

FREEPORT OF RIGA



2021 | RIGA

## THE FREEPORT OF RIGA



### High quality Services

The capacity of terminals, warehouses and open storage areas of the port, the technical and technological support, as well as the road and railway infrastructure allow to handle, store and transport all types of cargo in the fastest and efficient manner, saving cargo handling time and reducing costs.



### Favourable Business Conditions

The Freeport of Riga is open to investors and new business projects. The port offers long-term leases of land on favourable conditions, regime of a free economic zone that provides considerable tax relieves, as well as support by the Freeport of Riga Authority in developing required public infrastructure.



### Competitive Fees & Charges

Fees and charges at the Freeport of Riga comply with the current market situation; they are flexible, differentiated and competitive in comparison to those of other ports in the Baltic region.



### Strategically Convenient Geographic Location

The location at the crossroads of convenient sea and land routes between the markets of the European Union and Russia as well as other countries of Eurasian continent makes the Freeport of Riga an important component of the East-West cargo transportation corridor. Freeport of Riga can serve as important regional distribution hub on the South-North cargo transportation corridor.



### Multifunctional Port With Modern Infrastructure

Multifunctionality combined with modern port infrastructure and security allows the Freeport of Riga to respond flexibly to changes at the cargo transportation market and to adapt to new requirements imposed by markets and customers.



### Business Competence In The Transportation Of Cargo Between The EU – Russia & Its Neighboring Countries

Historical integration into 1520 mm rail gauge transportation system combined with the location within the European Union creates the specific advantage for the Freeport of Riga regarding the transportation of cargo between these markets.



## CONTAINER TRAINS

TO/FROM THE FREEPORT OF RIGA



The Freeport of Riga is a part of the East–West cargo transportation corridor which is linked to the Trans-Siberian Railway. Freeport of Riga can serve as important regional distribution hub on the South–North cargo transportation corridor.

REGULAR ROUTES:

**CONTAINER TRAIN "ZUBR"**  
Tallinn (Estonia) – Riga (Latvia) – Minsk (Belarus) – Odessa (Ukraine)  
Transit time: 7 – 8 days to Odessa  
Riga (Latvia) – Indra (Latvia)/Bigosova (Belarus) – Minsk (Belarus) – Kiev (Ukraine) – Odessa / Illichivsk (Ukraine)

**CONTAINER TRAIN "RIGA – MOSCOW"**  
Riga (Latvia) – Moscow (Russia) – Riga (Latvia) – Zilupe (Latvia)/Posin (Russia) – Moscow (Russia)

**EXPRESS TRAIN "RIGA – MINSK"**  
Riga (Latvia) – Minsk (Belarus)  
Transit time: 28 hours  
Riga (Latvia) – Indra (Latvia)/Bigosova (Belarus) – Minsk (Belarus)

**CONTAINER TRAIN "BALTIKA – TRANSIT IV"**  
Riga (Latvia) – Kazakhstan / Central Asia  
Transit time: 7 – 9 days to Almaty (Kazakhstan)  
Riga (Latvia) – Zilupe (Latvia)/Posin (Russia) – Ozinki (Russia)/Semiglavij Mar (Kazakhstan) – Aktobe (Kazakhstan) sorting, forwarding to Kazakhstan and Uzbekistan

IMPLEMENTED PILOT PROJECTS:

**CONTAINER TRAIN "URUMCHI – RIGA"**  
Urumchi (China) – Altinkol/Horgos (Kazakhstan) – Riga (Latvia)  
Transit time: 10 days  
Urumchi (China) – Altinkol/Horgos (Kazakhstan) – Iletsk 1 (Kazakhstan)/Kanisaj (Russia) – Posin (Russia)/Zilupe (Latvia) – Riga (Latvia)

**CONTAINER TRAIN "RIGA – KASHGAR"**  
Riga (Latvia) – Dostika (Kazakhstan) – Kashgar (China)  
Transit time: 12 days  
Riga (Latvia) – Zilupe (Latvia)/Posin (Russia) – Kanisaj (Russia)/Iletsk 1 (Kazakhstan) – Dostyk (Kazakhstan) – Urumchi (China) – Kashgar (China)

**CONTAINER TRAIN "YIWU – RIGA"**  
Yiwu (China) – Zabaykalsk (Russia) – Riga (Latvia)  
Transit time: 12 days  
Yiwu (China) – Zabaykalsk (Russia) – Irkutsk (Russia) – Tyumen (Russia) – Kazan (Russia) – Moscow (Russia) – Sebez (Russia)/Zilupe (Latvia) – Riga (Latvia)



### Regular Passenger Transport Services to/from the Freeport of Riga

**TALLINK**  
Riga – Stockholm (Ro-Pax).



### Location in the Centre of the Baltic Countries

Allows to use the Freeport of Riga as a convenient logistic and distribution centre for the Baltic countries, Scandinavia and the North-West part of Russia.



