

FREEPORT OF RIGA



Riga 2022

Freeport of Riga in 2021



Cargo
turnover



21.5
mln t

Handling
capacity



63
mln t/year

Serviced
ships



2870
tonnage 22.5
mln GT

Work
places



4000
direct work places
more than 10 000
indirect jobs



Freeport of Riga — 11 % of the City Territory



Total port area



6348

ha

Total berth length



19

km

Max. canal depth



16

m

Max. vessel draft



15

m

Land area



1962

ha

Water area



4386

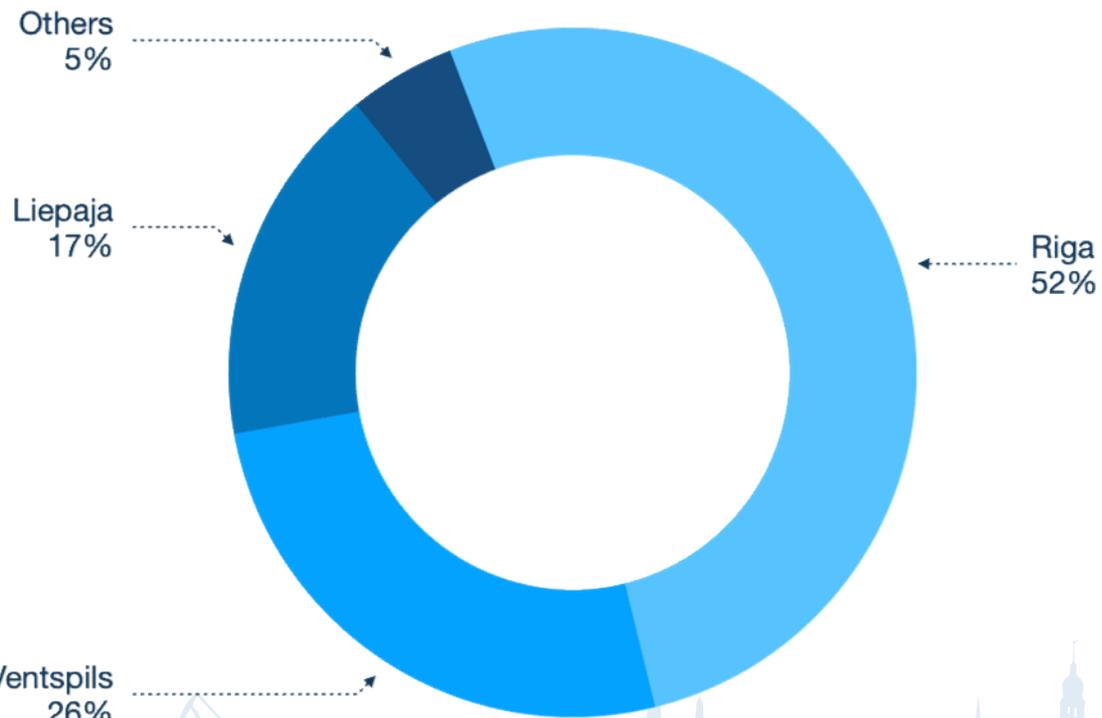
ha



Freeport of Riga – the Largest Port in Latvia



52% of all seabound cargo handled in Latvian ports.





