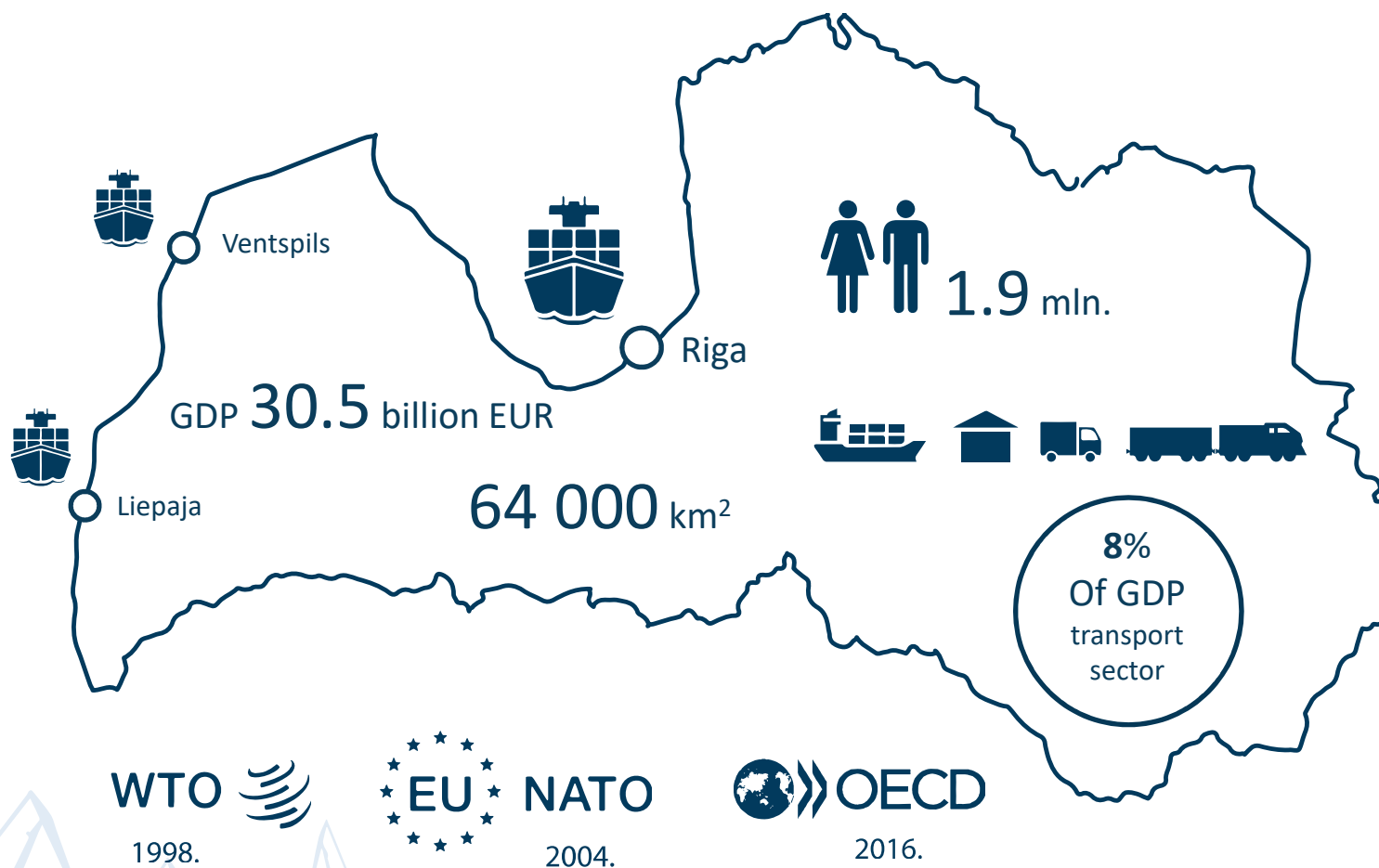


FREEPORT OF RIGA



Riga 2020

## Latvia in Brief





## Freeport of Riga in 2019

Cargo turnover



**32.8**  
mln.t.

Handling  
capacity



**63**  
mln.t./y.

Serviced ships



**3489**  
Tonnage  
45.69 mln.  
GT

Passenger traffic



**868.6**  
thous.  
Including 69,2 thous.  
cruise passengers

Work places



More than  
**4000**  
Direct work places.  
More than 10 000  
Indirect jobs



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— Freeport of Riga - 11% of the City Territory

Total  
port area



6348

ha

Total berth  
length



18

m

Max. canal depth



16

m

Max. vessel draft



15

m

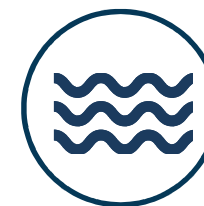
Land area



1962

ha

Water area



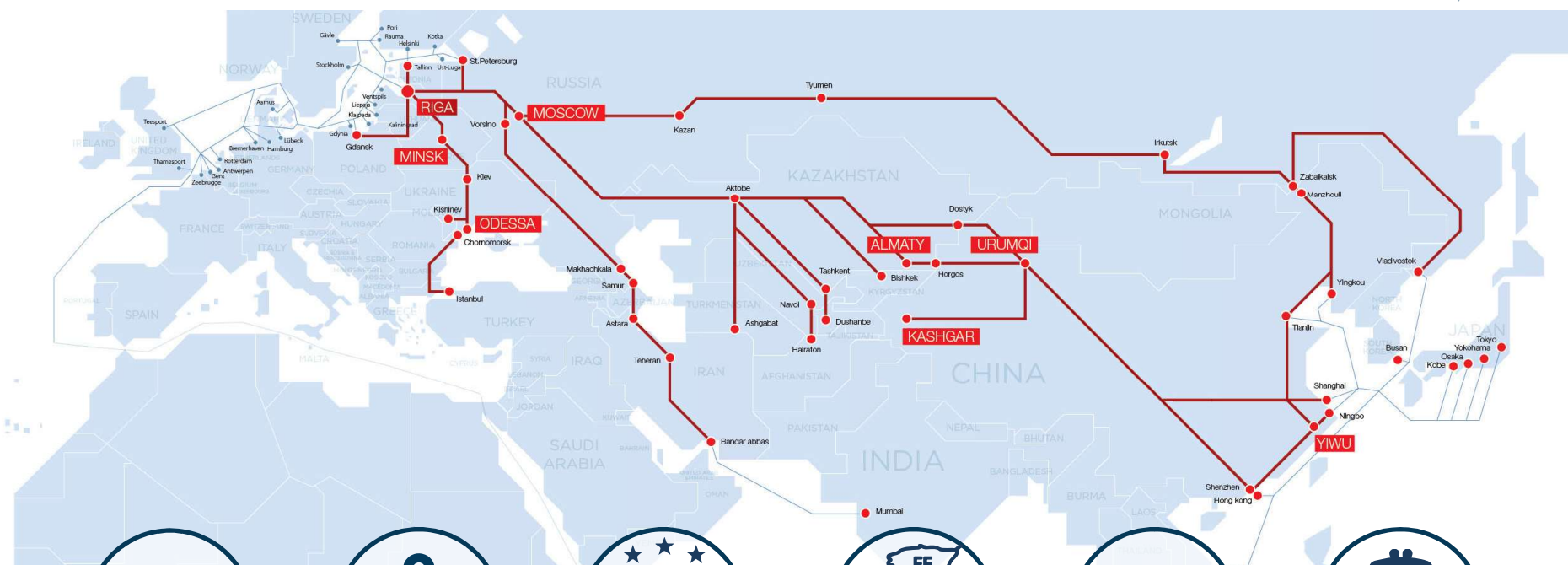
4386

ha



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## The Port of Riga – a Hub for the Important Freight Corridors



7 regular  
container lines



Ships to 50  
different countries  
of the world



Location within  
the European Union



Location in the  
centre of the Baltic  
Countries



Part of the East-  
West transit  
corridor

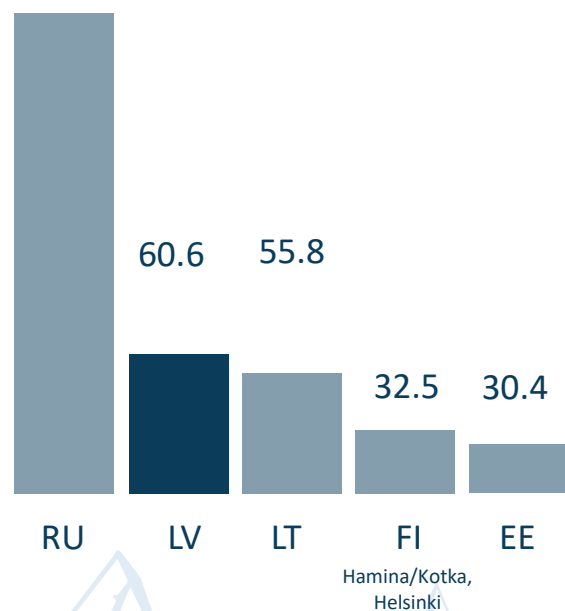


1520 mm rail gauge  
(Russia, Central Asia  
and China)