### Location within the European Union

Ensures direct access to the European markets and presents considerable opportunities for the future development, considering the EU goal of creating new rail and sea based logistic chains.



### Integration within 1520 mm Rail Gauge Transportation System

Provides fast and simple access to the markets of Russia, Belarus, Ukraine, Kazakhstan, Central Asia countries and China.

## REGULAR LINER SERVICES

TO/FROM THE FREEPORT OF RIGA



**CONTAINERSHIPS**  
Riga – Klaipeda – Tallinn – Gdynia – Teesport – Zeebrugge – Rotterdam – Aarhus – Oslo – Lubeck – St. Petersburg – Helsinki – Riga

**MAERSK LINE**  
Gdansk – Kaliningrad – Riga – Gdansk.

**MEDITERRANEAN SHIPPING COMPANY (MSC)**  
Riga – Bremerhaven – Antwerp – Tallinn

**POLAND FINLAND EXPRESS**  
Gdansk – Riga – Helsinki – Klaipeda – Gdansk

**UNIFEEDER**  
#1 Rotterdam – Klaipeda – Riga – Tallinn – Helsinki – Kotka  
#2 Hamburg – Bremerhaven – Riga – Gdynia

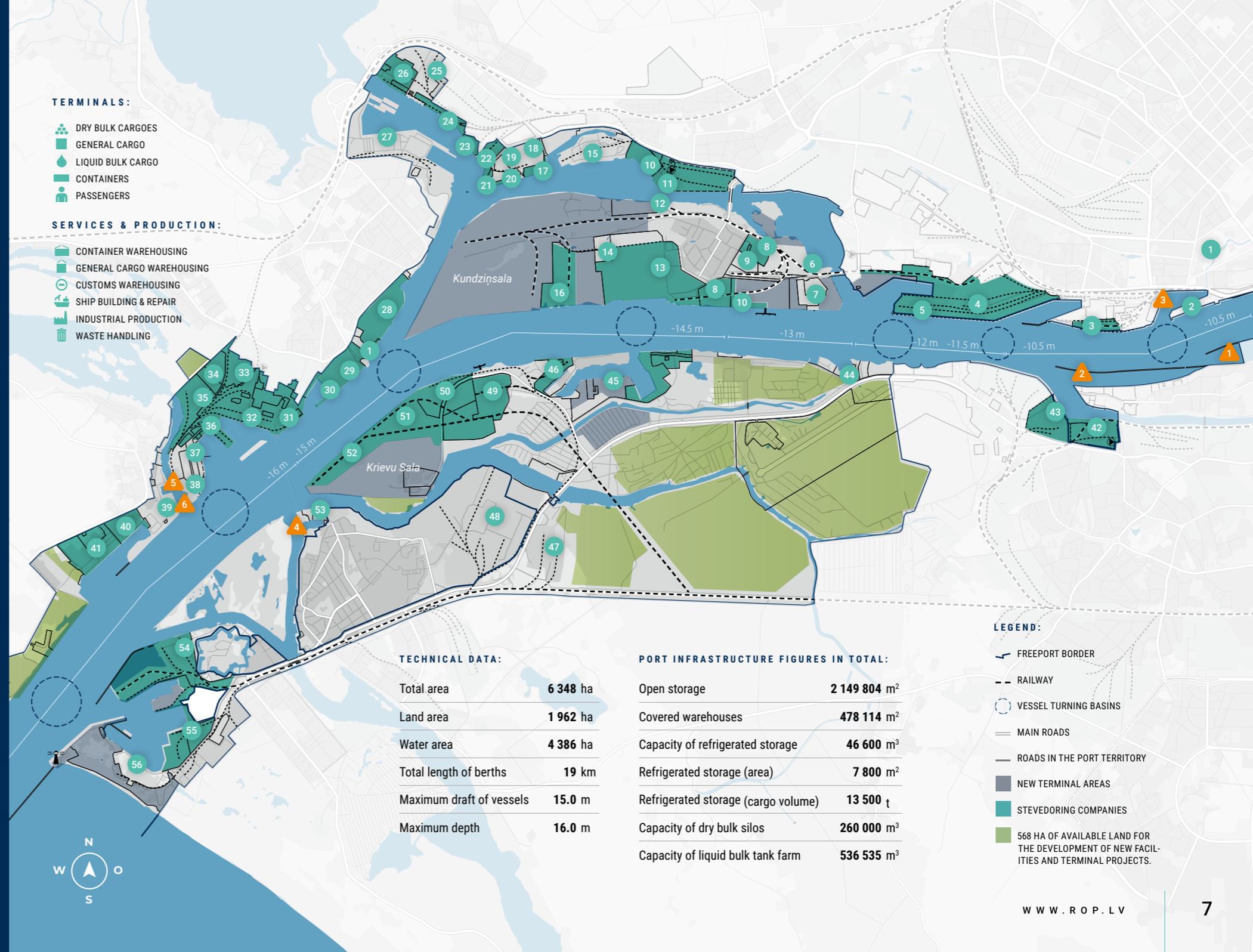
**X-PRESS CONTAINER LINES**  
Rotterdam – Antwerp – Riga – Klaipeda – Rotterdam

