

FREEPORT OF RIGA



2022 | RIGA

THE FREEPORT OF RIGA



High Quality Services

The capacity of terminals, warehouses and open storage areas of the port, the technical and technological support, as well as the road and railway infrastructure allow to handle, store and transport all types of cargo in the fastest and efficient manner, saving cargo handling time and reducing costs.



Favourable Business Conditions

The Freeport of Riga is open to investors and new business projects. The port offers long-term leases of land on favourable conditions, regime of a free economic zone that provides considerable tax reliefs, as well as support by the Freeport of Riga Authority in developing required public infrastructure.



Competitive Fees & Charges

Fees and charges at the Freeport of Riga comply with the current market situation; they are flexible, differentiated and competitive in comparison to those of other ports in the Baltic region.



Strategically Convenient Geographic Location

Advantageous location, providing the closest access to the sea from the vast Eurasian hinterland, makes the Freeport of Riga an important trade hub and offers the fastest, safest and cheapest transport connections between the markets in Europe and other parts of the Eurasian continent.



Modern and Sustainable Infrastructure

The Freeport of Riga is a multifunctional port with a modern, safe and sustainable infrastructure that is constantly evolving in response to market changes and adapting to new customer requirements. The development of the port is empowered by constant value generation, innovation and responsible long-term policies.



Multimodal transport hub

Due to well-developed connections for all transport modes and diverse logistics solutions the Freeport of Riga is a multimodal transport hub, providing efficient services to large consumer markets and being an important distribution center in the region.

TERMINAL OPERATORS

AND PORT ENTERPRISES

- | | |
|-----------------------------------|--|
| 1. THE FREEPORT OF RIGA AUTHORITY | 30. MANGALI SHIPYARD |
| 2. RIGA PASSENGER PORT | 31. RIGA UNIVERSAL TERMINAL |
| 3. RIGAS OSTAS ELEVATORS | 32. JAUNZELTINI |
| 4. RIGA CENTRAL TERMINAL | 33. NESTE LATVIJA |
| 5. P&B TERMINAL | 34. CIRCLE K TERMINAL & TRANSPORT LATVIA |
| 6. FRIGO BALTIC | 35. NAFTIMPEKS |
| 7. RIGA BULK TERMINAL | 36. ALPHA OSTA |
| 8. TFS TRANS | 37. CARGO CONCEPT |
| 9. PARS TERMINAL | 38. VLD GROUP |
| 10. MAN-TESS TRANZITS | 39. GAMMA-A |
| 11. RIGAS BRIVOSTAS FLOTE | 40. MT OSTA |
| 12. BALTIC CONTAINER TERMINAL | 41. B PORT |
| 13. SYSTEMS RECYCLING | 42. PORT MAGNAT |
| 14. BMGS | 43. EXTRON BALTIC |
| 15. RIGA FERTILIZER TERMINAL | 44. KRS |
| 16. OVI | 45. AUGSVOLERI |
| 17. WOODISON TERMINAL | 46. KREMERI |
| 18. EKO OSTA | 47. VOLERI TERMINALS |
| 19. RIKON | 48. OSTA LEJASVOLERI |
| 20. STARTS-RIGA | 49. KRONOSPAN RIGA |
| 21. VL BUNKERINGS | 50. LATVIJAS PROPANA GAZE |
| 22. JAUNMILGRAVIS OSTAS KOMPANIJA | 51. KS TERMINAL |
| 23. BALTMARINE TERMINAL | 52. STREK |
| 24. BLB BALTIC TERMINAL | 53. RIGA PORT TERMINAL |
| 25. VEGA STIVIDORS | 54. BUTO LS |
| 26. RIGA SHIPYARD | 55. LACON |
| 27. REMARS-RIGA | 56. WT TERMINAL |
| 28. PORT MILGRAVIS | 57. BOLDERAJAS KUGU REMONTA RUPNICA |
| 29. RIGA NORDIC TERMINAL | 58. ANYTEC PRODUCTIONS |

