

FREEPORT OF RIGA



2020



THE FREEPORT OF RIGA



HIGH QUALITY SERVICES

The capacity of terminals, warehouses and open storage areas of the port, the technical and technological support, as well as the road and railway infrastructure allow to handle, store and transport all types of cargo in the fastest and efficient manner, saving cargo handling time and reducing costs.



FAVOURABLE BUSINESS CONDITIONS

The Freeport of Riga is open to investors and new business projects. The port offers long-term leases of land on favourable conditions, regime of a free economic zone that provides considerable tax relieves, as well as support by the Freeport of Riga Authority in developing required public infrastructure.



COMPETITIVE FEES AND CHARGES

Fees and charges at the Freeport of Riga comply with the current market situation; they are flexible, differentiated and competitive in comparison to those of other ports in the Baltic region.



STRATEGICALLY CONVENIENT GEOGRAPHIC LOCATION

The location at the crossroads of convenient sea and land routes between the markets of the European Union and Russia as well as other countries of Eurasian continent makes the Freeport of Riga an important component of the East-West cargo transportation corridor. Freeport of Riga can serve as important regional distribution hub on the South-North cargo transportation corridor.



MULTIFUNCTIONAL PORT WITH MODERN INFRASTRUCTURE

Multifunctionality combined with modern port infrastructure and security allows the Freeport of Riga to respond flexibly to changes at the cargo transportation market and to adapt to new requirements imposed by markets and customers.



BUSINESS COMPETENCE IN THE TRANSPORTATION OF CARGO BETWEEN THE EU – RUSSIA AND ITS NEIGHBORING COUNTRIES

Historical integration into 1520 mm rail gauge transportation system combined with the location within the European Union creates the specific advantage for the Freeport of Riga regarding the transportation of cargo between these markets.



Regular passenger transport services to/from the Freeport of Riga

Tallink
Riga - Stockholm
(Daily)



Location in the centre of the Baltic countries

allows to use the Freeport of Riga as a convenient logistic and distribution centre for the Baltic countries, Scandinavia and the North-West part of Russia.

Container trains to/from the Freeport of Riga



Container train "ZUBR"

Tallinn (Estonia) - Riga (Latvia) - Minsk (Belarus) - Odessa (Ukraine)
Transit time: 7 - 8 days to Odessa
Riga (Latvia) - Inda (Latvia)/Bigosova (Belarus) - Minsk (Belarus) - Kiev (Ukraine) - Odessa / Illichivsk (Ukraine)

Container train "Baltika - Transit IV"

Riga (Latvia) - Kazakhstan / Central Asia
Transit time: 7 - 9 days to Almaty (Kazakhstan)
Riga (Latvia) - Zilupe (Latvia)/Posin (Russia) - Ozinki (Russia)/Semiglavij Mar (Kazakhstan) - Aktobe (Kazakhstan) sorting, forwarding to Kazakhstan and Uzbekistan



The Freeport of Riga is a part of the East-West cargo transportation corridor which is linked to the Trans-Siberian Railway. Freeport of Riga can serve as important regional distribution hub on the South-North cargo transportation corridor.

Container train "Riga - Moscow"

Riga (Latvia) - Moscow (Russia)
Riga (Latvia) - Zilupe (Latvia)/Posin (Russia) - Moscow (Russia)

Express train "Riga - Minsk"

Riga (Latvia) - Minsk (Belarus)
Transit time: 28 hours
Riga (Latvia) - Inda (Latvia)/Bigosova (Belarus) - Minsk (Belarus)

Regular liner services to/from the Freeport of Riga



Containerships

Riga - Klaipeda - Gdynia - Teesport - Zeebrugge - Rotterdam - Aarhus - Oslo - Halmstad - Lubeck - St. Petersburg - Helsinki - Riga

Hapag Lloyd AG

Hamburg - Kiel Canal - Riga - St. Petersburg - Kotka - Gdynia - Kiel Canal - Hamburg

Maersk Line

Five routes including the ports of Bremerhaven, Gdansk, Klaipeda, St. Petersburg, Rauma, Felixstowe, Kotka, Riga and Wilhelmshaven

Mediterranean Shipping Company (MSC)

Riga - Antwerp - Bremerhaven - Kaliningrad

Poland Finland Express

Gdansk - Riga - Klaipeda - Gdansk

Unifeeder

#1 Rotterdam - Klaipeda - Riga - Tallinn - Helsinki - Kotka
#2 Hamburg - Bremerhaven - Riga - Gdynia

X-Press Container Lines

Rotterdam - Antwerp - Riga - Rotterdam



Location within the European Union

ensures direct access to the European markets and presents considerable opportunities for the future development, considering the EU goal of creating new rail and sea based logistic chains.