## The Eastern Baltic Sea Region - Strong Port Competition

Cargo turnover (mln.t)  
at the Eastern countries in 2019

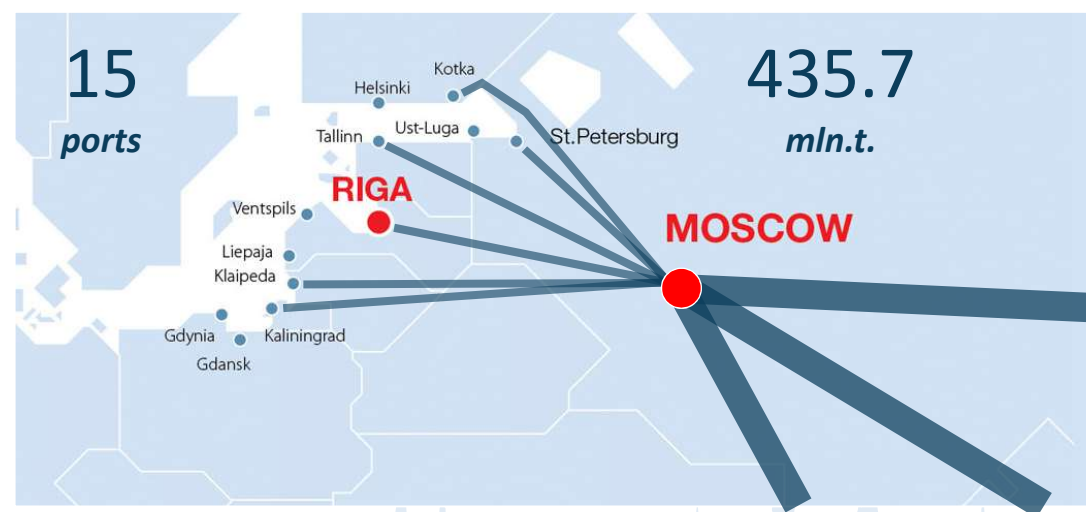
256.4



Cargo to/from  
CIS countries

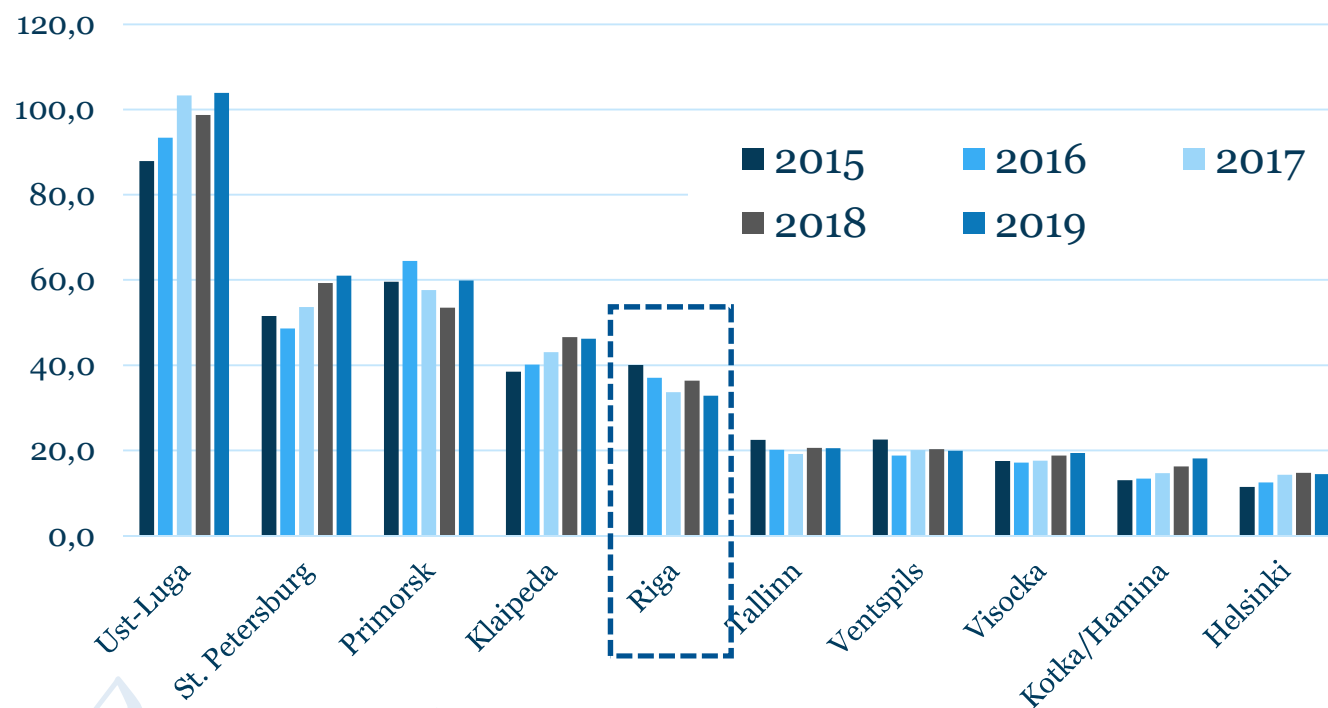


Total cargo  
turnover



## Eastern Baltic Sea Region

Cargo turnover at the 10 largest EBSR Ports (mln.t 2015.-2019.)

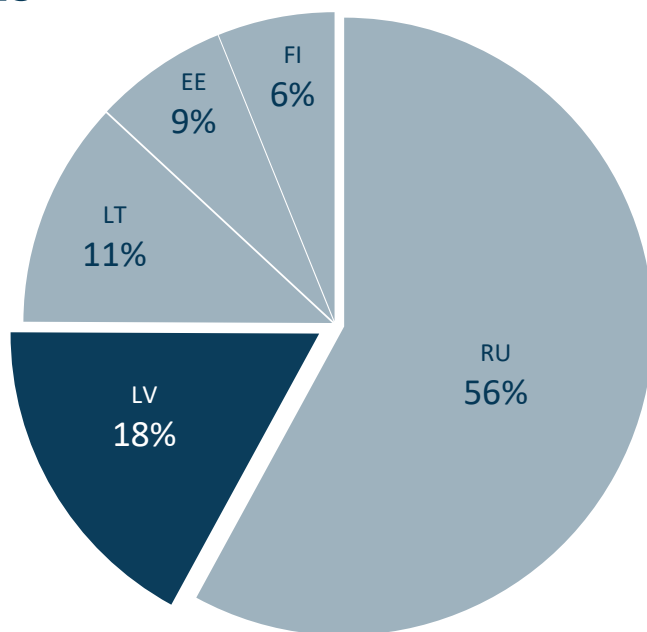


Riga is the fifth largest port with share of 7,5% in 2019.

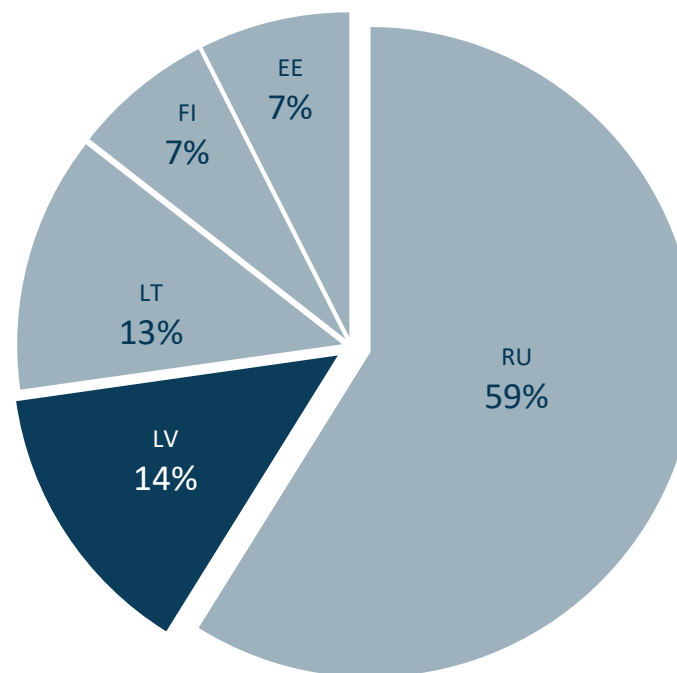


## Change of Market Shares

2015

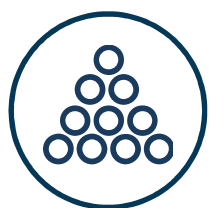


2019





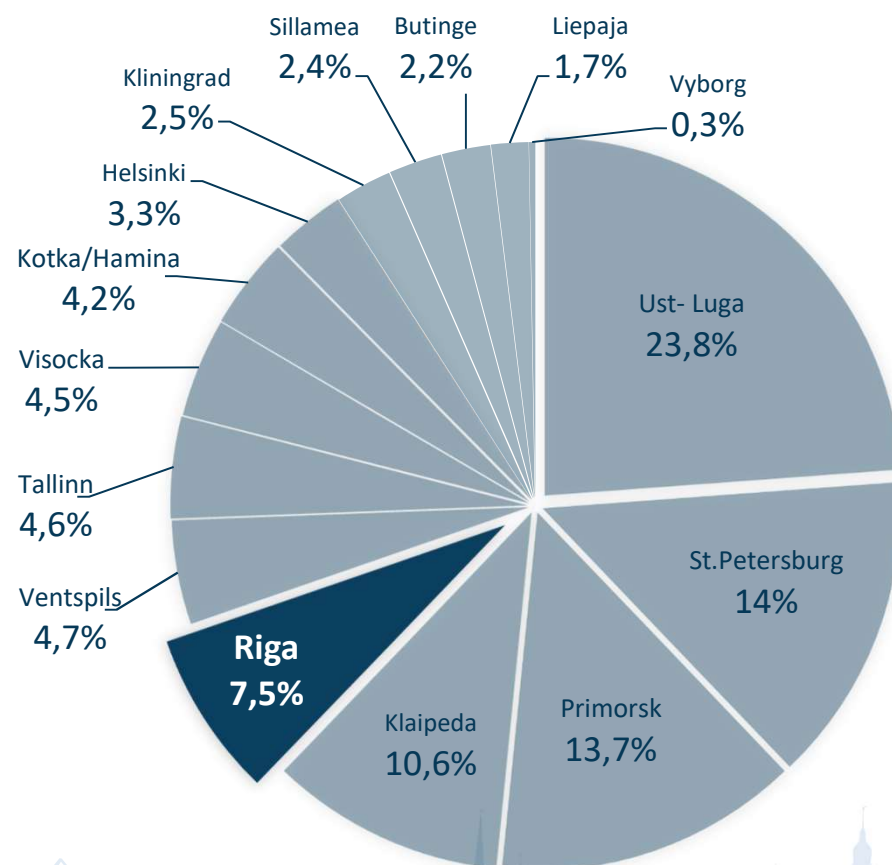
## Cargo Turnover at the Eastern Baltic Sea Region Ports in 2019 (Baltic States and Russia, market share % of total segment)



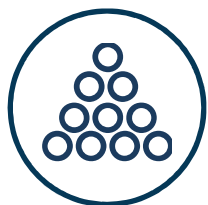
Total turnover

435.7

Mln.t.