Convenient Access to Large Markets



Centre of the Baltic Countries

Convenient logistic and distribution hub for the Northern European region



Riga Airport –
the largest air hub in
Eastern Europe



Maritime connections
with the ports of 50
countries



Convenient
road and rail
connections



Multimodal Transport Hub



Regular Ro-Pax service



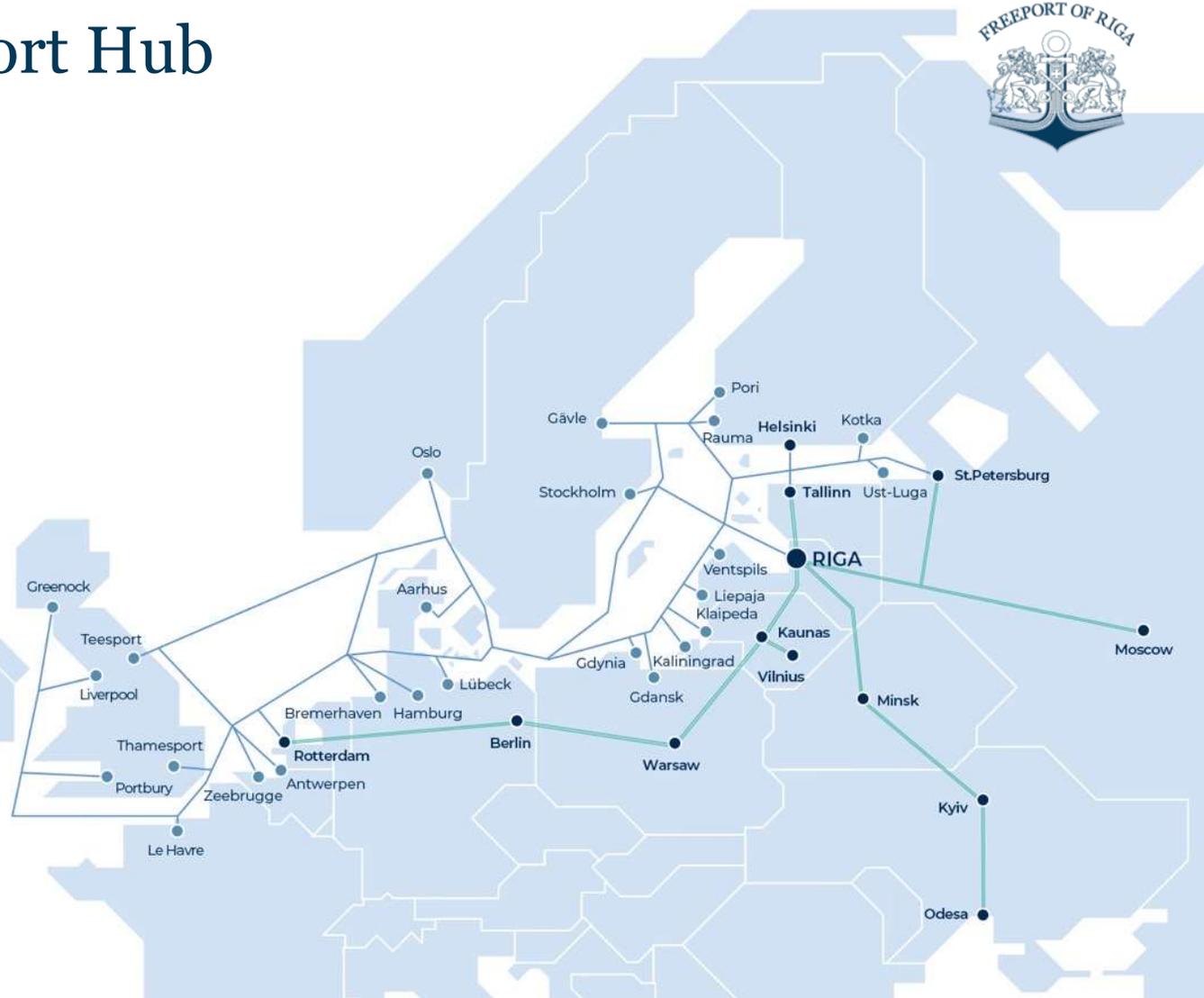
6 regular container shipping lines



Integration within 1520 mm rail gauge transportation system



Future High-speed Railway Line "Rail Baltica" with 1435 mm Rail Gauge



Rail Baltica — Future High-Speed Railway Line

Fast and efficient connection between the port of Riga the capitals of the Baltic States and multiple European destinations

- double-track electrified railway line
- max design speed 249 km/h
- 1435 mm gauge
- new multimodal freight terminals will ensure fast cargo reloading from 1520 mm railway lines
- fully operational in 2026