Integration within 1520 mm rail gauge transportation system

provides fast and simple access to the markets of Russia, Belarus, Ukraine, Kazakhstan, Central Asia countries and China.

Container train "Urumchi - Riga"

Urumchi (China) - Altinkol/Horgos (Kazakhstan) - Riga (Latvia)
Transit time: 10 days
Urumchi (China) - Altinkol/Horgos (Kazakhstan) - Iletsk 1 (Kazakhstan)/Kanisaj (Russia) - Posin (Russia)/Zilupe (Latvia) - Riga (Latvia)

Container train "Riga - Kashgar"

Riga (Latvia) - Dostika (Kazakhstan) - Kashgar (China)
Transit time: 12 days
Riga (Latvia) - Zilupe (Latvia)/Posin (Russia) - Kanisaj (Russia)/Iletsk 1 (Kazakhstan) - Dostyk (Kazakhstan) - Urumchi (China) - Kashgar (China)

Container train "Yiwu - Riga"

Yiwu (China) - Zabaykalsk (Russia) - Riga (Latvia)
Transit time: 12 days
Yiwu (China) - Zabaykalsk (Russia) - Irkutsk (Russia) - Tyumen (Russia) - Kazan (Russia) - Moscow (Russia) - Sebezh (Russia)/Zilupe (Latvia) - Riga (Latvia)

TERMINAL OPERATORS AND PORT ENTERPRISES

- | | |
|--------------------------------------|--|
| 1 FREEPORT OF RIGA AUTHORITY | 29 RIGA NORDIC TERMINAL LTD |
| 2 RIGA PASSENGER TERMINAL LTD | 30 MANGALI SHIPYARD LTD |
| 3 RIGAS OSTAS ELEVATORS JSC | 31 RIGA UNIVERSAL TERMINAL LTD |
| 4 RIGA CONTAINER TERMINAL LTD | 32 JAUNZELTĪNI LTD |
| 5 RIGA CENTRAL TERMINAL LTD | 33 NESTE LATVIJA LTD |
| 6 P&B TERMINAL LTD | 34 CIRCLE K LATVIA LTD |
| 7 FRIGO BALTIC LTD | 35 NAFTIMPEKS LTD |
| 8 RIGA BULK TERMINAL LTD | 36 ALPHA OSTA LTD |
| 9 TFS TRANS LTD | 37 CARGO CONCEPT LTD |
| 10 PARS TERMINAL LTD | 38 VLD GROUP LTD |
| 11 MAN-TESS TRANSIT LTD | 39 GAMMA-A LTD |
| 12 RB FLOTE LTD | 40 MT OSTA LTD |
| 13 BALTIC CONTAINER TERMINAL LTD | 41 B PORT LTD |
| 14 SYSTEMS RECYCLING LTD | 42 PORT MAGNAT LTD |
| 15 BMGS JSC | 43 EXTRON BALTIC LTD |
| 16 RIGA FERTILIZER TERMINAL LTD | 44 KRS LTD |
| 17 OVI LTD | 45 JP TERMINAL LTD |
| 18 WOODISON TERMINAL LTD | 46 OSTA LEJASVOLERI LTD |
| 19 EKO OSTA LTD | 47 ANYTEC PRODUCTIONS LTD |
| 20 RIKON JSC | 48 KRONOSPAN RIGA LTD |
| 21 STARTS-RIGA JSC | 49 LATVIJAS PROPANA GAZE LTD |
| 22 VL BUNKERINGS LTD | 50 KS TERMINAL LTD |
| 23 JAUNMILGRAVIS OSTAS KOMPANIJA LTD | 51 STREK LTD |
| 24 BALTMARINE TERMINAL LTD | 52 RIGA COAL TERMINAL LTD |
| 25 BLB BALTIC TERMINAL JSC | 53 BUTO LS LTD |
| 26 VEGA STIVIDORS LTD | 54 LA CON LTD |
| 27 RIGA SHIPYARD JSC | 55 WT TERMINAL LTD |
| 28 PORT MILGRAVIS LTD | 56 BOLDERĀJAS KUĢU REMONTA RŪPNĪCA LTD |