## Dry Bulk Market at the Eastern Baltic Sea Region Ports in 2019 (Baltic States and Russia, market share % of total segment)



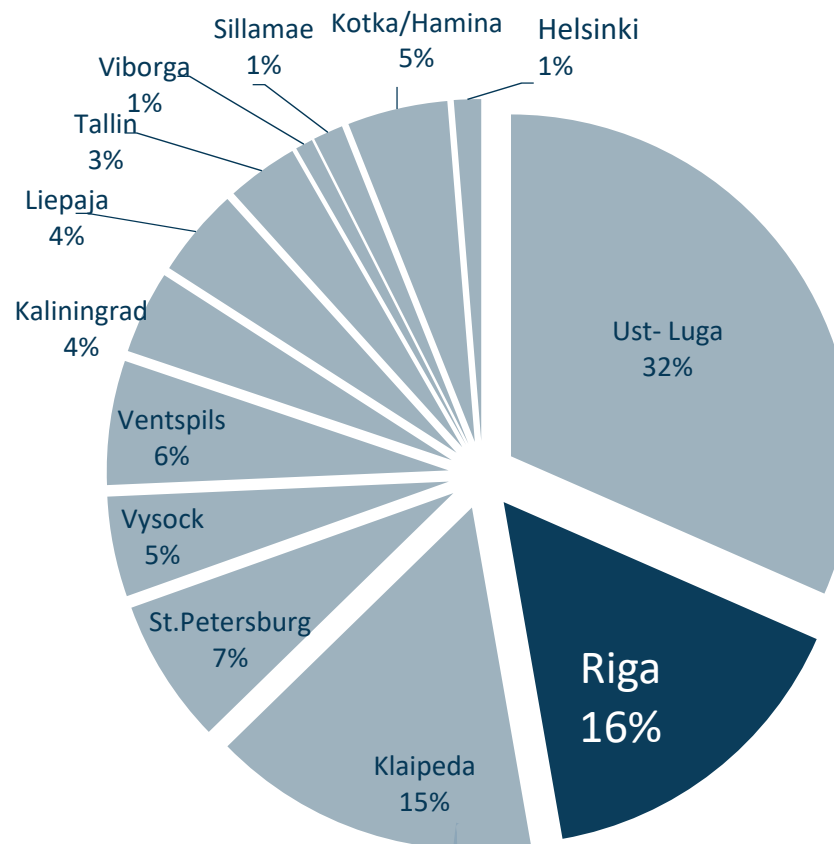
Total turnover

132.8  
mln. t.

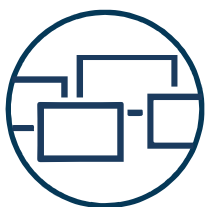


Port of Riga

Second largest

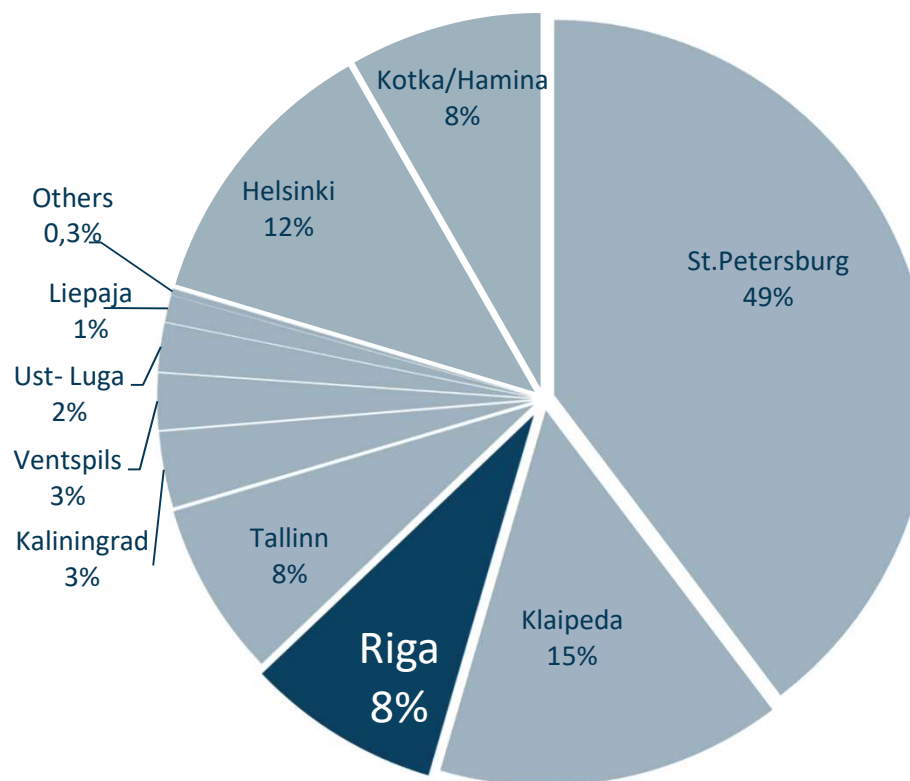


## General Cargo Segment at the Eastern Baltic Sea Region Ports in 2010 (Baltic States and Russia, market share % of total segment)



Total turnover

102.7  
mln.t.

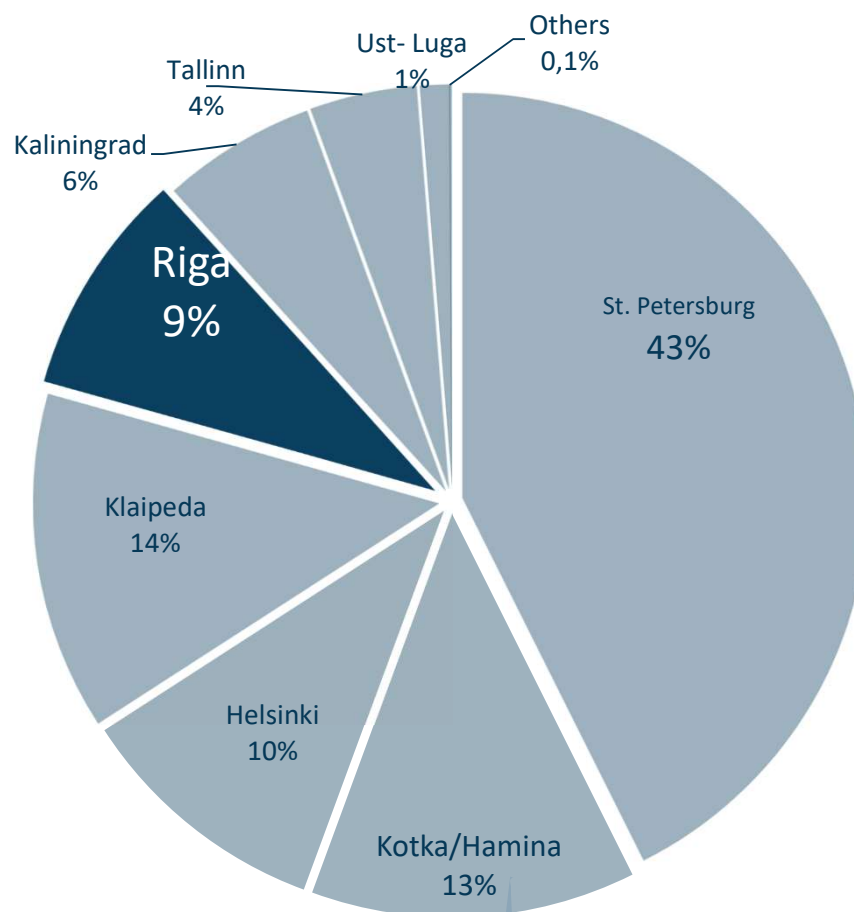


## Container Segment (TEU) at the Eastern Baltic Sea Region Ports in 2019 (Baltic States and Russia, market share % of total segment)