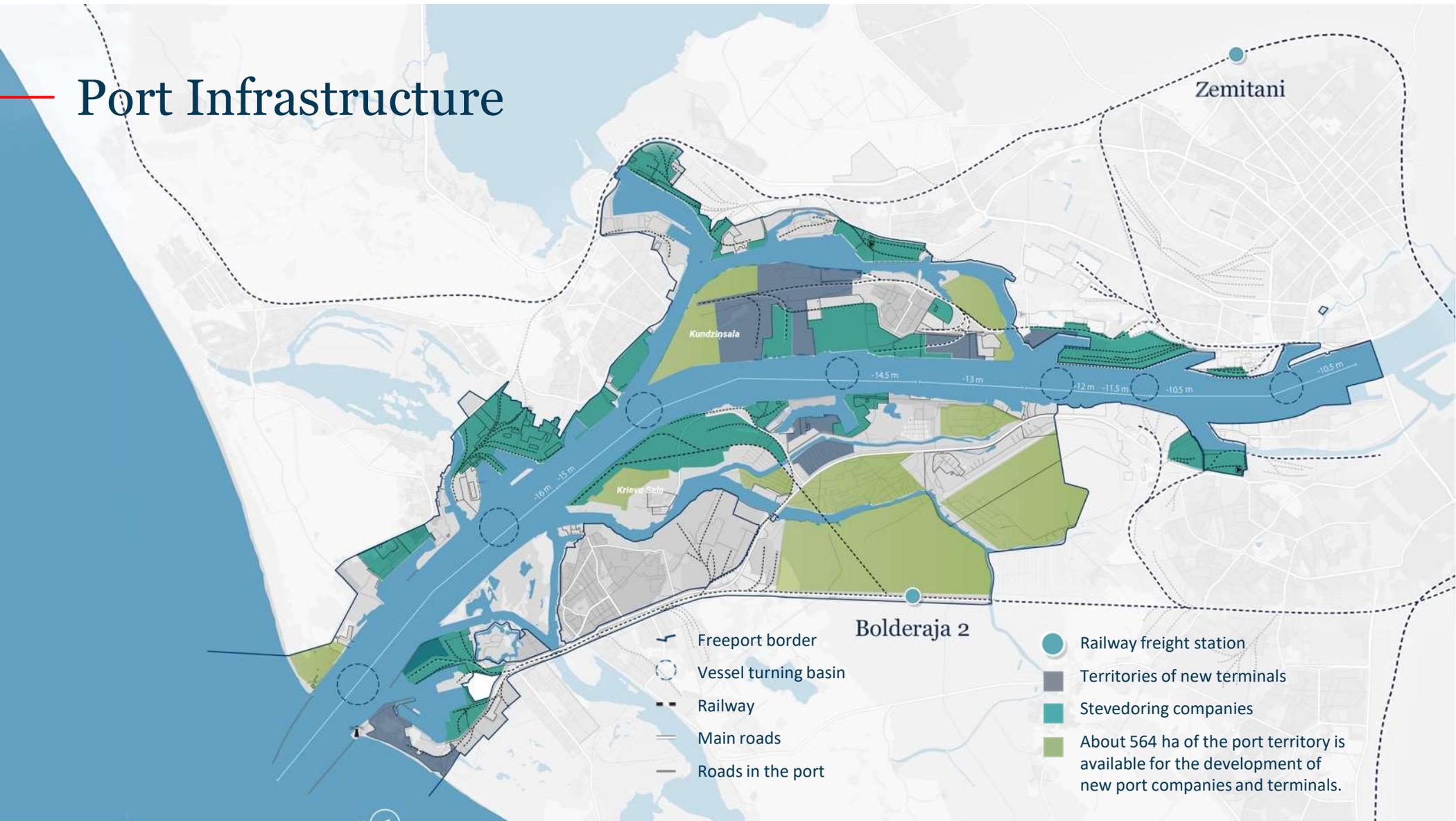




Infrastructure



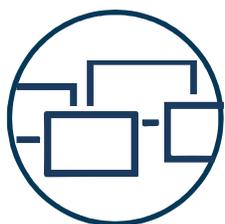
Port Infrastructure



Facilities for Cargo Handling



Open storage



2 273 434

m²

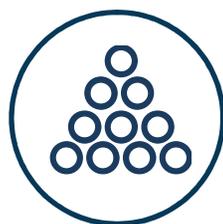
Closed storage



518 224

m²

Dry bulk (silos)



260 000

m³

Liquid bulk tanks



536 535

m³

Cold storage area



7 800

m²

Cold storage capacity



46 600

m³



Port Companies



Stevedoring
companies



36

Warehousing
companies



43

including
20
customs
warehouses

Tugboat and
bunkering services



7

Shipping
agencies



29

Various
services



>100

Ship repair and
building



9



Facilities for Dry Bulk Handling



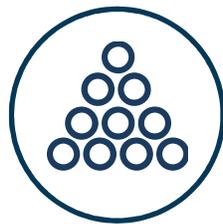
Handling
capacity



38

mln t/year

Main
types



wood materials
(pellets, chips),
grain, ore,
fertilizers, coal

Terminals



21

Maximum
draft



15

m



Facilities for General Cargo Handling (excluding containers)

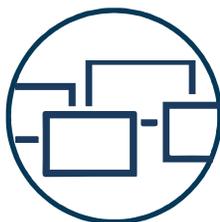


Handling
capacity



6
mln t/year

Main
commodities



timber, RoRo, metals,
refrigerated cargo

Terminals



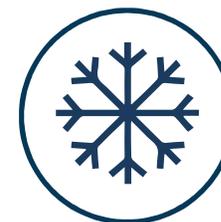
17

Maximum
draft



13.2
m

Refrigerated
storage capacity



46 600
m²



Facilities for Container Handling



Handling capacity



750 000
TEU/year

Container ground slots



12 750

Terminals



3

Maximum draft



11.7
m

Railways



all terminals are directly
linked to the
main rail routes



Facilities for Liquid Bulk Handling

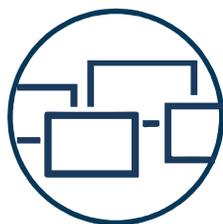


Handling capacity



15
mln t/year

Main commodities



oil products - fuel, oil,
gas oil, gasoline,
jet fuel, kerosene, etc.

Terminals



7

Maximum draft



15
m

Tank farm



536 535
thous. m³



Cruise Infrastructure



Riga Central Terminal

Max LOA: 240 m
Max draft: 9.1 m

Riga Passenger Port

Max LOA: 280 m
Max draft: 6.9 m



Riga city center

KS Terminal

Max LOA: 320 m
Max draft: 10 m



turning basin

- 1. diameter 400 m, depth 10.5 m
- 2. diameter 300 m, depth 10.0 m
- 3. diameter 400 m, depth 12.5 m
- 4. diameter 460 m, depth 12.5 m

Cruise Infrastructure



Riga Passenger Port

Features exclusive location – guests can reach the Old Town of Riga within a few minutes' walk.



Riga Central Terminal

The city center and the Old Town are situated within a walking distance.



KS Terminal

The general cargo terminal with the ability to service large cruise ships. The city center is reachable in 25-30 min drive



Riga RoPax Terminal*

3 berths on a single line with a total length of 620 m and a proposed draft of up to 10.5 m