YACHT CLUBS/MARINAS

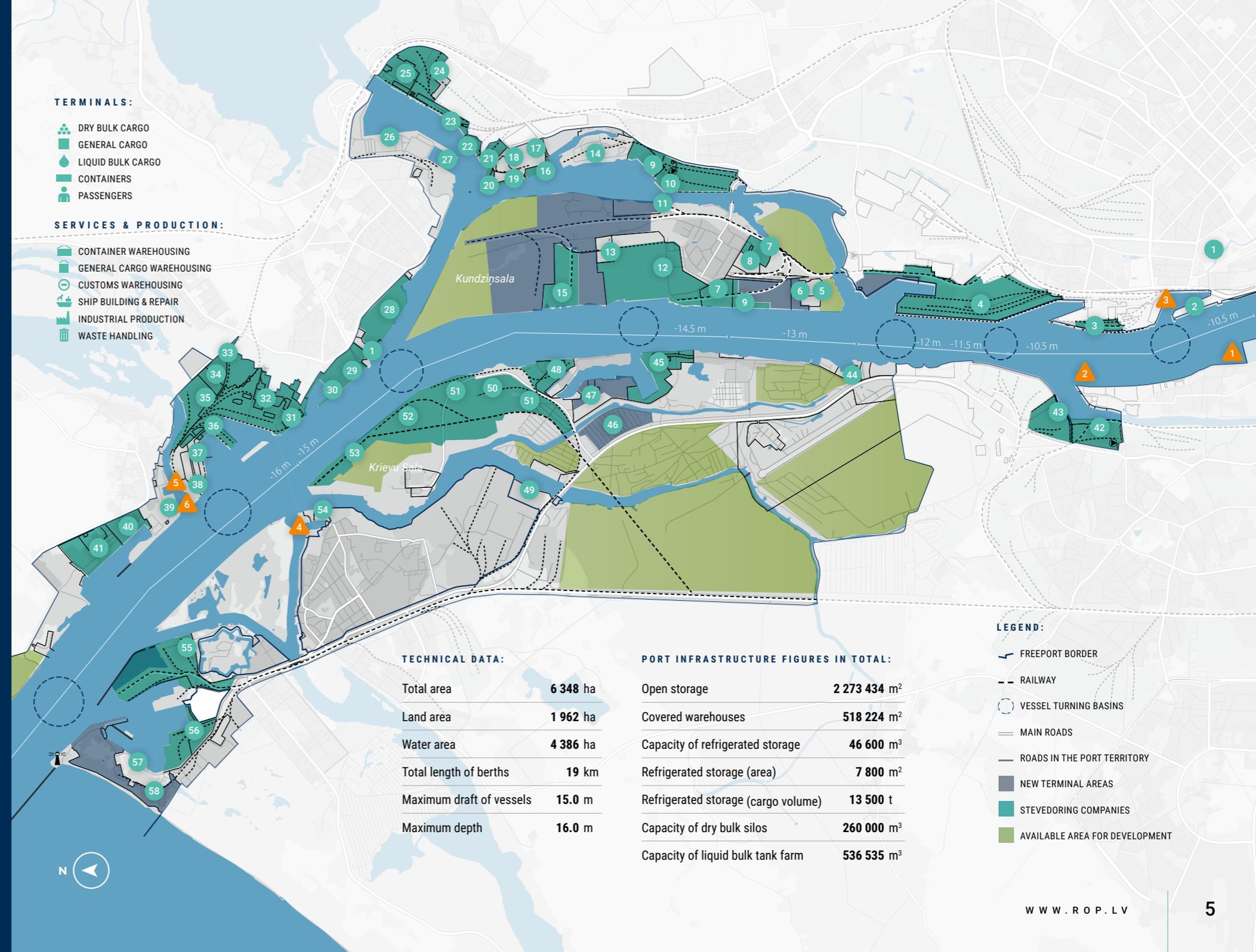
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|------------------------------|-------------------|
| 1. CITY YACHT CLUB | 4. LATVIJAS JAHTA |
| 2. RIGA SPORT SAILING CENTER | 5. MARINA AUDA |
| 3. MARINA ANDREJOSTA | 6. JAHTAS.LV |