Total turnover

5.2  
mln. TEU

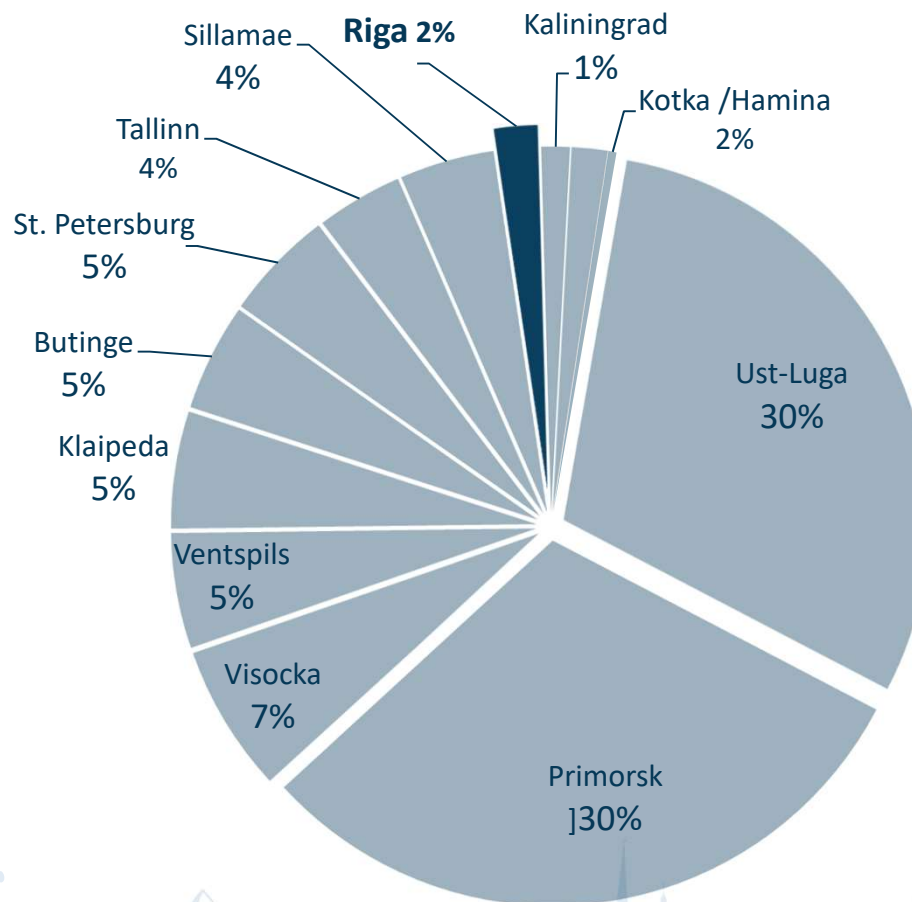


## Liquid Bulk Market at the Eastern Baltic Sea Region Ports in 2019 (Baltic States and Russia, market share % of total segment)



Total turnover

200.1  
mln. t.



13

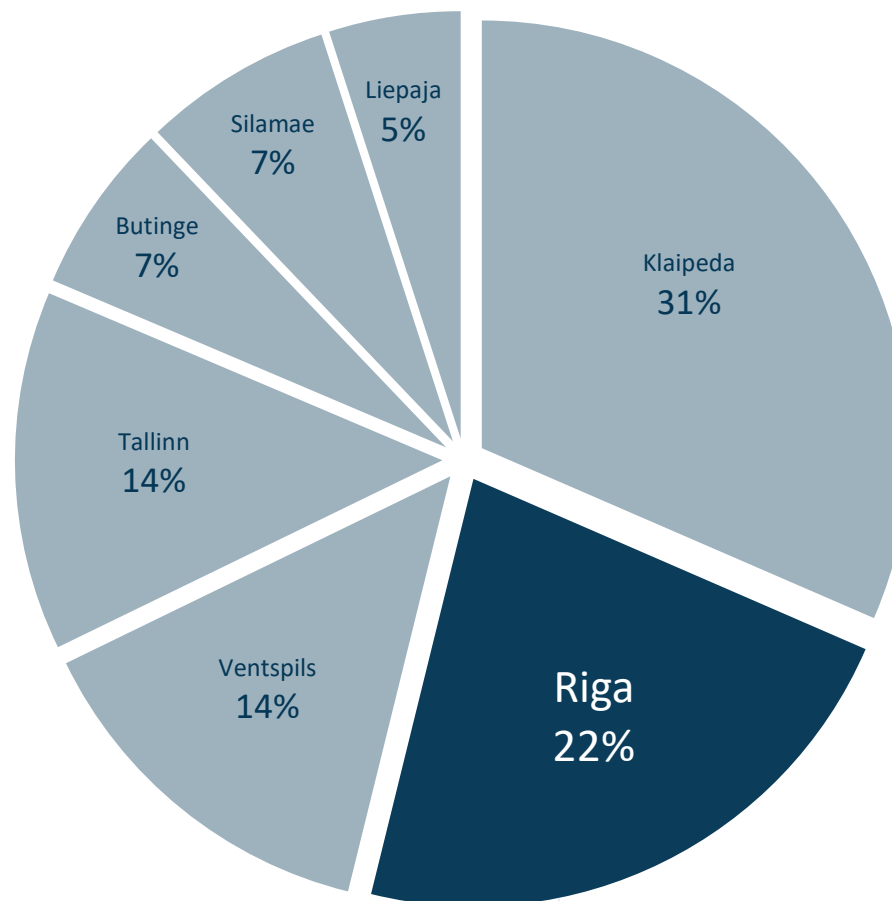
[www.rop.lv](http://www.rop.lv)

## Market Shares of the Baltic Ports



Total turnover

**146.7**  
mln. t.



## Regular Container and Ferry Liner Services



Containerships  
Hapag Lloyd AG  
Maersk Line  
Mediterranean Shipping  
Company  
Unifeeder  
Poland-Finland Express  
X-Press Container Lines



Tallink (Ro Pax)



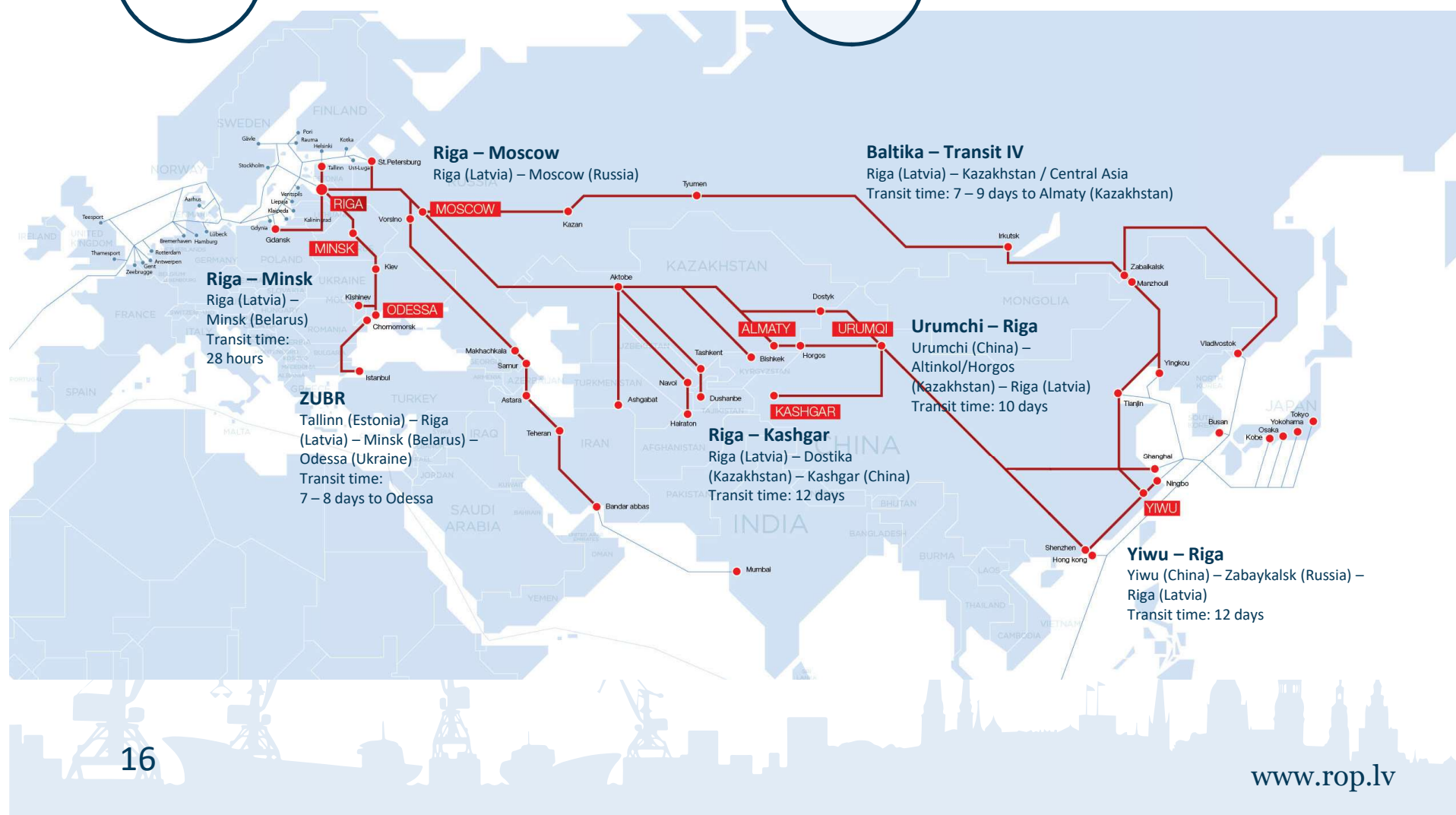
## Hinterland Connections - Dedicated Container Trains



The Port of Riga is a part of the East-West cargo transportation corridor which is linked to the Trans-Siberian Railway