- Terminals**
- ▲ dry bulk cargoes
 - general cargo
 - liquid bulk cargo
 - ☐ containers
 - 👤 passengers
- Services & production**
- 📦 container warehousing
 - 📦 general cargo warehousing
 - 🏠 customs warehousing
 - 🐟 fish processing
 - 🚢 ship repair
 - 🏭 industrial production
 - ♻️ waste handling

TECHNICAL DATA

Total area	6 348 ha
land area	1 962 ha
water area	4 386 ha
Total length of berths	18 km
Maximum draft of vessels	15.0 m
Maximum depth	16.0 m

PORT INFRASTRUCTURE FIGURES IN TOTAL

Open storage	1 894 278 m ²
Covered warehouses	418 603 m ²
Capacity of refrigerated storage	46 600 m ³
Refrigerated storage (area)	7 800 m ²
Refrigerated storage (cargo volume)	13 500 t
Capacity of dry bulk silos	217 800 m ³
Capacity of liquid bulk tank farm	522 391 m ³

For contacts refer to www.rop.lv

NEW TERMINAL PROJECTS

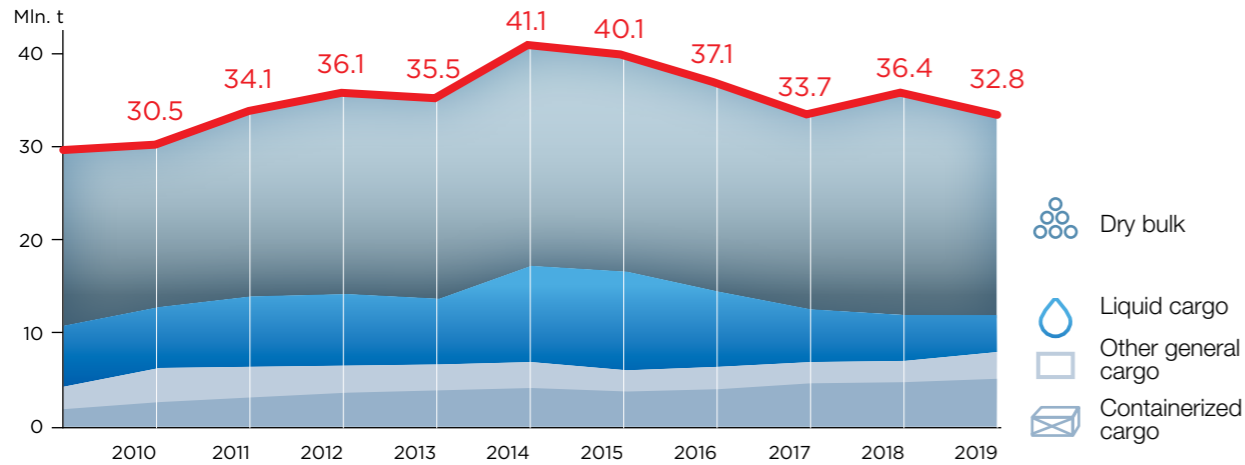
- 1 SYSTEMS TERMINAL LTD
- 2 VD-25 LTD
- 3 MAN-TESS PROPERTY LTD
- 4 BSCT LTD
- 5 NKT LTD
- 6 KUNDZIŅŠALAS DIENVIDU PROJEKTS LTD
- 7 KUNDZIŅŠALAS ZIEMEĻU PROJEKTS LTD
- 8 LD SISTEMS LTD
- 9 BALTIC OIL TERMINAL LTD

LEGEND

- Freeport border
- Railway
- Main roads
- Roads in the port territory
- Vessel turning basins
- Stevedoring companies
- New terminal areas
- Available land for development