** Estimated to be ready in 2026*



Port Performance



Vessel Traffic at the Freeport of Riga



2021
Total number
of vessels



2 870

2021
Total
tonnage



22.5
mln GT

The largest vessel
handled

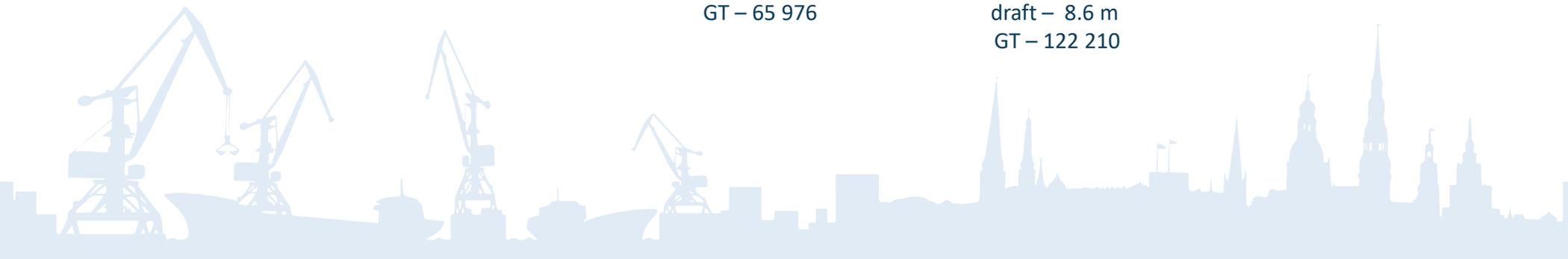


ORIENT CAVALIER
length – 225 m
draft – 14 m
GT – 65 976

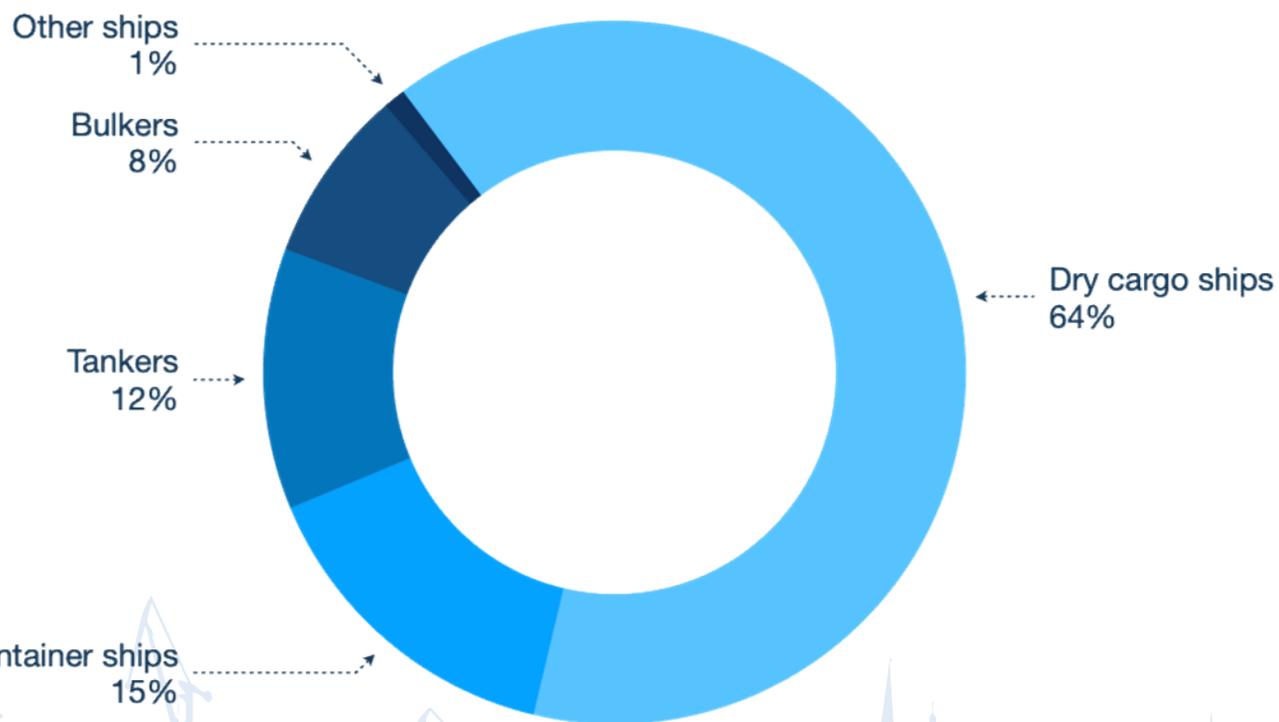
The largest
cruise ship



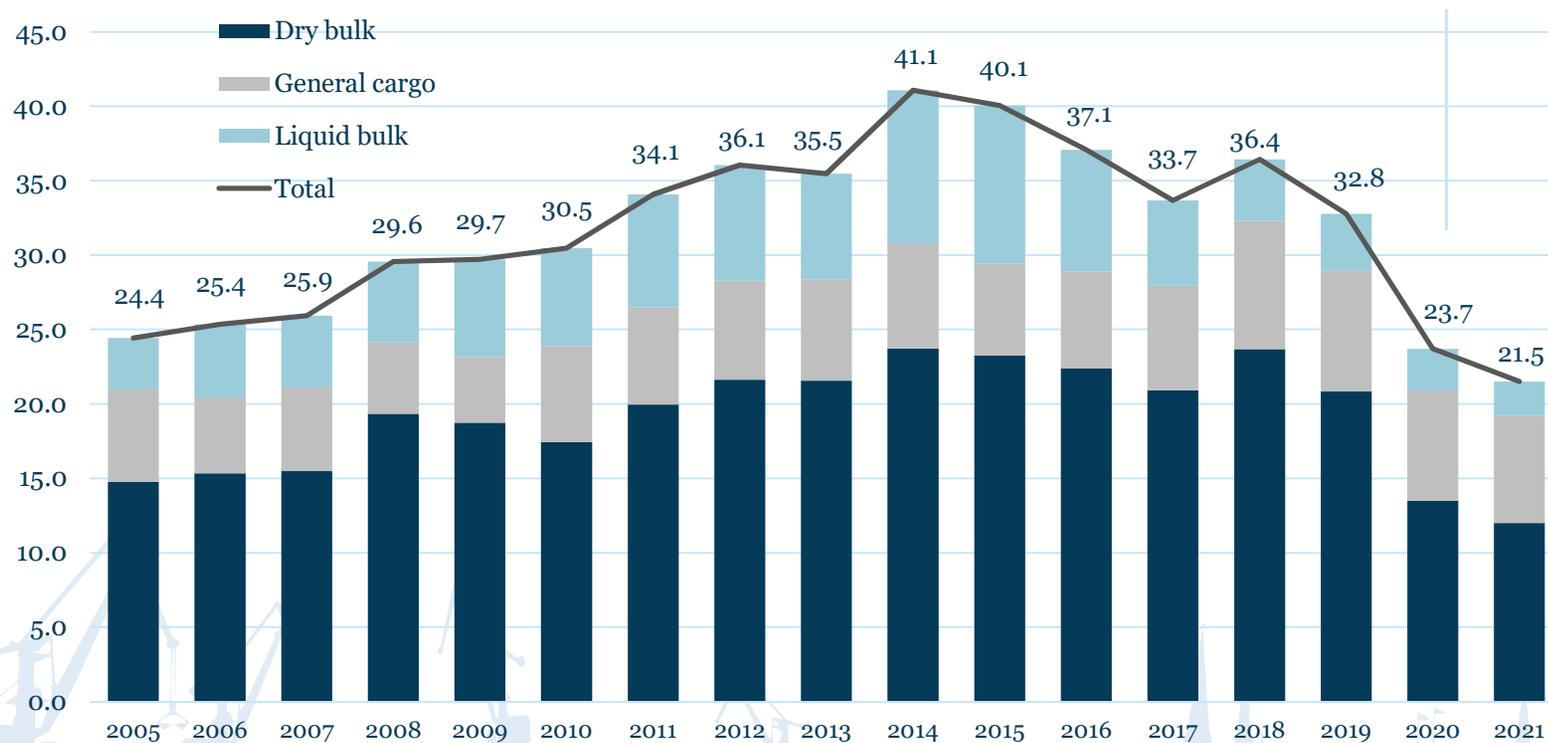
**CELEBRITY
SILHOUETTE**
length – 315 m
draft – 8.6 m
GT – 122 210



