pax terminal

4

3. Ķīpsala yacht harbour infrastructure improvement project

3

2

2. Spilve Park - greenfield industrial & logistics park project

Bolderaja 2

Zemitani

Kundzinsala

Krievu Sala

Traffic Transmission to “Kundziņsala”



- four lanes of the carriageway
- convenient public transport
- easy and safe access for pedestrians and cyclists



Traffic Transmission to Kundzinsala

New integrated customs and port access control point



- 6 lanes for incoming and outgoing vehicle control
- automated and autonomous operation
- modern ICT technologies for vehicle identification
- biometric driver identification and verification

New Riga Ro-Pax Terminal

Ro-Ro, Ro-Pax and cruise ship handling



- three berths with total lengths of 620 m and planned depth of 10.5 m
- developed infrastructure for pedestrians and cyclists
- located in the very center of Riga city



“Spilve Park”

Greenfield industrial and logistics park project



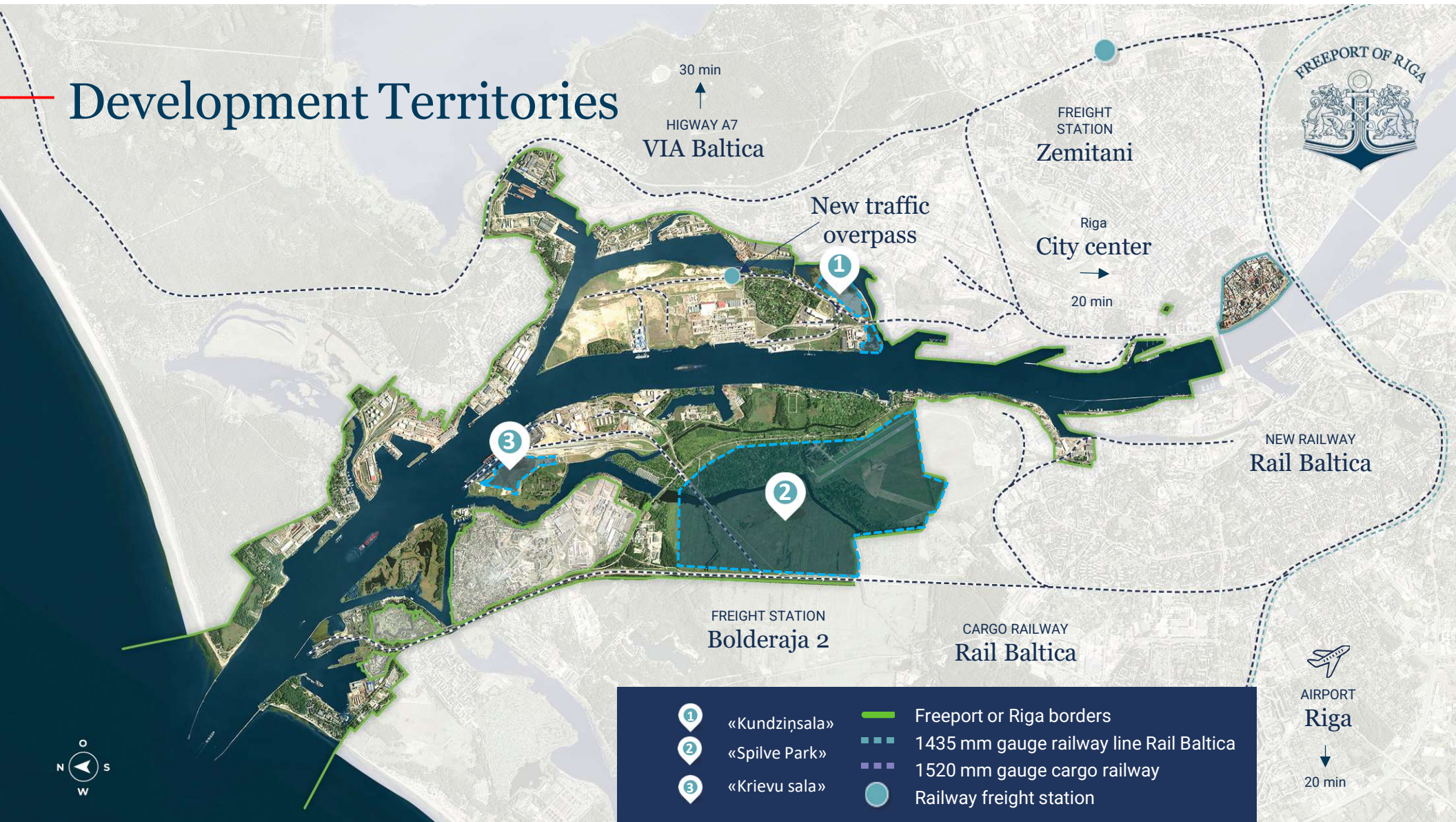
- over 450 ha of area available for development in Freeport of Riga
- interconnected to global transport corridors
- free zone tax relieves