## TERMINAL OPERATORS AND PORT ENTERPRISES

- |                                   |                                     |
|-----------------------------------|-------------------------------------|
| 1. FREEPORT OF RIGA AUTHORITY     | 29. RIGA NORDIC TERMINAL            |
| 2. RIGA PASSENGER TERMINAL        | 30. MANGALI SHIPYARD                |
| 3. RIGAS OSTAS ELEVATORS          | 31. RIGA UNIVERSAL TERMINAL         |
| 4. RIGA CONTAINER TERMINAL        | 32. JAUNZELTIŅI                     |
| 5. RIGA CENTRAL TERMINAL          | 33. NESTE LATVIJA                   |
| 6. P&B TERMINAL                   | 34. CIRCLE KLATVIA                  |
| 7. FRIGO BALTIC                   | 35. NAFTIMPEKS                      |
| 8. RIGA BULK TERMINAL             | 36. ALPHA OSTA                      |
| 9. TFS TRANS                      | 37. CARGO CONCEPT                   |
| 10. PARS TERMINAL                 | 38. VLD GROUP                       |
| 11. MAN-TESSTRANSIT               | 39. GAMMA-A                         |
| 12. RBFLOTE                       | 40. MT OSTA                         |
| 13. BALTIC CONTAINER TERMINAL     | 41. B PORT                          |
| 14. SYSTEMS RECYCLING             | 42. PORT MAGNAT                     |
| 15. BMGS                          | 43. EXTRON BALTIC                   |
| 16. RIGA FERTILIZER TERMINAL      | 44. KRS                             |
| 17. OVI                           | 45. JP TERMINAL                     |
| 18. WOODISON TERMINAL             | 46. OSTA LEJASVOLERI                |
| 19. EKO OSTA                      | 47. ANYTEC PRODUCTIONS              |
| 20. RIKON                         | 48. KRONOSPAN RIGA                  |
| 21. STARTS-RĪGA                   | 49. LATVIJAS PROPANA GAZE           |
| 22. VL BUNKERINGS                 | 50. KS TERMINAL                     |
| 23. JAUNMILGRAVIS OSTAS KOMPANIJA | 51. STREK                           |
| 24. BALTMARINE TERMINAL           | 52. RIGA COAL TERMINAL              |
| 25. BLB BALTIC TERMINAL           | 53. BUTOLS                          |
| 26. VEGA STIVIDORS                | 54. LAÇON                           |
| 27. RIGA SHIPYARD                 | 55. WT TERMINAL                     |
| 28. PORT MILGRAVIS                | 56. BOLDERĀJAS KUąU REMONTA RŪPNĪCA |

## YACHT CLUBS/MARINAS

- |                              |                   |
|------------------------------|-------------------|
| 1. CITY YACHT CLUB           | 4. LATVIJAS JAHTA |
| 2. RIGA SPORT SAILING CENTER | 5. MARINA AUDA    |
| 3. MARINA ANDREJOSTA         | 6. JAHTAS.LV      |