Vessel Traffic 2021



Cargo Turnover (mln t)

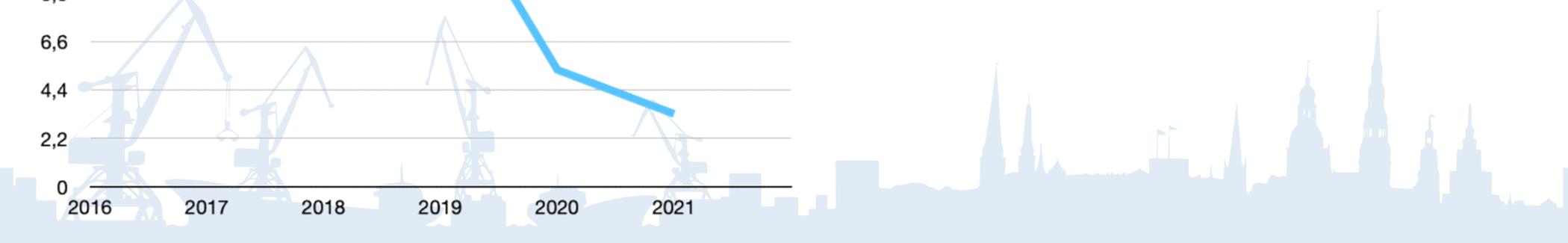
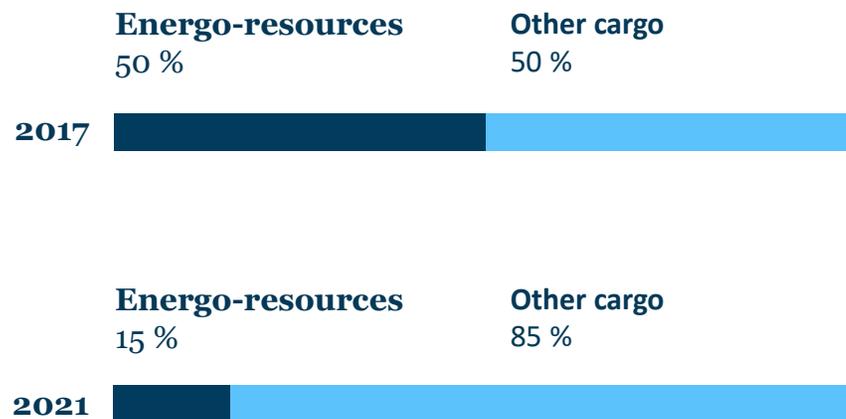
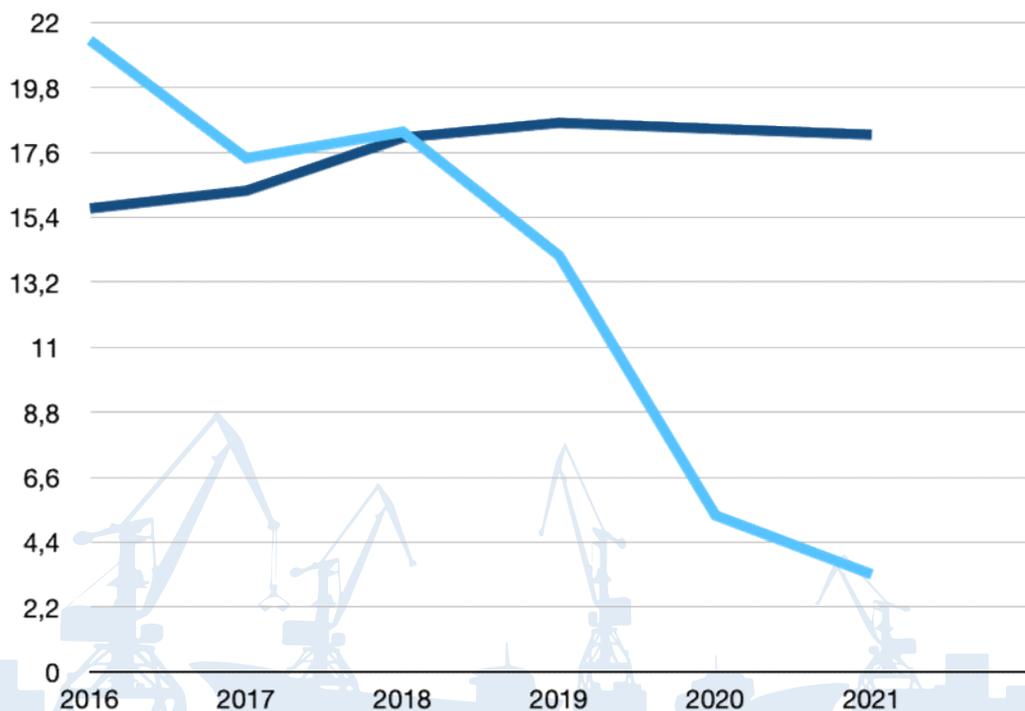