TERMINALS:

- DRY BULK CARGO
- GENERAL CARGO
- LIQUID BULK CARGO
- CONTAINERS
- PASSENGERS

SERVICES & PRODUCTION:

- CONTAINER WAREHOUSING
- GENERAL CARGO WAREHOUSING
- CUSTOMS WAREHOUSING
- SHIP BUILDING & REPAIR
- INDUSTRIAL PRODUCTION
- WASTE HANDLING



TECHNICAL DATA:

Total area	6 348 ha
Land area	1 962 ha
Water area	4 386 ha
Total length of berths	19 km
Maximum draft of vessels	15.0 m
Maximum depth	16.0 m

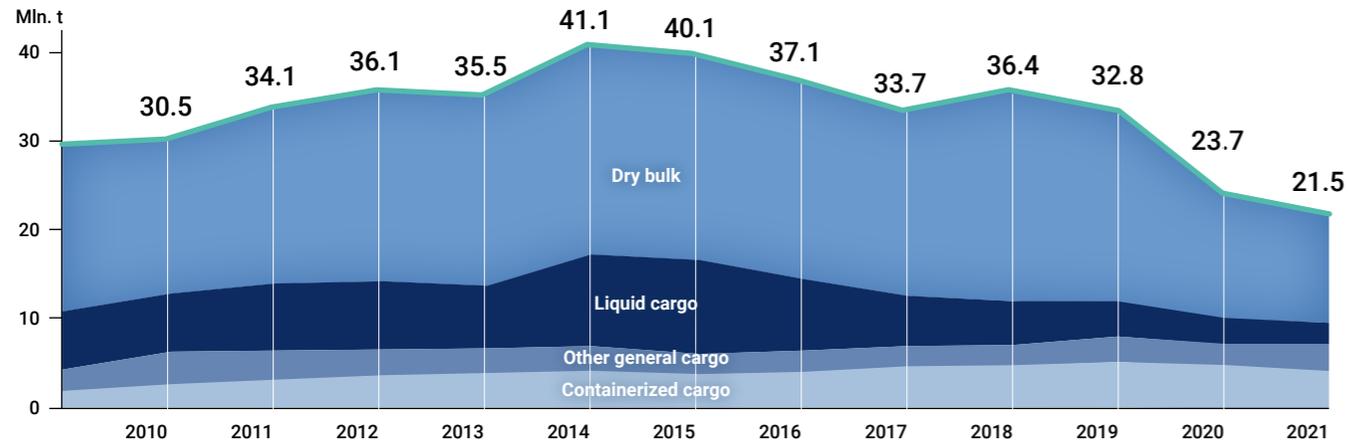
PORT INFRASTRUCTURE FIGURES IN TOTAL:

Open storage	2 273 434 m ²
Covered warehouses	518 224 m ²
Capacity of refrigerated storage	46 600 m ³
Refrigerated storage (area)	7 800 m ²
Refrigerated storage (cargo volume)	13 500 t
Capacity of dry bulk silos	260 000 m ³
Capacity of liquid bulk tank farm	536 535 m ³

LEGEND:

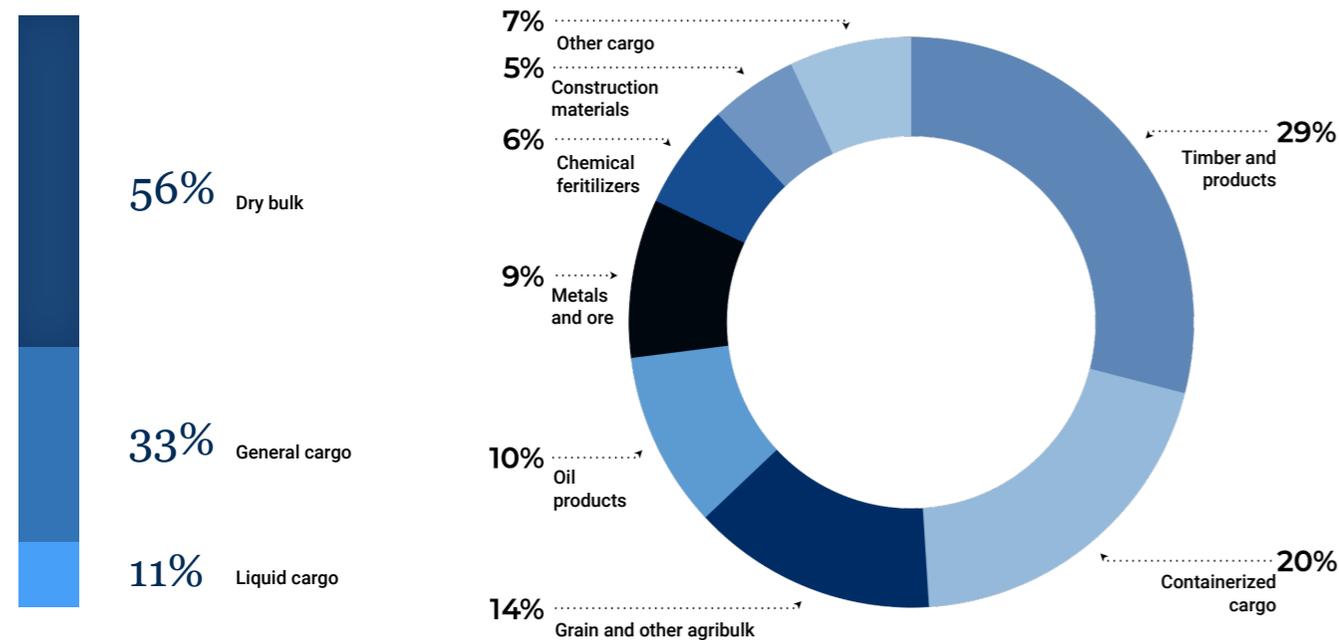
- FREEPORT BORDER
- RAILWAY
- VESSEL TURNING BASINS
- MAIN ROADS
- ROADS IN THE PORT TERRITORY
- NEW TERMINAL AREAS
- STEVEDORING COMPANIES
- AVAILABLE AREA FOR DEVELOPMENT

CARGO TURNOVER



THE PORT IN FIGURES

STRUCTURE OF CARGO TURNOVER 2021



- **Cargo throughput capacity – 67 million tonnes per year**
Largest port in Latvia
- **Access to more than 200 million consumer market**
Strategic location and well-developed connections for all transport modes
- **Transit cargo – 50% of turnover**
Historically developed as a transit port connecting large Eurasian markets
- **2 870 vessel calls in 2021**
With gross tonnage of 22.5 mln. GT
- **70% of cargo to/from port is delivered by road, 30% - by rail**
Well provided with railway and motor access roads
- **Occupies 11% of the territory of the city of Riga**
Sustainable, socially responsible and environment-friendly management
- **Vessel draught of up to 15 m and a length of up to 300-320 m**
Can accommodate Panamax and post-Panamax type vessels

The largest cruise vessel at the port – CELEBRITY SILHOUETTE
length - 315 m, draft – 8.6 m
122 210 GT

The largest cargo vessel served at the port – the dry bulker REX OLDENDORFF
length – 260 m, draft – 14.5 m
65 976 GT

PORT OF RIGA BUSINESS CLUSTER – 200 PRIVATE COMPANIES AND MORE THAN 4000 EMPLOYEES

— 36 — cargo handling terminals	— 43 — warehousing service providers	— 20 — customs warehouses	— 17 — manufacturing companies
— 9 — shipbuilding and repair companies	— 7 — bunkering and tug service providers	— 30 — ship agency companies	— 90+ — various port service providers

CONVENIENT ACCESS TO LARGE MARKETS



FAVOURABLE BUSINESS CONDITIONS

Regular liner services to/from the Freeport of Riga

CONTAINERLINES:

CONTAINERSHIPS
 Riga – Klaipeda – Tallinn – Gdynia – Teesport – Zeebrugge – Rotterdam – Aarhus – Oslo – Lubeck – St. Petersburg – Helsinki – Riga

MAERSK
 Riga – Kaliningrad – Gdansk – Riga.