### TERMINALS:

- DRY BULK CARGOES
- GENERAL CARGO
- LIQUID BULK CARGO
- CONTAINERS
- PASSENGERS

### SERVICES & PRODUCTION:

- CONTAINER WAREHOUSING
- GENERAL CARGO WAREHOUSING
- CUSTOMS WAREHOUSING
- SHIP BUILDING & REPAIR
- INDUSTRIAL PRODUCTION
- WASTE HANDLING

### TECHNICAL DATA:

Total area	<b>6 348 ha</b>
Land area	<b>1 962 ha</b>
Water area	<b>4 386 ha</b>
Total length of berths	<b>19 km</b>
Maximum draft of vessels	<b>15.0 m</b>
Maximum depth	<b>16.0 m</b>

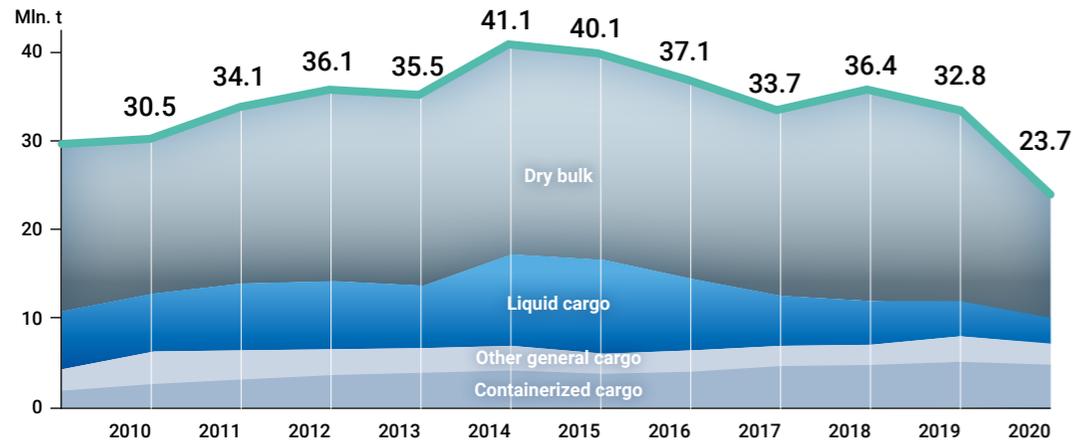
### PORT INFRASTRUCTURE FIGURES IN TOTAL:

Open storage	<b>2 149 804 m<sup>2</sup></b>
Covered warehouses	<b>478 114 m<sup>2</sup></b>
Capacity of refrigerated storage	<b>46 600 m<sup>3</sup></b>
Refrigerated storage (area)	<b>7 800 m<sup>2</sup></b>
Refrigerated storage (cargo volume)	<b>13 500 t</b>
Capacity of dry bulk silos	<b>260 000 m<sup>3</sup></b>
Capacity of liquid bulk tank farm	<b>536 535 m<sup>3</sup></b>

### LEGEND:

- FREEPORT BORDER
- RAILWAY
- VESSEL TURNING BASINS
- MAIN ROADS
- ROADS IN THE PORT TERRITORY
- NEW TERMINAL AREAS
- STEVEDORING COMPANIES
- 568 HA OF AVAILABLE LAND FOR THE DEVELOPMENT OF NEW FACILITIES AND TERMINAL PROJECTS.