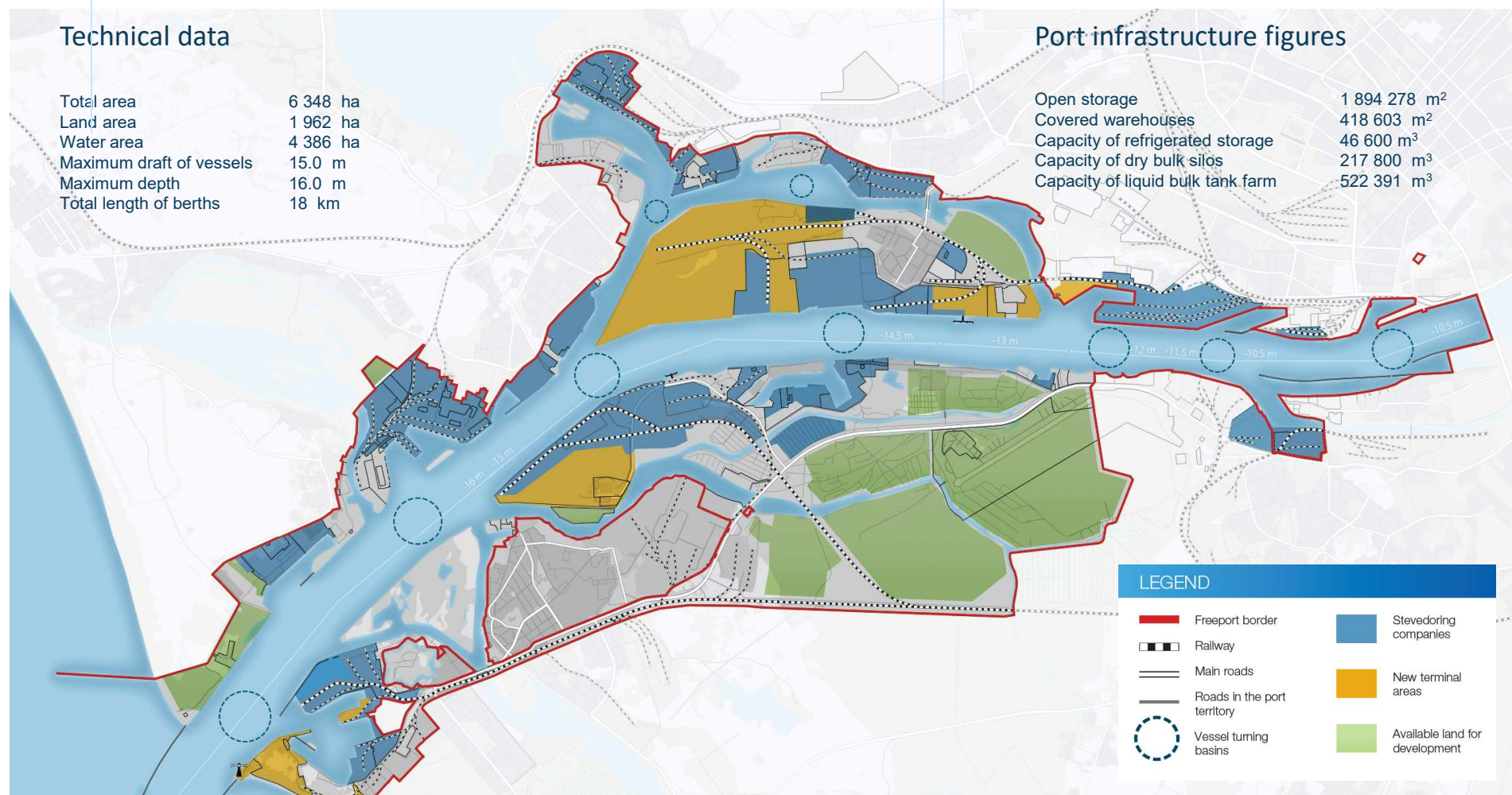


Port of Riga can serve as important regional distribution hub on the North-South cargo transportation corridor



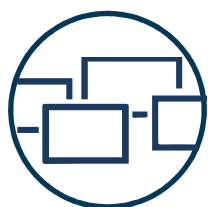


## Port Infrastructure



## Facilities for Cargo Handling

Open storage



1 894 278

m<sup>2</sup>

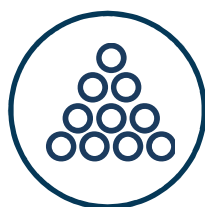
Closed storage



418 603

m<sup>2</sup>

Dry bulk (silos)



217 800

m<sup>3</sup>

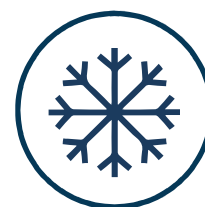
Liquid bulk tanks



522 391

m<sup>3</sup>

Cold storage area



7 800

m<sup>2</sup>

Cold storage volume



13 500

t

Cold storage capacity



46 600

m<sup>3</sup>



## Port Companies Provide Diverse Services

Stevedoring  
companies



35

Warehousing  
companies



9

Customs  
warehouses



17

Shipping  
agencies



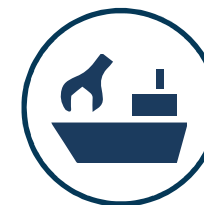
27

Productions  
companies



6

Ship repair and  
building



3

Tugboat and bunkering  
services



8

Various services



90

19

## Facilities for Dry Bulk Handling

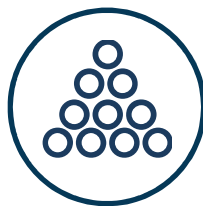


Handling  
capacity



35  
mln.t./year

Main  
types



coal, fertilizers, ore, grain,  
wood materials

Terminals



20

Maximum draft



15  
m



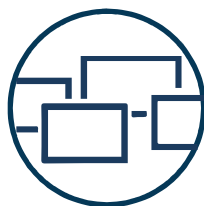
## Facilities for General Cargo Handling (excluding containers)

Handling  
capacity



6  
mln.t./y.

Main commodities



timber, RoRo, metals,  
refrigerated cargo

Terminals



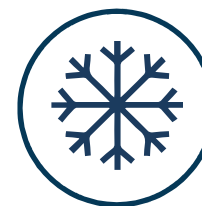
16

Maximum draft



13.2  
m

Refrigerated  
storage capacity



46 600  
m<sup>2</sup>

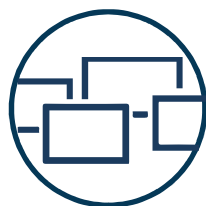
## Facilities for Liquid Bulk Handling

Handling  
capacity



14  
mln.t./y.

Main commodities



Fuel, oil, gas oil,  
gasoline,  
jet fuel,  
kerosene, etc.

Terminals



10

Maximum draft



15  
m

Tank farm



522 391  
thous. m<sup>3</sup>

## Facilities for Container Handling

Handling  
capacity



750 000  
TEU/year

Container ground  
slots



16 200

Terminals



3

Maximum draft



11.7  
m

Railways

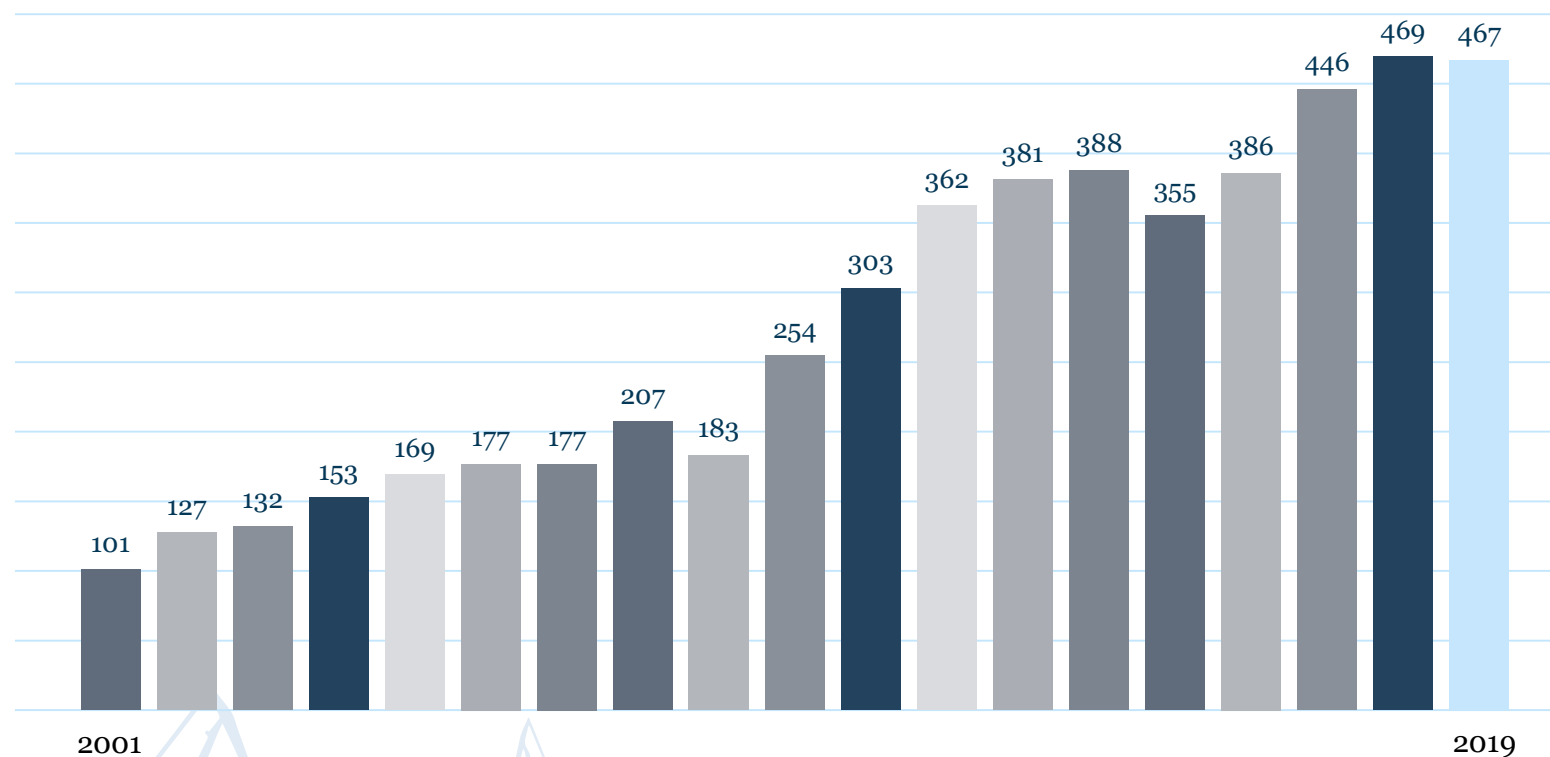


All terminals are directly  
linked to the  
main rail routes



## Container turnover at the Freeport of Riga

2001-2019 (thous. TEU)