Available Territories for Development



Development Territories



“Kundziņsala”

- Potential for new berths
- Existing road infrastructure with new road overpass to connect Kundziņsala with Latvian road network
- Existing 1520 mm railroad connections
- Dedicated freight station «Kundziņsala» with 9 lanes & 12 transfer tracks
- Location of largest container terminal in Latvia



“Spilve Park”

- Over 450 ha of area available for development — one of the largest area available for mega-scale projects in European ports
- Existing 1520 mm railroad & 1435 mm Rail Baltica connection possibility
- Located near Daugavgriva highway & connected to TEN-T bypass
- 8 min to Riga Airport and small scale airfield “Spilve” (1 km length)
- Potential main shipping canal access

Development directions

- Production of green energy
- Wind energy projects
- Solar energy projects
- Large scale industrial production
- Recycling and circular economy projects



“Krievu Sala”

- Krievu Sala is a port area, where the largest investments of the Freeport of Riga have been made in recent years, building a modern cargo handling infrastructure with modern deep-water berths, railway and access roads
- 20.5 ha of area available for development
- Connection to 1520 mm gauge railroad
- Asphalted access road to the territory
- Potential main shipping canal access





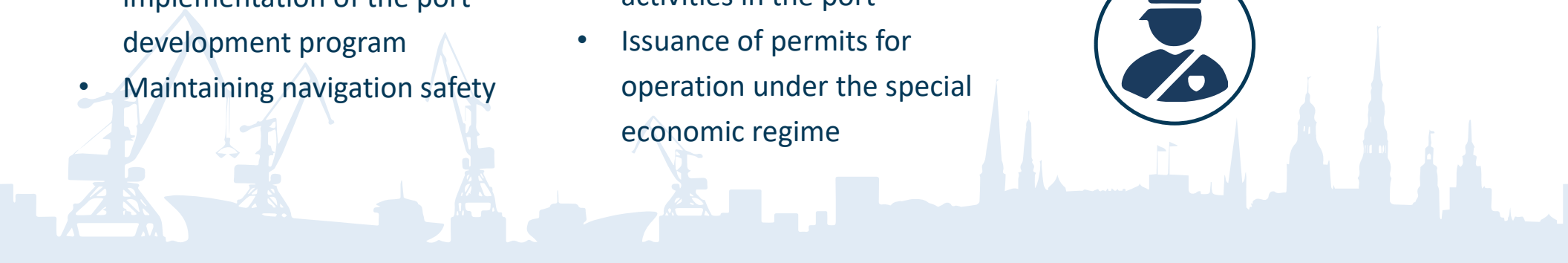
Freeport of Riga Authority



Key Functions of the Freeport of Riga Authority



- Management, development and leasing of port land and infrastructure, transferred to its possession, to private merchants (landlord function)
- Development, implementation and control of port regulations
- Development and implementation of the port development program
- Maintaining navigation safety
- Ensuring security, public order and environmental protection in the port territory
- Determining and collecting port dues
- Concluding agreements/contracts with commercial companies on their activities in the port
- Issuance of permits for operation under the special economic regime





Thank you
for your attention!