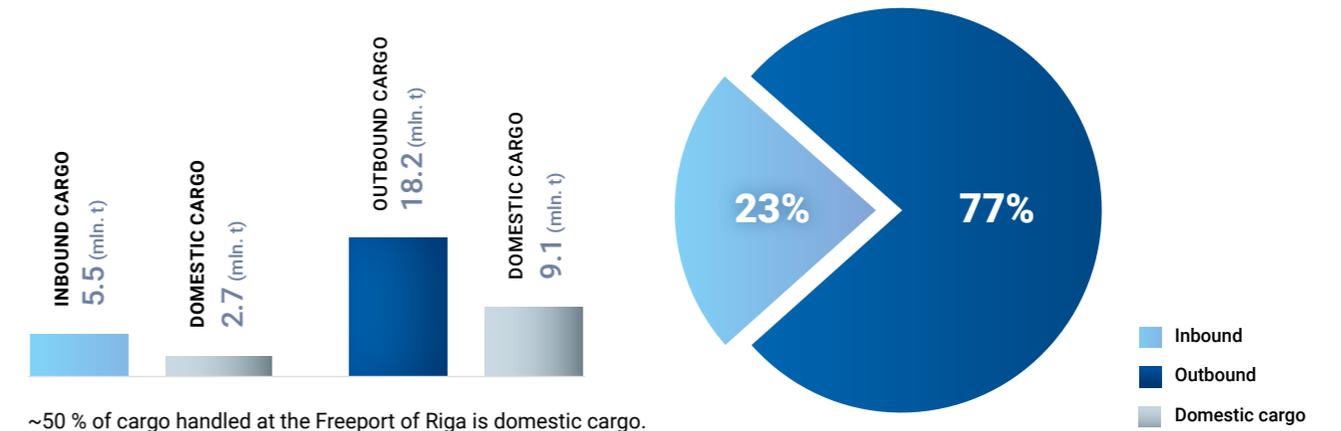
## CARGO TURNOVER



The Port of Riga is the largest port in Latvia in terms of cargo turnover with throughput capacity of 63 million tonnes per year.