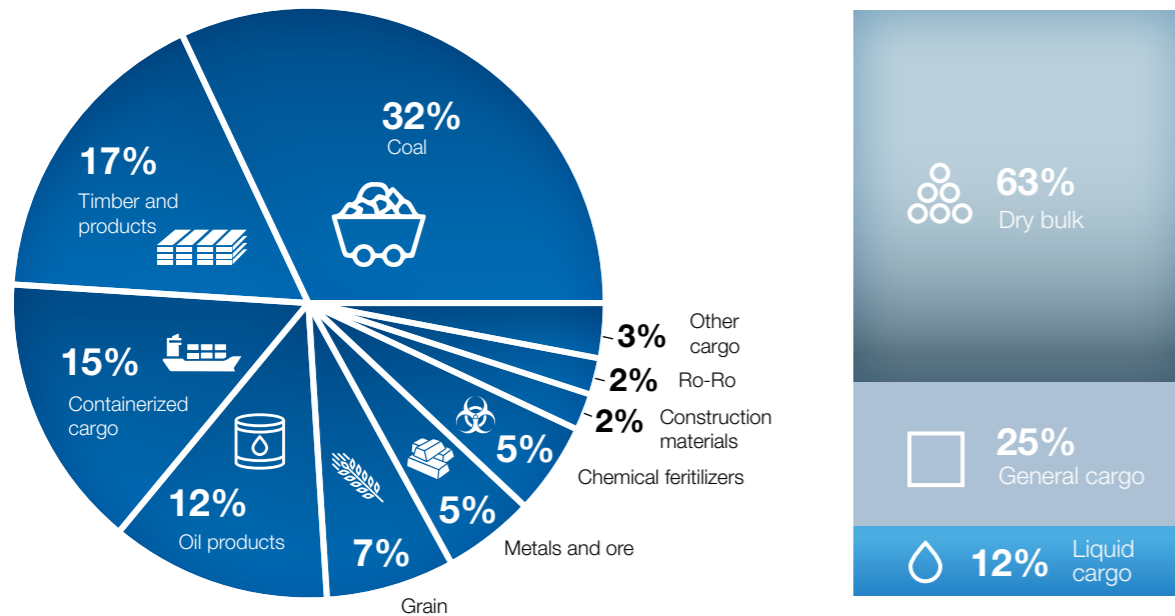
480 ha of available land for the development of new facilities and terminal projects.

CARGO TURNOVER

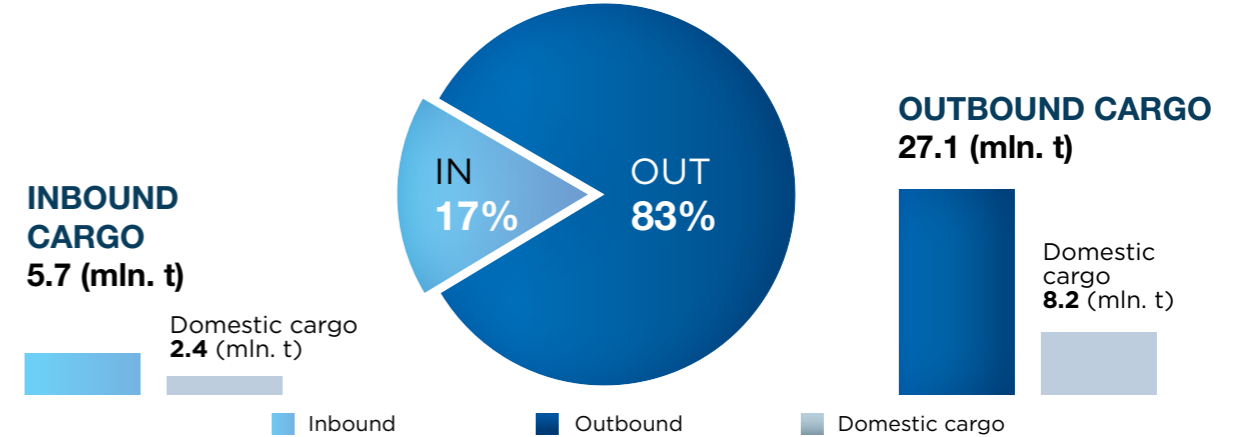


The Port of Riga is the largest port in Latvia in terms of cargo turnover with throughput capacity of 63 million tonnes per year.