Port Performance

Changes in cargo structure



— Energy resources (coal and oil products)
— Other cargo



Port Performance

Main commodities 2021



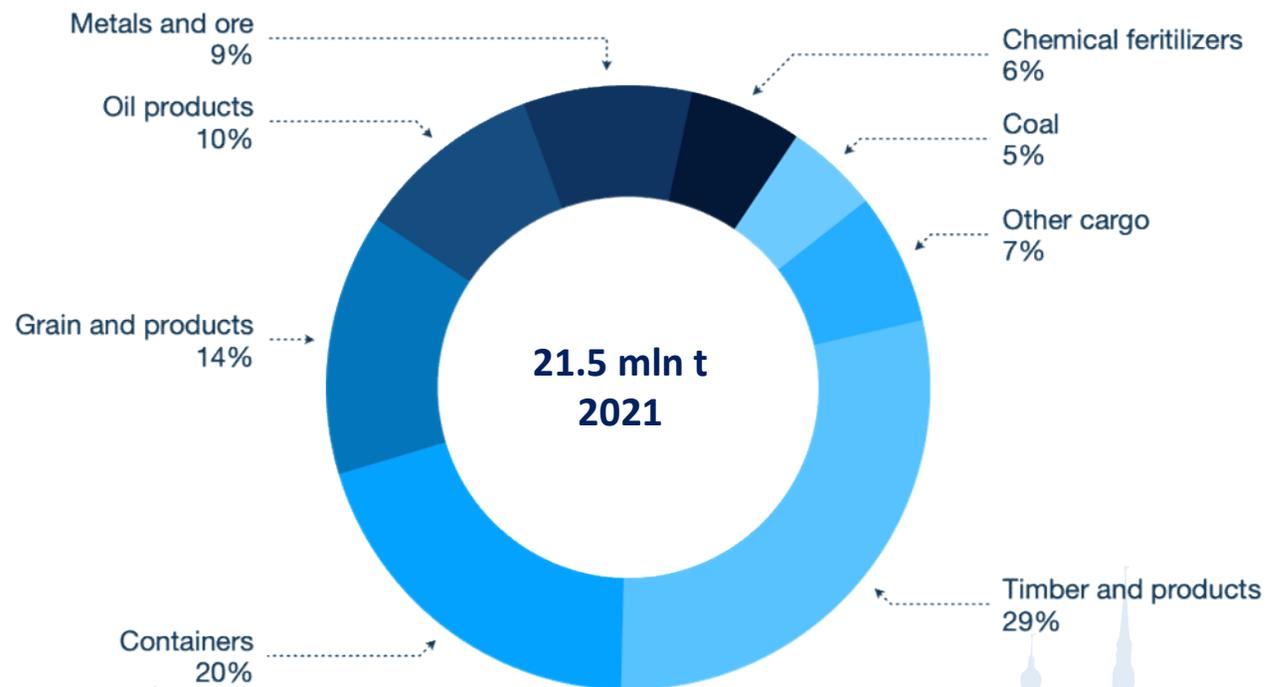
Timber and products
6.2 mln t; +6.4 %



Containers
415.6 thous. TEU; -8.4 %



Grain and products
2.8 mln t; -2.4 %



Port Performance



Timber and products
(mln t)



Container throughput
(thous. TEU)