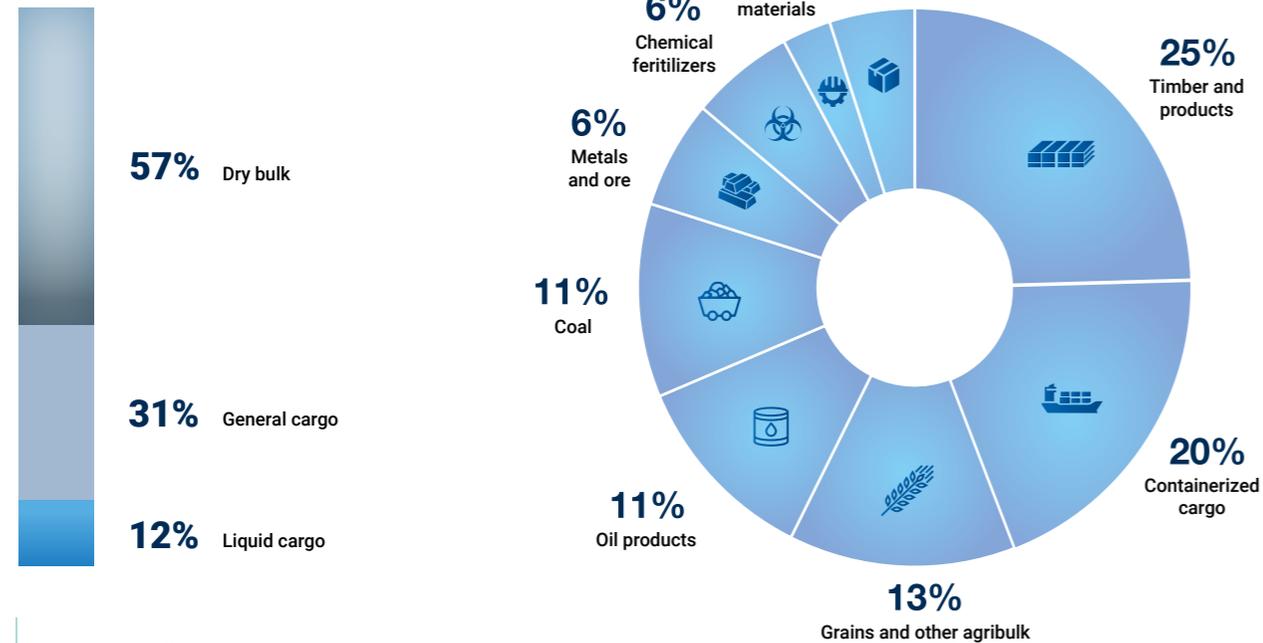
## INBOUND & OUTBOUND CARGO

BY THE SEA 2020



## STRUCTURE OF CARGO

TURNOVER 2020



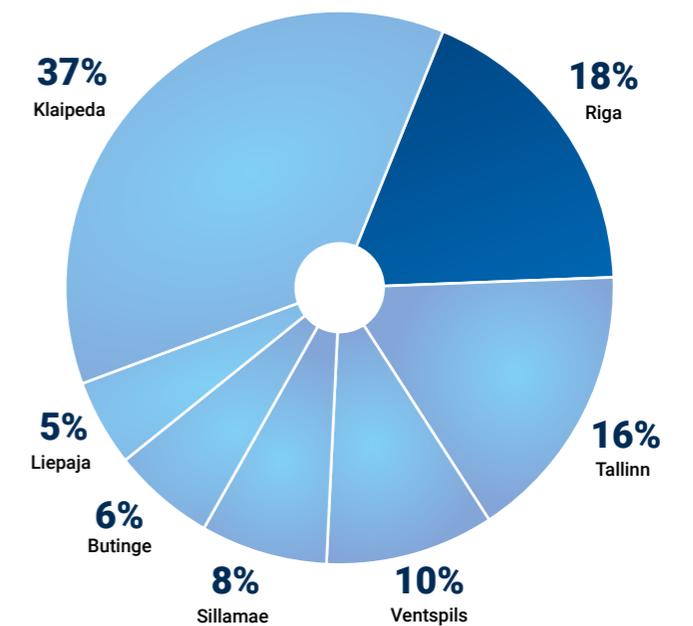
## THE PORT

IN FIGURES

- 36 terminal operators and 28 ship agencies operate at the Freeport of Riga.
- The total number of vessel calls at the Freeport of Riga reached 3122 in 2020, with gross tonnage of 31.6 mln. GT.
- The largest cargo vessel served at the Freeport of Riga is the dry bulker **REX OLDENDORFF** (length – 260 m, draft – 14.5 m, 65 976 GT).
- The largest cruise vessel at the Freeport of Riga was **CELEBRITY SILHOUETTE** (length - 315 m, draft – 8.6 m, 122 210 GT).
- More than 865,000 passengers and 80 cruise ships every year.

## CARGO TURNOVER

AT THE BALTIC STATES PORTS 2020





## THE FREEPORT OF RIGA AUTHORITY



## FAVOURABLE BUSINESS CONDITIONS



### Port Authority

The port is managed by the Freeport of Riga Authority (FRA) – a derived legal entity (public institution). The FRA administers the operation of the port in compliance with the principles of good governance, in a professional and modern manner. The FRA is not involved in cargo handling operations, instead it is responsible for leasing the land and infrastructure of the port to private companies, maintenance of the public infrastructure and the port security.



### Functions

- Provision of infrastructure (landlord function)
- Ensuring navigation safety
- Maintenance of hydrotechnical structures
- Maintenance of navigation channel
- Enforcement of port regulations
- Levying port fees and charges
- Issuing free zone licenses
- ISPS Code implementation



### Vision & Mission

The Freeport of Riga is a multifunctional, modern and long-term development oriented port at the cross-roads of transport corridors with increasing importance in the global cargo and passenger transportation chain, providing customers with reliable high-quality port services at competitive prices and in line with good European port practices. Freeport of Riga is sustainable Baltic scale business, manufacturing and investment attraction hub.

#### WE AIM TO:

- satisfy the market demand for quality cargo handling services of all kinds, offering attractive conditions for the development of port-related activities
- ensure environmental sustainability and promote social dialogue between the port and society
- provide stable growth to the Latvian economy by ensuring an attractive investment environment for development of port cargo handling operations, cargo processing and production.

### Investment Opportunities

- **568 ha of land available for development**
- Status of a licensed company and free zone regime allows to receive tax relieves:
  - Status of a licensed company allows to receive direct tax relieves
  - Licensed company fulfilling certain requirements of the Free zone regime can receive both direct and indirect tax relieves
  - Licenses are issued for 5 years by the Freeport of Riga Authority.
- The Freeport of Riga Authority assistance in the development of private terminal infrastructure
- A favourable investment climate in Latvia
  - Business without borders: an EU member state
  - Advantages and experience in working with Russia and its neighboring countries
  - A highly skilled and multilingual workforce
  - Easy to set up and manage business
  - Equal rights and benefits for both foreign and local investors
  - Opportunities to qualify for funding from the EU Structural Funds.



ISO 9001:2015



ISO 14001:2015



### The total Amount of the Relief of Direct Taxes

may reach up to **35%-55%** of the amount of the investment implemented in the vicinity of the port



### Tax Relieves

Income tax **80%**  
 Real estate tax **80% -100%**  
 Value added tax **100%**  
 Excise tax **100%**



### Long-Term Lease of Land

up to **45 years**



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