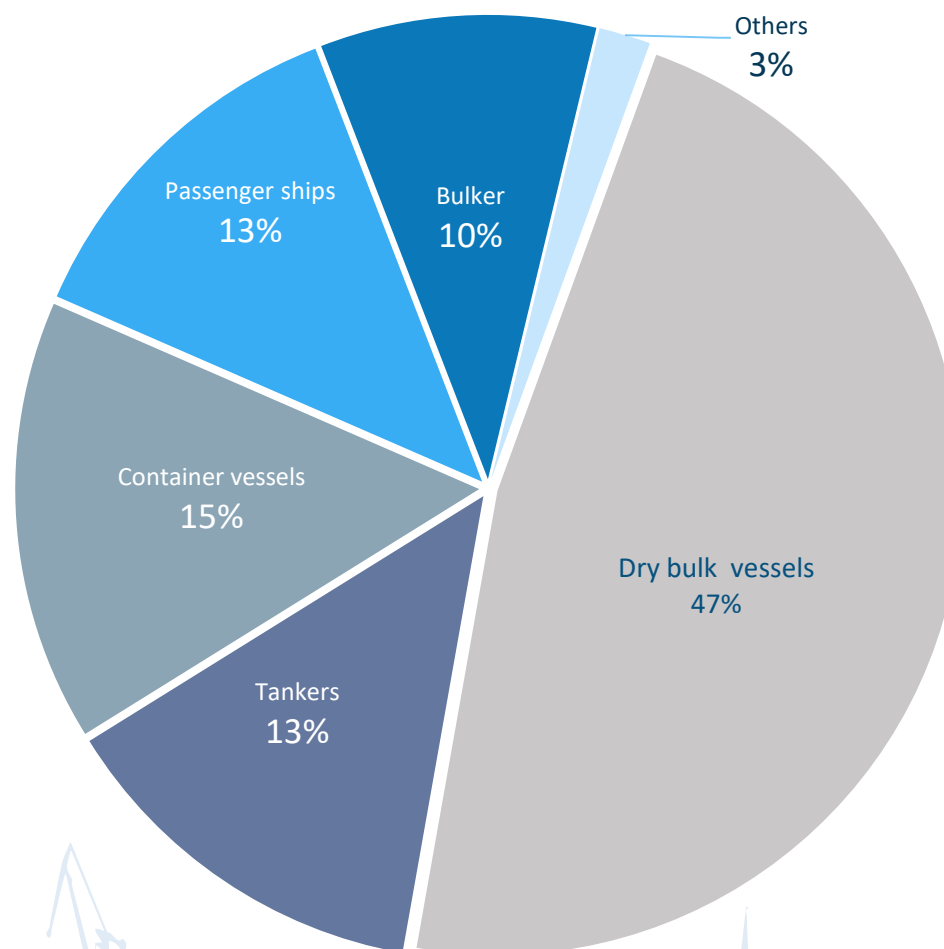
Riga is the **third** largest port with **share of 12%** (2019) among region's ports at Baltic states and Russia





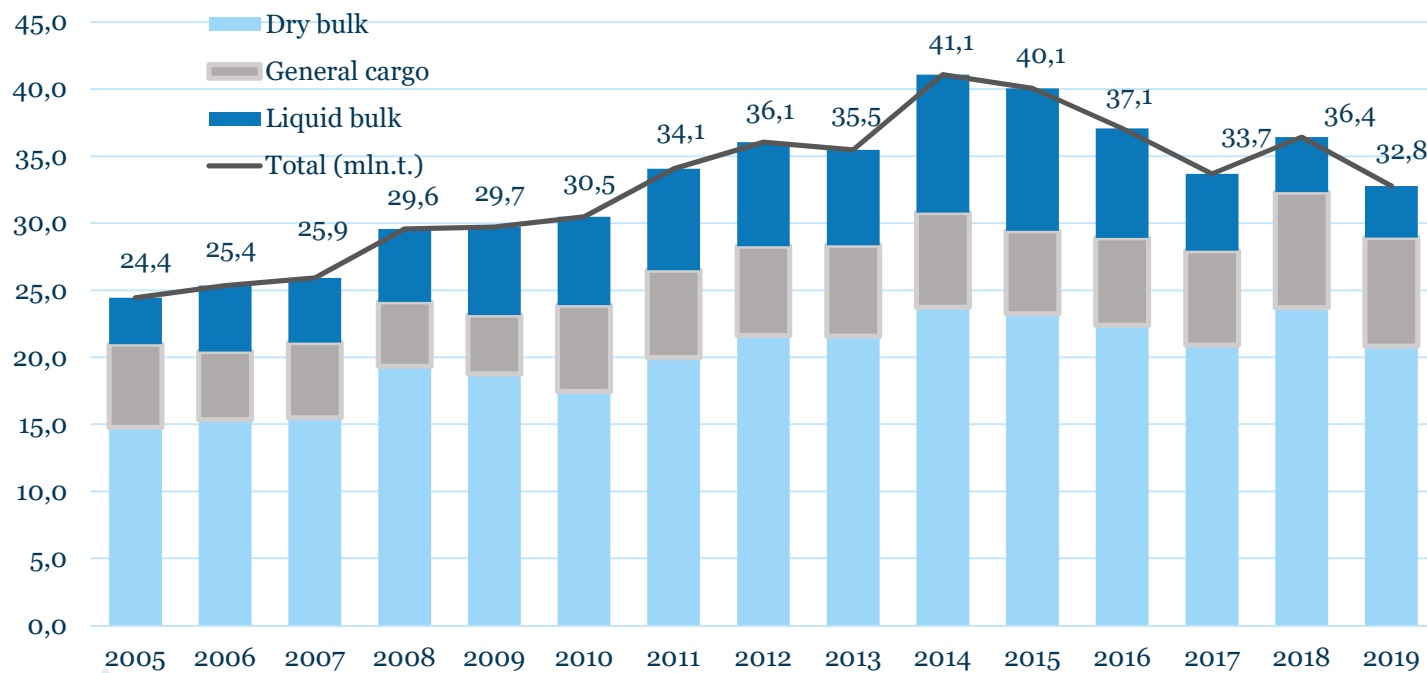


## Vessel Traffic at the Freeport of Riga





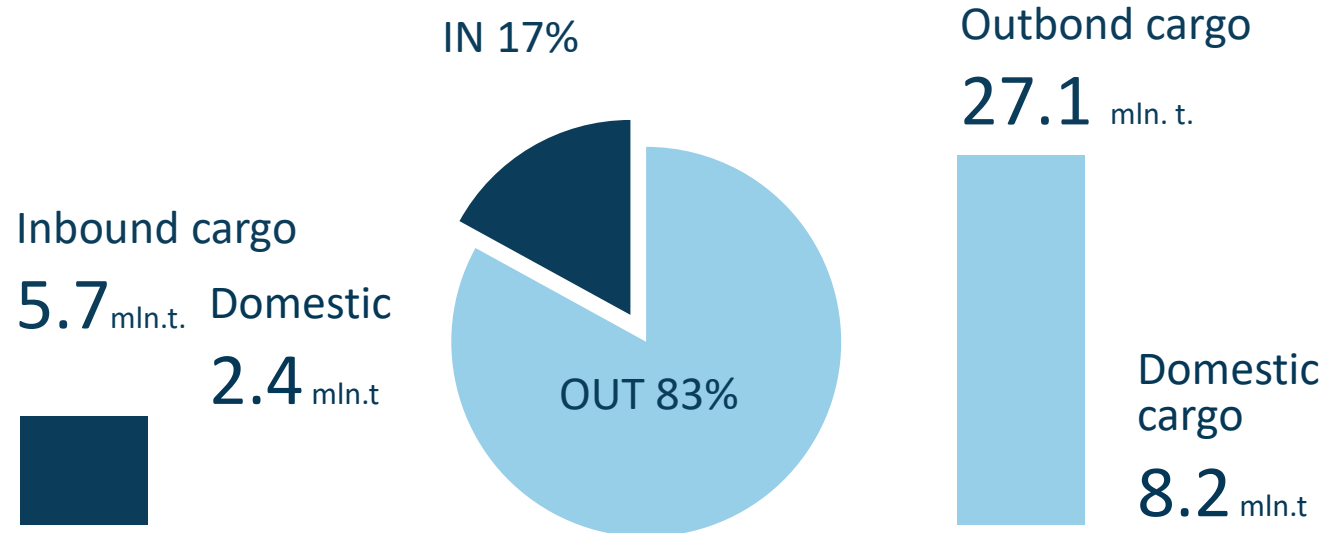
## Cargo turnover at the port (mln. t)