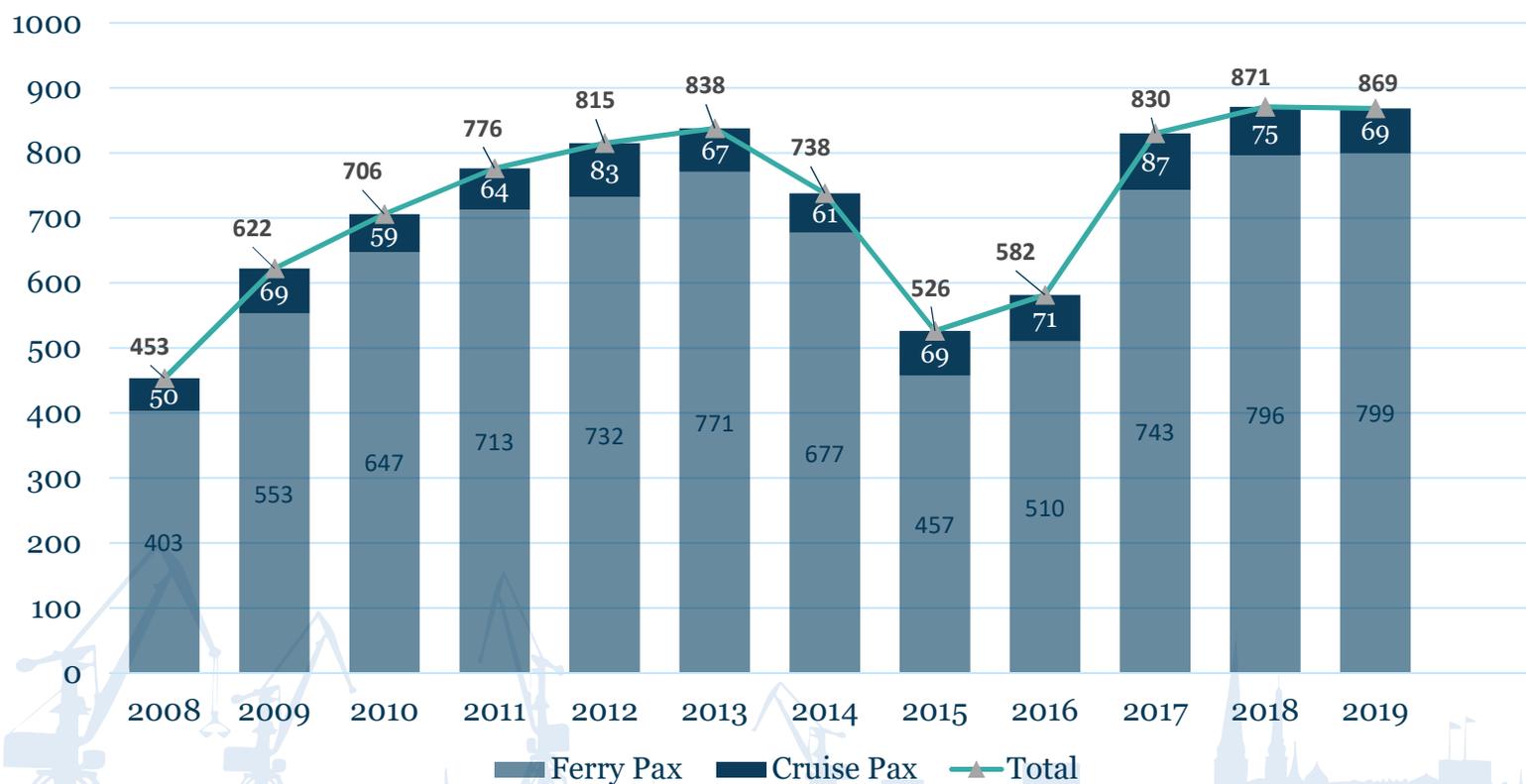


Agribulk (mln t)



Passenger Traffic

(thous. pax)



Freeport of Riga — the busiest passenger port in Latvia

Before the Covid-19 crisis:

- daily passenger ferry services
- every year more than 80 cruise ships representing almost 30 different cruise operators

Record number of cruise ship calls expected in 2022



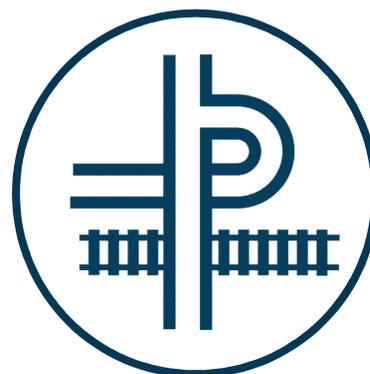
Port Development



Key Development Areas



To promote stable and long-term increase in cargo volumes



To maintain and develop land infrastructure

To promote more efficient use of port territory and to attract development projects



To promote the development of manufacturing and value added services



Development Principles



Focus on
industrialization



Carbon
neutrality



Concentration of
resources



Innovation and
digitalization



Favourable Development Conditions



Free zone



allows to receive tax relieves

Available land



564 ha

Long-term lease of land



up to 45 years

Business support



Port Authority's support to entrepreneurs



Special Economic Zone Regime



Status of a licensed company

Tax relieves:

Income tax up to 80 %
Real estate duty up to 100 %

Direct tax reliefs per year

35 – 55 %

of the company's capital investments

Free zone regime

Tax relieves:

For a free zone company

VAT (fixed assets) 100 %
Excise tax (fuel) 100 %

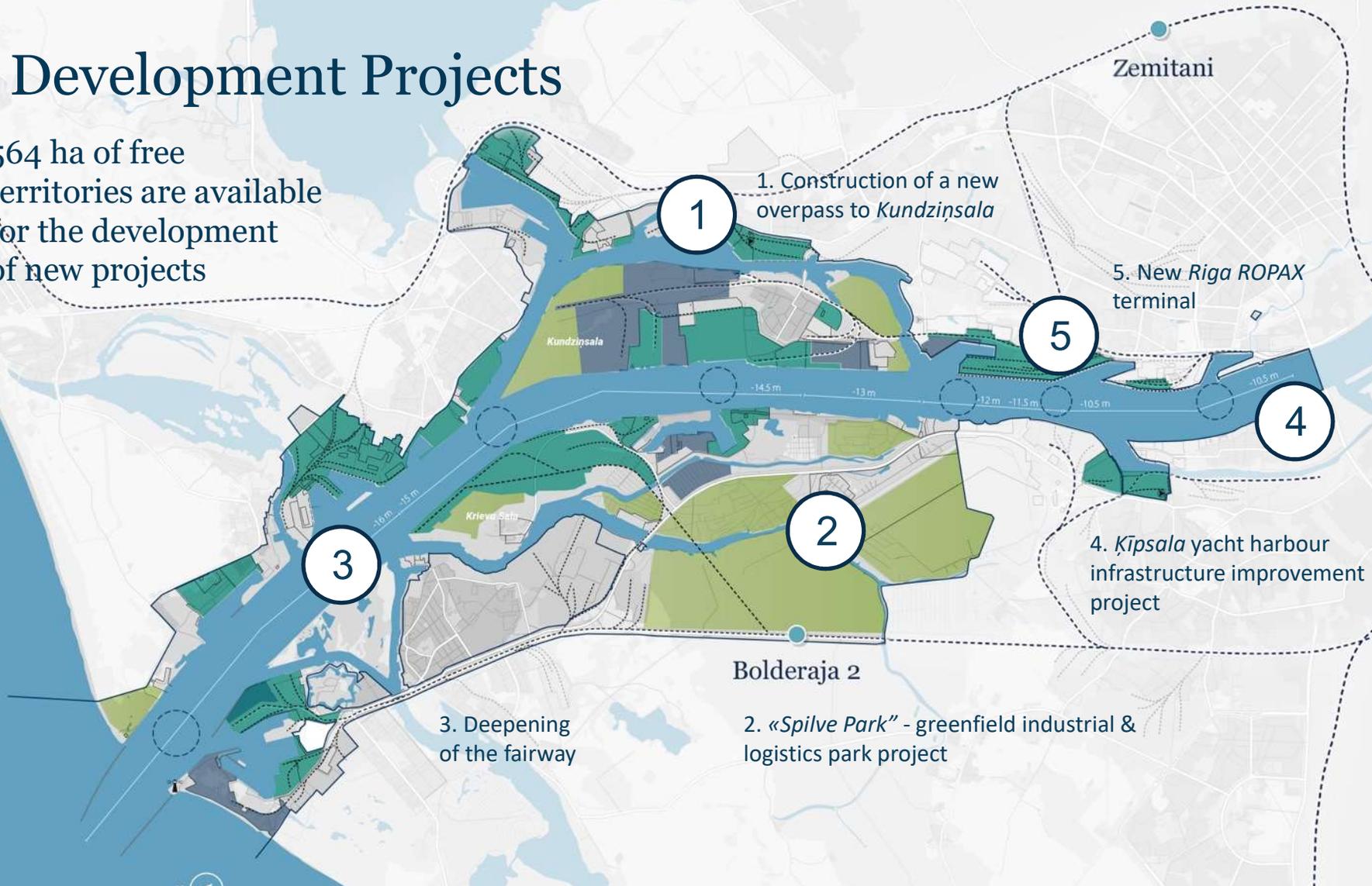
Importing and storing goods at a free zone company

Customs tax 100 %
VAT 100 %
Excise tax 100 %



Main Development Projects

564 ha of free territories are available for the development of new projects



Traffic Transmission to “Kundziņsala”



- four lanes of the carriageway
- convenient public transport
- easy and safe access for pedestrians and cyclists



Traffic transmission to Kundzinsala

New integrated customs and port access control point



- 6 lanes for incoming and outgoing vehicle control
- automated and autonomous operation
- modern ICT technologies for vehicle identification
- biometric driver identification and verification

New Riga ROPAX terminal

Ro-Ro, Ro-Pax and cruise ship handling



- three berths with total lengths of 620 m and planned depth of 10.5 m
- developed infrastructure for pedestrians and cyclists
- located in the very center of Riga city



“Spilve Park”

Greenfield industrial and logistics park project



- over 450 ha of area available for development in Freeport of Riga
- interconnected to global transport corridors
- free zone tax relieves

Most Perspective Development Territories



- 1 «Kundziņsala»
- 2 «Spilve Park»

- Freeport or Riga borders
- 1435 mm gauge railway line Rail Baltica
- 1520 mm gauge cargo railway
- Railway freight station

AIRPORT
Riga
↓
20 min

“Kundziņšala”

Most perspective development area

- Free territories available for development
- Deep-water berths with max depth – 15,8 m. Potential for new berths
- Existing road infrastructure with new road overpass to connect Kundziņšala with Latvian road network
- Existing 1520 mm railroad connections. Dedicated freight station «Kundziņšala» with 9 lanes & 12 transfer tracks
- Location of largest container terminal in Latvia

15.8 m

Ø 460 m

14.5 m

40 ha

19,5 ha

Ø 360 m

14.5 m

New road overpass

Road overpass

20,5 ha

13.0 m

5,5 ha

Road and railway overpass

Ø 400 m



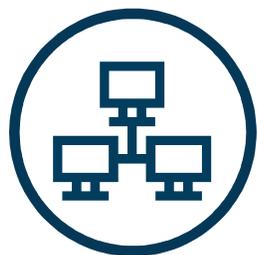
“Spilve Park”

Most perspective development area

- Over 450 ha of area available for development — one of the largest area available for mega-scale projects in European ports
- Existing 1520 mm railroad & 1435 mm Rail Baltica connection possibility
- Located near Daugavgriva highway & connected to TEN-T bypass
- 8 min to Riga Airport and small scale airfield “Spilve” (1 km length)
- Potential main shipping canal access



Ongoing and continuous digital development



Port Community System Implementation

Integrated platform for ship, cargo & terminal management, implemented in Freeport of Riga in 2021



Port Access Control Digitalization

New Port Access Control System implementation for people, vehicle & cargo access control

Digitalization & optimization of 10+ port access gates (incl. ALPR, Biometrics & Computer Vision)



Integration & Automatization of Control Procedures

Integration between port, control institutions & logistics companies to streamline digital processes



Freeport of Riga Authority



Key Functions of the Freeport of Riga Authority



- Management, development and leasing of port land and infrastructure, transferred to its possession, to private merchants (landlord function)
- Development, implementation and control of port regulations
- Development and implementation of the port development program
- Maintaining navigation safety
- Ensuring security, public order and environmental protection in the port territory
- Determining and collecting port dues
- Concluding agreements/contracts with commercial companies on their activities in the port
- Issuance of permits for operation under the special economic regime





Thank you
for your attention!