STRUCTURE OF CARGO TURNOVER (2019)

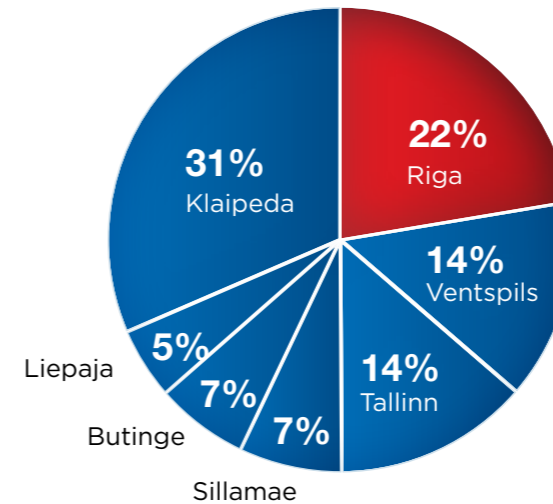


INBOUND AND OUTBOUND CARGO BY THE SEA (2019)



~33 % of cargo handled at the Freeport of Riga is domestic cargo.

CARGO TURNOVER AT THE BALTIC STATES PORTS (2019)



THE PORT OF RIGA IN FIGURES

- **35 terminal operators** and **28 ship agencies** operate at the Freeport of Riga.
- The total number of vessel calls at the Freeport of Riga reached **3489** in 2019, with gross tonnage of **45.7** mln. GT.
- The largest cargo vessel served at the Freeport of Riga is the dry bulker **REX OLDENDORFF** (length - 260 m, draft - 14.5 m, 65 976 GT).
- The largest cruise vessel at the Freeport of Riga was **CELEBRITY SILHOUETTE** (length - 315 m, draft - 8.6 m, 122 210 GT).
- In 2019, TALLINK daily ferry line on the **Riga - Stockholm** route accounted for **92%** of the passenger transportation - (799 thousand passengers). Cruise season 2019 brought to Riga **81** ships and **69.2 thousand** cruise passengers.

THE FREEPORT OF RIGA AUTHORITY

FAVOURABLE BUSINESS CONDITIONS



PORT AUTHORITY

The port is managed by the Freeport of Riga Authority (FRA) - a derived legal entity (public institution). The FRA administers the operation of the port in compliance with the principles of good governance, in a professional and modern manner.

The FRA is not involved in cargo handling operations, instead it is responsible for leasing the land and infrastructure of the port to private companies, maintenance of the public infrastructure and the port security.



FUNCTIONS

- Provision of infrastructure (landlord function)
- Ensuring navigation safety
- Maintenance of hydrotechnical structures
- Maintenance of navigation channel
- Enforcement of port regulations
- Levying port fees and charges
- Issuing free zone licenses
- ISPS Code implementation



VISION AND MISSION

The Freeport of Riga is a multifunctional, modern and long-term development oriented port at the crossroads of transport corridors with increasing importance in the global cargo and passenger transportation chain, providing customers with reliable high-quality port services at competitive prices and in line with good European port practices. Freeport of Riga is sustainable Baltic scale business, manufacturing and investment attraction hub.

We aim to:

- satisfy the market demand for quality cargo handling services of all kinds, offering attractive conditions for the development of port-related activities
- ensure environmental sustainability and promote social dialogue between the port and society
- provide stable growth to the Latvian economy by ensuring an attractive investment environment for development of port cargo handling operations, cargo processing and production.

INVESTMENT OPPORTUNITIES

- **480 ha of land available for development**
- Status of a licensed company and free zone regime allows to receive tax relieves:
 - Status of a licensed company allows to receive direct tax relieves
 - Licensed company fulfilling certain requirements of the Free zone regime can receive both direct and indirect tax relieves
 - Licenses are issued for 5 years by the Freeport of Riga Authority.
- The Freeport of Riga Authority assistance in the development of private terminal infrastructure
- A favourable investment climate in Latvia
 - Business without borders: an EU member state
 - Advantages and experience in working with Russia and its neighboring countries
 - A highly skilled and multilingual workforce
 - Easy to set up and manage business
 - Equal rights and benefits for both foreign and local investors
 - Opportunities to qualify for funding from the EU Structural Funds.

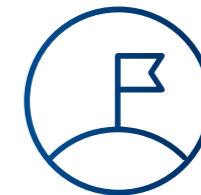


The total amount of the relief of direct taxes may reach up to **35% - 55%** of the amount of the investment implemented in the vicinity of the port



Tax relieves:

Income tax	80%
Real estate tax	80%
Value added tax	100%
Excise tax	100%



Long-term lease of land
up to 45 years



FREEPORT OF RIGA



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ISO 9001:2015



ISO 14001:2015