With an average growth rate of 2,1% per annum, over the past 15 years



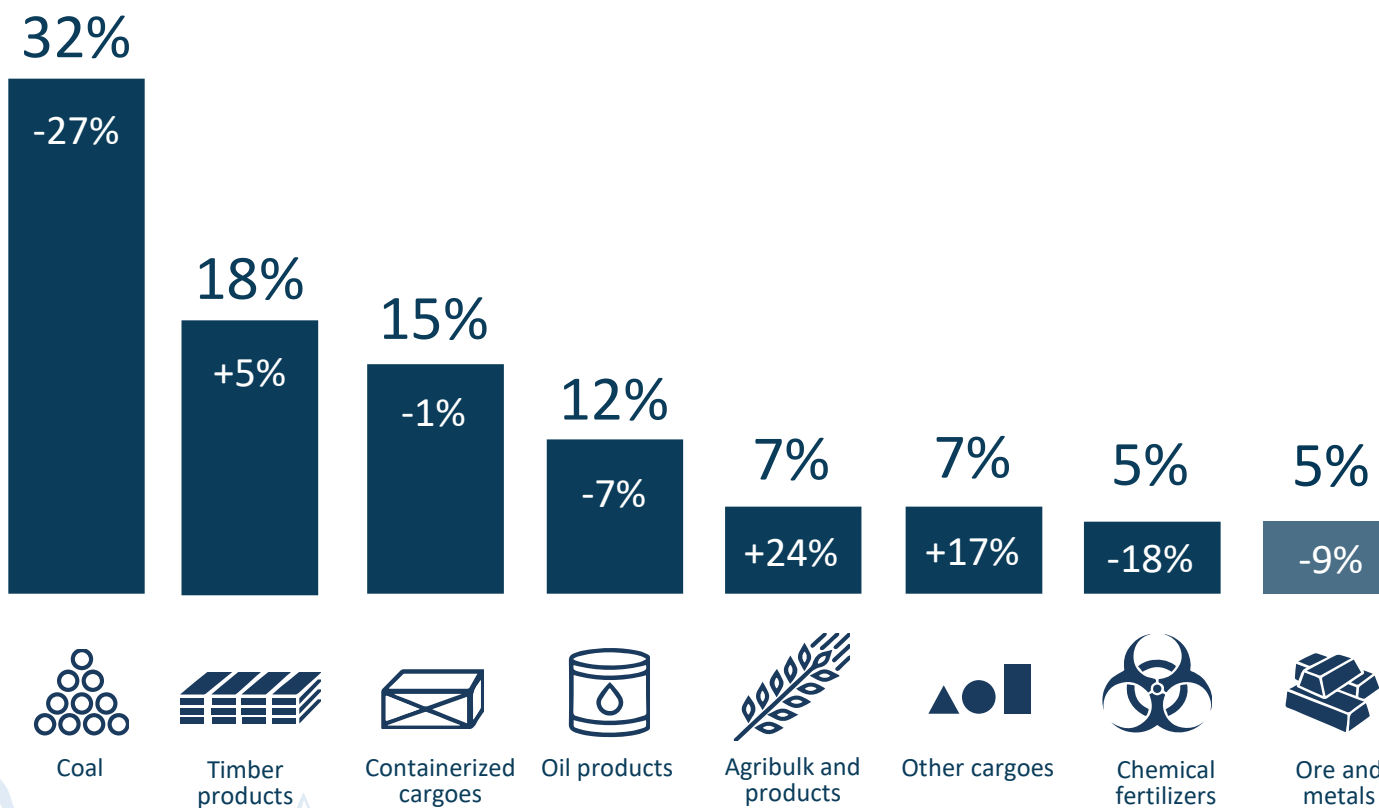
## — Inbound and Outbound Cargo in 2019



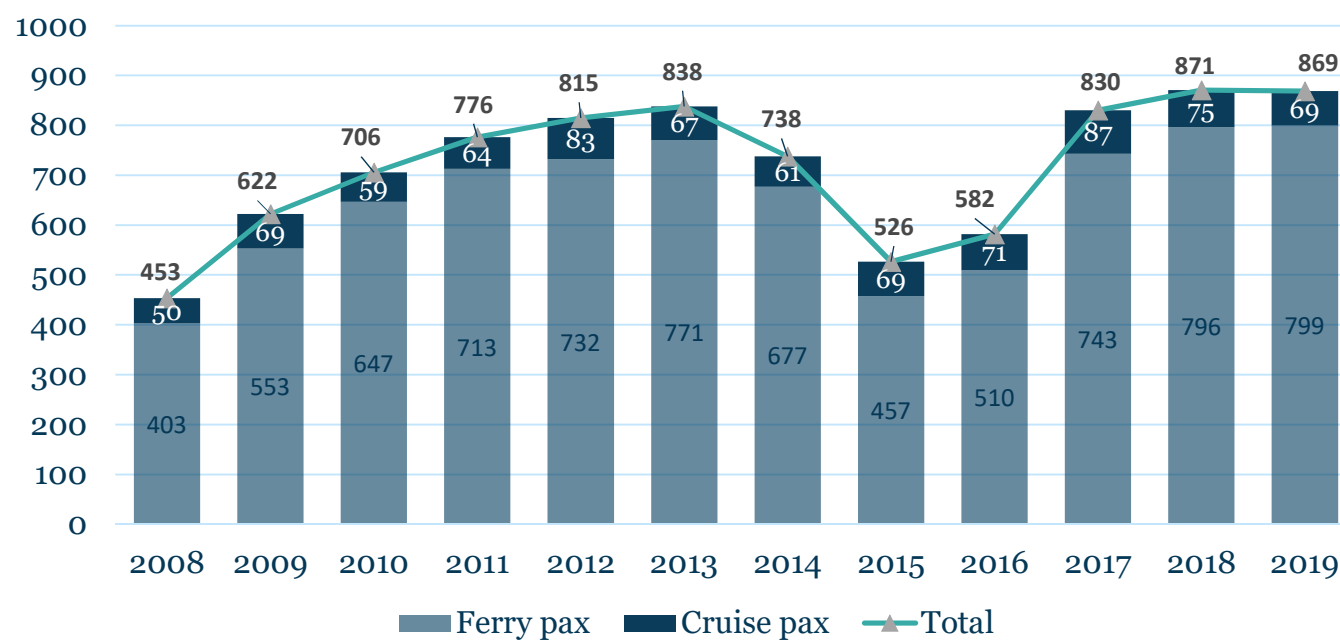
In year 2019 ~ 33 %  
of total turnover at  
the port was  
domestic cargo



## Main Types of Cargo in 2019



## Passenger Traffic in 2019 (thous. pax)

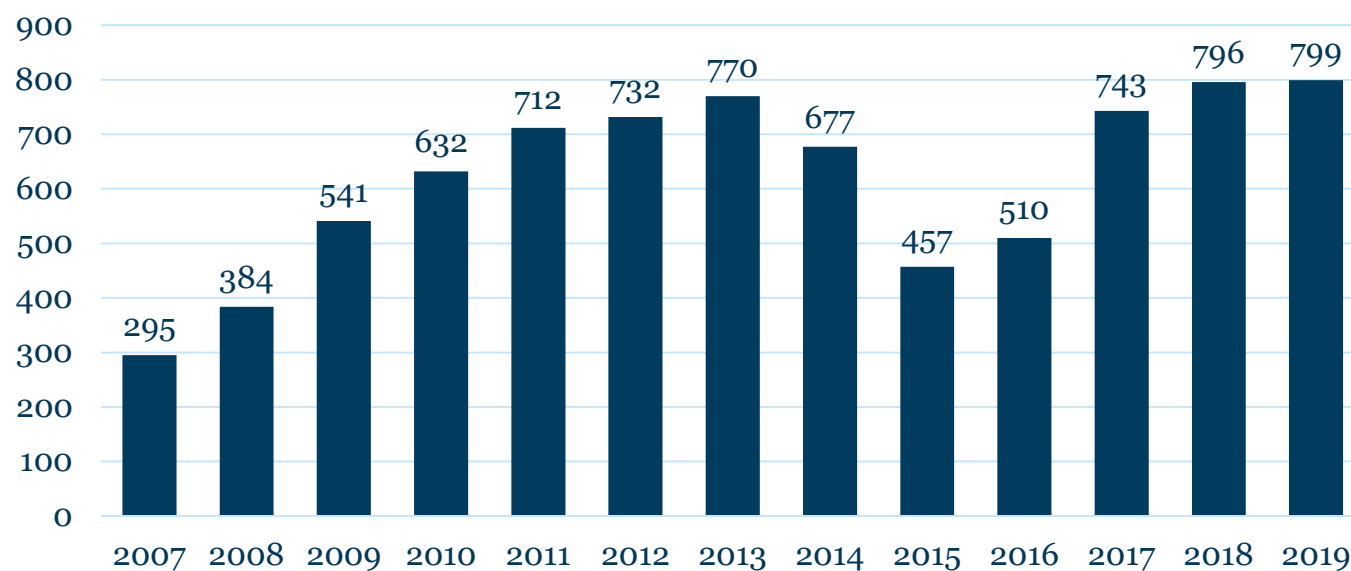


In 2019, passenger reached 869 thous.pax including, 69 thous. cruise pax.



## Ferry passenger traffic

Tallink line (thous.pax.)