MEDITERRANEAN SHIPPING COMPANY (MSC)
 Riga – Wilhelmshaven – Bremerhaven – Hamburg – Liverpool – Greenock – Portbury – Le Havre – Antwerp – Tallinn

POLAND FINLAND EXPRESS 2
 Gdansk – Klaipeda – Riga – Helsinki – Gdansk

UNIFEEDER
 #1 Rotterdam – Klaipeda – Riga – Tallinn – Helsinki – Kotka
 #2 Hamburg – Bremerhaven – Riga – Gdynia

SEA CONSORTIUM
 Rotterdam – Antwerp – Riga – Klaipeda – Rotterdam

FERRY (RO-PAX):

TALLINK
 Riga – Stockholm – Riga

Location within the European Union

Ensures direct access to European markets, stable economic environment and investment security

Future High-speed Railway Line “Rail Baltica” with 1435 mm Rail Gauge

Will ensure efficient cargo transit between the Freeport of Riga and multiple European destinations up to the North Sea and the Adriatic Sea

Location in the Centre of the Baltic Countries

Makes the Freeport of Riga a convenient logistics and distribution centre for Northern Europe.

Integration within 1520 mm Rail Gauge Transportation System

Provides fast and seamless access to large Eurasian markets

Advantages for Doing Business

- **Convenient access to large markets** due to strategic location and well-developed connections of all transport modes
- **Special Economic Zone regime** granting significant tax relief and providing favourable conditions for the import, export and storage of goods
- **Long-term cooperation** land lease for up to 45 years
- **Free territories for development** 564 ha of free available territory offered to investors
- **Port Authority’s support** in the process of starting operation and further on at each stage of the company’s development
- **Favorable conditions at the state level** state support to foreign investors, the availability of highly qualified labor, developed infrastructure and macroeconomic stability.

Free Zone Regime

Total Amount of Direct Tax Relief

may reach up to **35%-55%** of the amount of the investment implemented in the vicinity of the port



Tax Reliefs

Income tax **80%**
 Real estate tax **80% – 100%**
 Value added tax **100%**
 Excise tax **100%**



Licenses are Issued for 5 Years

by the Freeport of Riga Authority



THE FREEPORT OF RIGA AUTHORITY



Mission

Connecting diverse markets, we are creating a vibrant environment and entrepreneurial culture of our own to breed innovation and exchange across industries.

Our growth is empowered by constant value generation, transparent governance, wide-ranging cooperation, and responsible long-term policies.

We welcome enterprises believing in fair competition, sustainable development, and a smart future. Through innovation and knowledge-intensive management we accelerate the growth of businesses, the improvement of our city, and the competitiveness of our country.

Responsibilities:

- Management, development and leasing of port land and infrastructure to private merchants (landlord function)
- Development, implementation and control of port regulations
- Development and implementation of the port development program
- Maintaining navigation safety
- Ensuring security, public order and environmental protection in the port territory
- Determining and collecting port dues
- Concluding agreements/contracts with commercial companies on their activities in the port
- Issuance of permits for operation under the special economic regime

Port Authority

The port is managed by the Freeport of Riga Authority – a derived legal entity (public institution).

The Freeport of Riga Authority is not engaged in commercial activities. Commercial activities in the port, such as cargo handling and storage, passenger service, production and provision of services, are performed by private merchants in compliance with Latvian legislation and the Freeport of Riga Regulations.



ISO 9001:2015



ISO 14001:2015



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