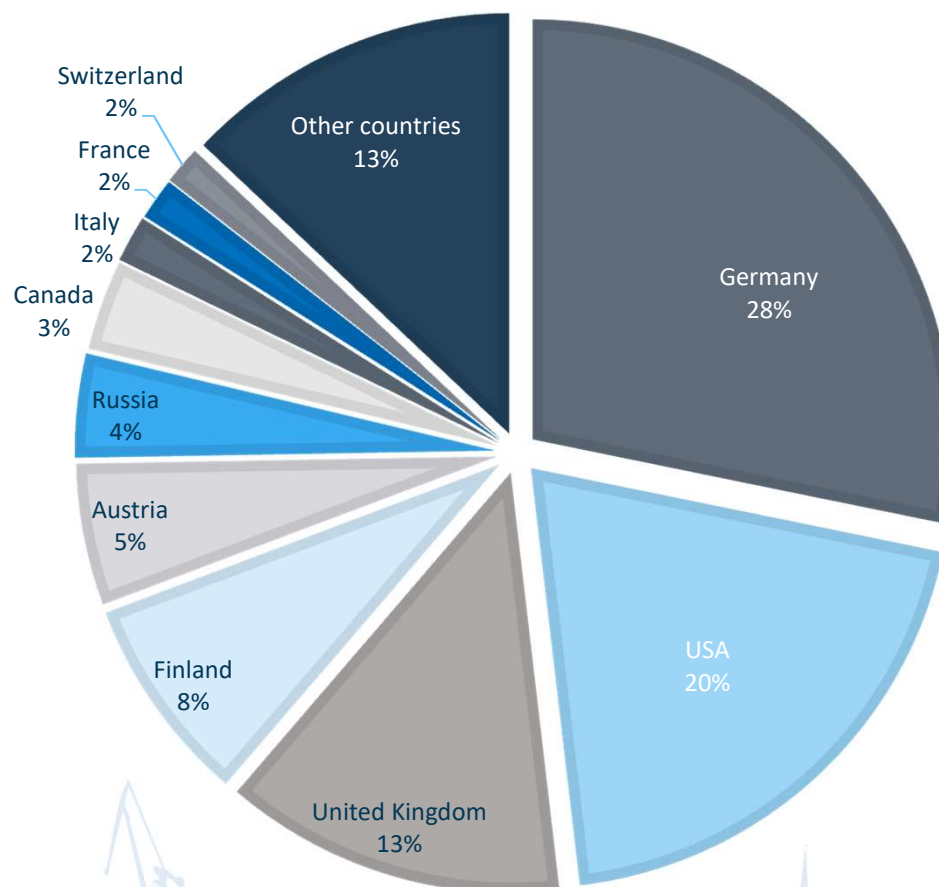


*Tallink provides daily passenger traffic in route Riga-Stockholm;*

*Tallink provides **92%** of total passenger flow at the Freeport of Riga.*



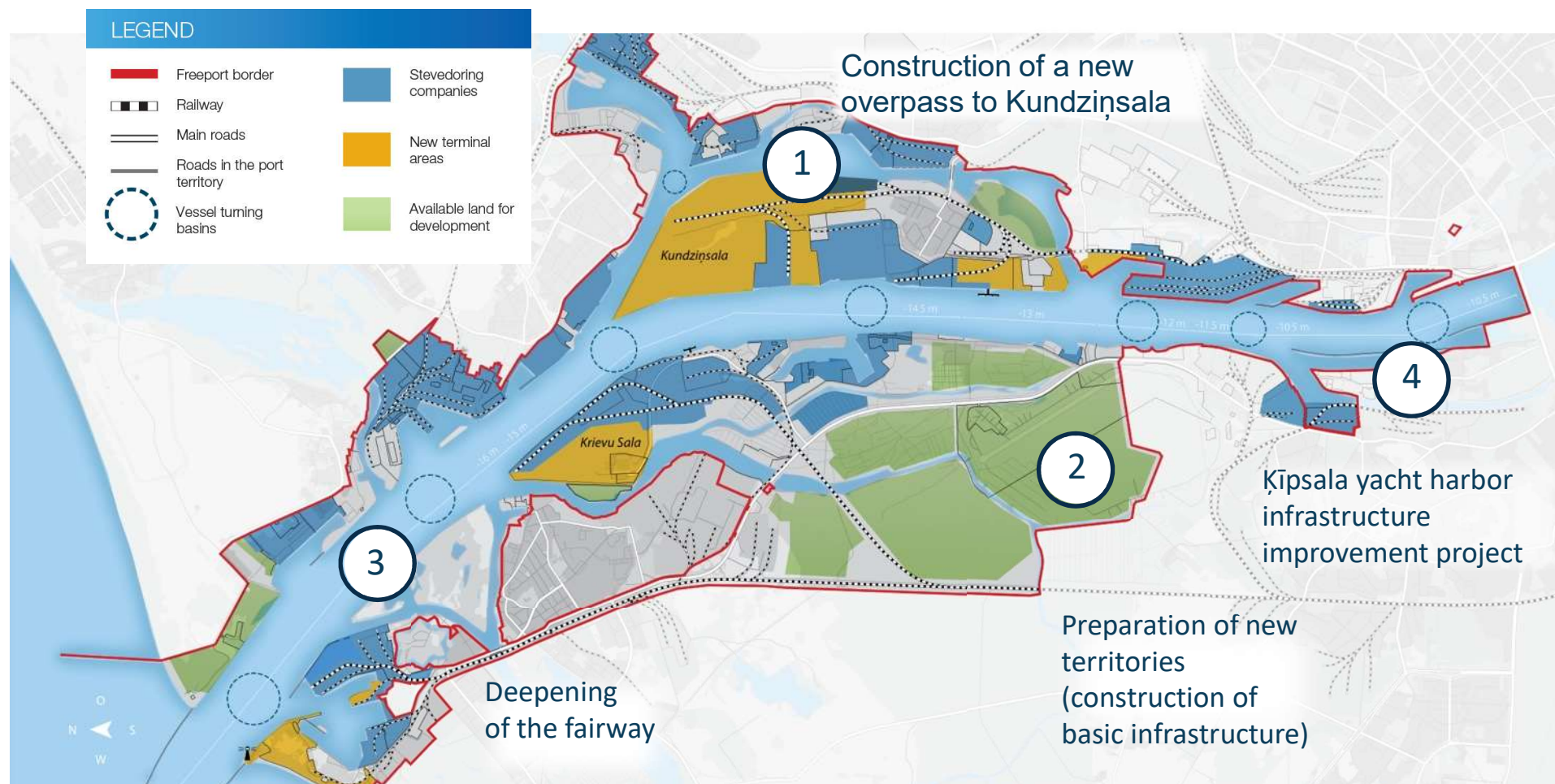
## Cruise Passenger Traffic in 2019



In 2019 cruise passengers to Riga arrived from 121 countries

## Development Projects

Port Authority's projects 2020-2021







## Investment Opportunities at the Freeport of Riga

Free  
zone



Allows to receive tax  
relieves

Available  
land



480  
ha

Long-term lease  
of land



Up to 45 years

Assistance



Freeport Authority assistance  
in the development  
of private terminal  
infrastructure

33

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## Advantages of a Free Zone Regime

Unlimited storage time without customs clearance and formalities.



Goods do not need a customs guarantee – the client is not limited to the amount of cargo that can be stored.

Possibility to complete the customs clearance in parts.



The amount of taxes (VAT, import duties etc.) in the free zone and customs warehouse is the same when completing the customs clearance.

## — Port Authority



### Functions according to the Law on Ports:

- Landlord function (provision of infrastructure)
- Ensuring of navigation safety
- Maintenance of hydro technical structures
- Maintenance of navigation channel
- Enforcement of port regulations
- Levying of port fees and charges
- Issuing Freeport licenses
- ISPS Code implementation

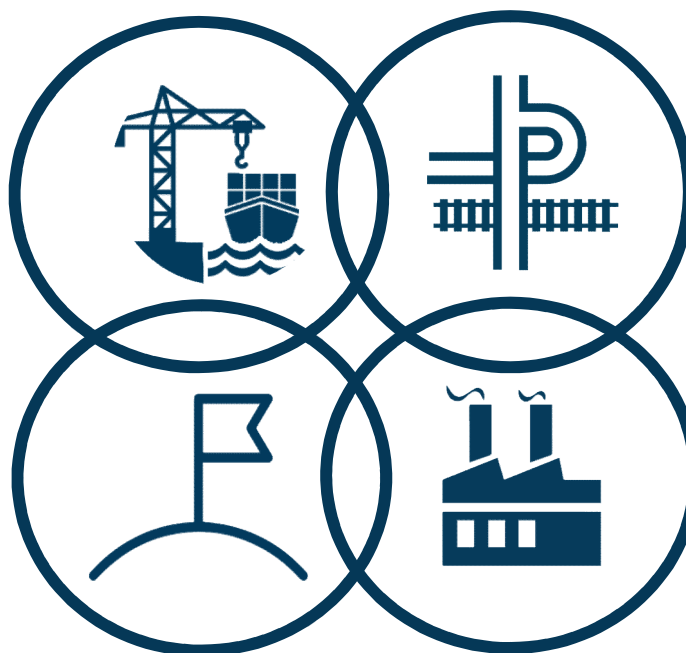




## New Development Program 2019-2028



To promote stable and long-term increase in cargo volumes



To maintain and develop land infrastructure

To promote more efficient use of port territory and to attract development projects

To promote the development of manufacturing and value added services

## Competitive Advantages of the Port of Riga

- Strategically well linked to economically strong and developing areas
- Multifunctional port with powerful infrastructure
- Flexible and competitive port charges
- High-quality services
- Professional port authority with clear vision for port's development
- Favourable business conditions:
  - The status of a Free Economic Zone
  - Long-term leasing of land on attractive terms
  - Available land for development



FREEPORT OF RIGA



Thank you for your attention!